

SHIKUN & BINUI ENERGY LTD

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Registration Number: 510459928

To: Israel Securities Authority To: Tel Aviv Stock Exchange Ltd. Form Number: T020 (Public)
Sent via MAGNA: 11/09/2025 Israel Securities Authority Email: www.isa.gov.il Tel Aviv Stock
Exchange Email: www.tase.co.il Reference: 2025-01-068661

Notice of the Offeror on the Results of the Prospectus Offer

According to Section 30 of the Securities Law, 1968 and the Securities Regulations (Notices on the Results of the Prospectus Offer), 1969 Regulation 30G of the Periodic and Immediate Reports Regulations, 1970

- ☒ Results of the institutional tender commitments given in the prospectus (without offering the securities in the prospectus).
- ☐ Results of the offer in the prospectus.
- ☐ Cancellation of the public offer.

Note: In reporting the results of an offer in the prospectus, early commitments given prior to the publication of the prospectus must also be included.

The prospectus is a shelf prospectus of a reporting corporation.

1. The results of the offer in the prospectus, reference number for its publication (T012): 2025-01-061418

Permission for its publication was granted on: 18/08/2025 and the period for submitting orders under it ended on (in the case of an ATM program, the date the program ended): _____.

Was the offer made by means of a shelf offering report or supplementary notice: No
Reference number for the shelf offering report (T022) / supplementary notice (T024): _____

Attached are the results of the institutional tender commitments given in the prospectus:
[מוסדי_ר_מסדי_ר_מוגש_isa.pdf](#)

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Prospectus Number: 50916 Note: For internal use of the authority only.

2.a. Total securities offered in the prospectus:

Security Type	Security Number on TASE	Security Name	Total Quantity	Price*	Interest Rate	Discount Rate	Weighted Discount Rate
Debentures	00000000	Bonds (Series 2)	257,310,000	1 New Shekel	5.66%	0%	0%

*Price per 1 security

b. Completion of details for exchange-traded notes offered in the prospectus:

Canceled*	Security Number on TASE	Series Serial Number	Name	Security Type on TASE	Trustee Name	Listing Date
	_____	_____		_____	_____	_____

Note: The maximum number of records that can be filled in the table is 35. If it is necessary to report a larger number of records, the report should be split. **Explanation:** If the series was canceled, mark the "Canceled" field. **Explanation:** In the "Series Serial Number" field, enter up to 3 letters or digits describing the serial number of the series without additional marks such as quotation marks.

3. Total securities by type, and by type of orderers whose offer was accepted:

Securities for which consideration is received in cash:

Issue Type	Type, Number, and Name of Security on TASE	Tender Number	Type of Orderer	Total Quantity Issued	Price*	Future Exercise Price*	Total Calculated Consideration	Par Value of Total Securities
Other	Debentures\00000\Bonds (Series 2)	_____	Institutional	257,310,000	1 New Shekel	_____	257,310,000 New Shekel	257,310,000 New Shekel

*Price per 1 security

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In case of listing for trading (including listing for trading as part of an IPO) / release from lock-up / exchange tender offer / merger / dividend in kind:

Issue Type	Type, Number, and Name of Security on TASE	Total Quantity	Average Closing Price* / Value on the trading day prior to exchange	Future Exercise Price	Total Calculated Consideration	Par Value of Total Securities	Execution Date**	Securities Offered
_____	_____	_____	_____	_____	_____	_____	_____	_____

- Notes:**
- Average closing price of the security of the same type, in the first three trading days after listing for trading. ** In the case of listing for trading/release from lock-up/dividend in kind, the date is the day the securities are listed for trading on the TASE; in the case of an exchange tender offer, the date is the actual exchange date. *** In an exchange tender offer, report the securities exchanged (received). If the exchanged securities are not traded, report the securities offered.

Attention: The total calculated consideration will be in accordance with the Securities Regulations (Fee for Application for Permit to Publish Prospectus), 1995. For your convenience, a link to the calculation table: [Click here](#)

If this is an exchange tender offer:

Cash consideration received in _____: _____ Cash consideration paid in _____: _____

- The cash consideration the offeror received for the securities offered ** The cash consideration paid by the offeror as part of the tender offer

4. Details of underwriters and distributors in the offering:

Participants in the offering:

- ☐ Underwriters
- ☒ Distributors
- ☐ None of these

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	Name	Role
1	Other	
	Name: Leader Issuances (1993) Ltd.	
	Company No.: 511825358	
	[] Lead Underwriter	
	[] Underwriter	
	[x] Distributor	
2	Other	
	Name: Barak Capital Underwriting Ltd.	
	Company No.: 513900944	
	[] Lead Underwriter	
	[] Underwriter	
	[x] Distributor	

Details of the authorized signatories on behalf of the corporation:

	Name	Role
1	Imri Kozak	Other: Deputy CEO, Legal Advisor
2	Omer Erez	Other: Acting Deputy CFO

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. Staff position on the matter can be found on the authority's website: [Click here](#).

Reference numbers of previous documents on the subject (the mention does not constitute inclusion by reference):

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

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Short Name: SHIKUN & BINUI ENERGY LTD

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Previous names of the reporting entity:

Electronic reporter name: Kozak Imri Position: Legal Advisor Employer company name:
Address: HaYarden 1A, Kiryat Sde HaTeufa, 7019900 Phone: 03-6301090, Fax: 03-6304976
Email: imri_k@shikunbinui.com

Form structure update date: 06/08/2024