

SHIKUN & BINUI ENERGY LTD

Registry Number: 510459928

To: Israel Securities Authority
To: Tel Aviv Stock Exchange Ltd.
Form Number: T087 (Public)
Sent via MAGNA: 15/09/2025
Israel Securities Authority Email: www.isa.gov.il
Stock Exchange Email: www.tase.co.il
Reference: 2025-01-069434

Capital Structure, Grant of Rights to Purchase Shares, and the Corporation's Securities Registers and Their Changes

Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of the Change:

Issuance of a new series of bonds (Series 2 of the company)
Explanation: Please briefly describe the nature of the change.

Reference numbers of previous reports on the subject: _____, _____, _____.

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1. The Corporation's Securities Register After the Change:

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Name and Type of Security	Security Number on TASE	Quantity in Registered Capital	Issued and Paid-Up Capital	Quantity Registered in the Name of the Registration Company
Ordinary Share	1188242	2,000,000,000	Last Report: 916,786,594	916,786,594
			Current: 916,786,594	
SHIKUN & BINUI ENERGY LTD Bond A	1198571	_____	Last Report: 675,000,000	675,000,000
			Current: 675,000,000	
SHIKUN & BINUI ENERGY LTD Bond B	1229046	_____	Last Report: 0	257,310,000
			Current: 257,310,000	
Option for Share (Unlisted) - Employee Option	1200906	_____	Last Report: 3,791,966	0
			Current: 5,688,550	
Option for Share (Unlisted) - Other Option	1200898	_____	Last Report: 4,407,504	0
			Current: 4,407,504	

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Explanation: All securities of the company must be detailed, including securities not listed for trading.

2. The Corporation Announces That:

On the date: 15/09/2025

A change occurred in the quantity and in the register of holders of the corporation's securities (including rights to purchase shares) as a result of:

Description of the nature of the change: Issuance of a new series of bonds (Series 2 of the company)

Explanation: Please describe all details of the transaction or action that caused the change in the corporation's securities.

Details:

- **Name of registered holder affected by the change:** Mizrahi Tefahot Registration Company Ltd.
- **Type of identification number:** Number in the Israeli Companies Registrar
- **Identification number:** 510422249
- **Nature of the change:** Public offering
- **Date of change:** 15/09/2025
- **Executed via TASE clearing house:** Yes
- **Type and name of security affected:** SHIKUN & BINUI ENERGY LTD Bond B
- **Security number on TASE:** 1229046
- **Holder's balance in the security in the last report:** 0
- **Holder's balance in the security after the change:** 257,310,000
- **Total quantity of securities increased/decreased:** 257,310,000
- **Is this a grant of rights to purchase shares:** No
- **Total consideration for allocated securities:** _____
- **Security number of the share resulting from exercise:** _____
- **Number of shares resulting from full exercise/conversion:** _____
- **Total additional consideration from full exercise/conversion:** _____
- **Period during which the security can be exercised:** _____
- **From date:** _____ **To date:** _____
- **Allocated securities will be registered for trading:** _____
- **The allocation of these securities is a continuation of:** _____, published on: _____, reference number: _____
- **The security has been fully paid and the consideration has been fully received.**

Explanations:

1. If the change affects more than one security, the effect of the change should be detailed in a separate row for each security.
 2. Date of change – all changes of the same type, in the same security, performed on the same day, will be summarized in one row. For this purpose – changes performed via the TASE clearing house should be separated from those performed directly in the company's books.
 3. For a decrease, add the sign "-".
 4. All quantity fields should indicate the number of securities, not NIS par value.
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3. Main Shareholder Register as of the Reporting Date:

No.	Name of Registered Shareholder	Type of ID Number	ID Number	Security Number on TASE	Type and Par Value of Shares	Number of Shares	Holds Shares as Trustee
1	Mizrahi Tefahot Registration Company Ltd.	Number in the Israeli Companies Registrar	510422249	1188242	Ordinary shares 1 NIS par value	916,786,594	No

Attached is a file of the shareholder register in accordance with Section 130 of the Companies Law, 1999:

[Shareholder Register - 15092025_isa.pdf](#)

Attached is an updated file of the corporation's securities registers, including the register of option holders and bond holders:

[Securities Register - 15092025_isa.pdf](#)

Details of the authorized signatories on behalf of the corporation:

No.	Name of Signatory	Position
1	Imri Kozak	Other – Deputy CEO, Legal Counsel
2	Omer Erez	Other – Acting Deputy CEO, Finance

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. The staff's position on the matter can be found on the Authority's website: [Click here](#).

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

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Form structure update date: 06/08/2024

Short name: SHIKUN & BINUI ENERGY LTD

Address: HaYarden A1, Kiryat Sde HaTeufa, 7019900

Phone: 03-6305780

Fax: 03-6304976

Email: imri_k@shikunbinui.com

Company website: www.shikunbinui.com/he-IL/energy

Previous names of the reporting entity:

Electronic reporter name: Kozak Imri

Position: Legal Advisor

Employer company name:

Address: HaYarden 1A, Kiryat Sde HaTeufa, 7019900

Phone: 03-6301090

Fax: 03-6304976

Email: imri_k@shikunbinui.com

Reference numbers of previous documents on the subject (the mention does not constitute inclusion by reference):

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Position: Legal Advisor

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End of document.