

SHIKUN & BINUI ENERGY LTD

Registry Number: 510459928

To: Israel Securities Authority
To: Tel Aviv Stock Exchange Ltd.
Form Number: T087 (Public)
Sent via MAGNA: 04/08/2025
Israel Securities Authority Email: www.isa.gov.il
Tel Aviv Stock Exchange Email: www.tase.co.il
Reference: 2025-01-057726

Capital Structure, Grant of Rights to Purchase Shares, and Registers of the Corporation's Securities and Changes Therein

Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of the Change:

Grant of options (not listed)

Explanation: Please briefly describe the nature of the change.

Reference numbers of previous reports on the subject: _____, _____, _____.

1. The Corporation's Securities Position After the Change:

Name and Type of Security	Security Number on TASE	Quantity in Registered Capital	Issued and Paid-Up Capital	Quantity Registered in the Name of the Registration Company
Ordinary Share	1188242	2,000,000,000	Last Report: 916,786,594	916,786,594
			Current: 916,786,594	
SHIKUN & BINUI ENERGY LTD Bond A	1198571	_____	Last Report: 675,000,000	675,000,000
			Current: 675,000,000	
Option for Share (not listed) - Employee Option	1200906	_____	Last Report: 3,791,966	0
			Current: 5,688,550	
Option for Share (not listed) - Option for Others	1200898	_____	Last Report: 4,407,504	0
			Current: 4,407,504	

Explanation: All securities of the company must be detailed, including securities not listed for trading.

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2. The Corporation Announces That:

From date: 01/07/2025

To date: 31/07/2025

A change occurred in the quantity and register of holders of the corporation's securities (including rights to purchase shares) as a result of:

Description of the nature of the change: Grant of options (not listed)

Explanation: Please describe all details of the transaction or action that caused the change in the corporation's securities.

Details:

- **Name of registered holder affected by the change:** Altshuler Shaham Trusts Ltd.
- **Type of identification number:** Israeli Companies Registrar Number
- **Identification number:** 513901330
- **Nature of the change:** Allocation to employees
- **Date of change:** 07/07/2025
- **Executed via TASE clearing house:** No
- **Type and name of security affected:** Option for share (not listed) - Employee Option
- **Security number on TASE:** 1200906
- **Holder's balance in the security in the last report:** 3,791,966
- **Holder's balance in the security after the change:** 5,688,550
- **Total quantity of securities increased/decreased:** 1,896,584
- **Is this a grant of rights to purchase shares:** No
- **Total consideration for the securities issued:** _____
- **TASE number of the share resulting from exercise:** _____
- **Number of shares resulting from full exercise/conversion:** _____
- **Total additional proceeds from full exercise/conversion:** _____
- **Period during which the security can be exercised:** _____
- **From date:** _____ **To date:** _____
- **Will the allocated securities be listed for trading:** _____
- **This allocation is a continuation of:** _____ published on _____, reference number _____
- **Security was fully paid and consideration received:** []
- **Security was fully paid, but consideration not fully received:** []
- **Issued for ATM program:** []
- **Other:** [x]
Grant of options (not listed)

Explanations:

1. If the change affects more than one security, the effect of the change should be detailed in a separate row for each security.
2. Date of change – all changes of the same type, in the same security, made on one day, should be summarized in one row. For this purpose, changes made via the TASE clearing house should be separated from those made directly in the company's books.
3. For a decrease, add the sign "-".
4. All quantity fields should indicate the number of securities, not NIS par value.

3. Main Register of Shareholders as of the Reporting Date:

No.	Name of Registered Shareholder	Type of ID Number	ID Number	Security Number on TASE	Type and Par Value of Shares	Number of Shares	Holds Shares as Trustee
1	Mizrahi Tefahot Registration Company Ltd.	Israeli Companies Registrar Number	510422249	1188242	Ordinary shares 1 NIS par value	916,786,594	No

4. Attached is a file of the register of shareholders in accordance with Section 130 of the Companies Law, 1999

[Register of Shareholders - isa.pdf]

5. Attached is an updated file of the registers of the corporation's securities, including the register of option holders and the register of bond holders

[Register of Securities - isa.pdf]

Authorized Signatories on Behalf of the Corporation:

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No.	Name of Signatory	Position
1	Yuval Skornik	Other: CEO and Business Development Manager
2	Imri Kozak	Other: VP Legal Counsel

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. Staff position on the matter can be found on the Authority's website: [Click here](#).

Previous reference numbers of documents on the subject (mention does not constitute inclusion by reference):

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Form structure update date: 06/08/2024

Short name: SHIKUN & BINUI ENERGY LTD

Address: HaYarden A1, Kiryat Sde HaTeufa, 7019900

Phone: 03-6305780

Fax: 03-6304976

Email: imri_k@shikunbinui.com

Company website: www.shikunbinui.com/he-IL/energy

Previous names of the reporting entity:

Name of electronic reporter: Imri Kozak

Position: Legal Counsel

Employer company name:

Address: HaYarden 1A, Kiryat Sde HaTeufa, 7019900

Phone: 03-6301090

Fax: 03-6304976

Email: imri_k@shikunbinui.com