

# SHIKUN & BINUI LTD.

**Registry Number:** 520036104

**To:** Israel Securities Authority  
**To:** Tel Aviv Stock Exchange Ltd.  
**Form Number:** T087 (Public)  
**Sent via MAGNA:** 03/08/2025  
**Israel Securities Authority Email:** [www.isa.gov.il](http://www.isa.gov.il)  
**Stock Exchange Email:** [www.tase.co.il](http://www.tase.co.il)  
**Reference:** 2025-01-057369

## Capital Structure, Grant of Rights to Purchase Shares, and Registers of the Corporation's Securities and Their Changes

Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 1970  
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970  
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 1970  
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

### Nature of the Change:

Central Report - Exercise of Employee Options  
*Explanation: Briefly describe the nature of the change.*

### Reference Numbers of Previous Reports on the Subject:

\_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_.

# 1. The Corporation's Securities Position After the Change:

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Name and Type of Security	Security Number on Exchange	Quantity in Registered Capital	Issued and Paid-Up Capital	Quantity Registered in the Name of the Registration Company
Ordinary Shares	1081942	600,000,000	Last Report: 554,865,080	554,934,416
			Current: 554,934,442	
Bonds (Series 8)	1135888	0	Last Report: 1,380,308,923.41	1,380,308,923.41
			Current: 1,380,308,923.41	
Bonds (Series 9)	1167386	0	Last Report: 341,492,886.38	341,492,886.38
			Current: 341,492,886.38	
Bonds (Series 10)	1175132	0	Last Report: 1,558,279,000	1,558,279,000
			Current: 1,558,279,000	
Warrant for Share (Unlisted) - Shuv AP5/19	1158542	0	Last Report: 4,459,969	0
			Current: 4,273,724	
Warrant for Share (Unlisted) - ShuvLeKlal23	1200971	0	Last Report: 13,714,286	0
			Current: 13,714,286	
RSU Units	1226356	0	Last Report: 587,277	0

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Name and Type of Security	Security Number on Exchange	Quantity in Registered Capital	Issued and Paid-Up Capital	Quantity Registered in the Name of the Registration Company
			Current: 587,277	

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*Explanation: All securities of the company must be detailed, including securities not listed for trading.*

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## 2. The Corporation Announces That:

From date: 01/07/2025

To date: 31/07/2025

A change occurred in the quantity and register of the corporation's securities holders (including rights to purchase shares) as a result of:

**Description of the nature of the change:** Issuance of shares due to exercise of options

*Explanation: Describe all details of the transaction or action that caused the change in the corporation's securities.*

### Section 1

1. **Name of registered holder affected by the change:** I.B.I. Equity Compensation and Trusts (2004) Ltd.

**Type of ID number:** Company number in the Israeli Companies Registry

**ID number:** 513540070

- **Nature of the change:** Exercise of options
- **Date of change:** 31/07/2025
- **Executed via the stock exchange clearing house:** Yes
- **Type and name of security affected:** Shuv AP5/19
- **Security number on exchange:** 1158542
- **Holder's balance in the last report:** 4,330,175
- **Holder's balance after the change:** 4,143,930
- **Total quantity of securities increased/decreased:** 186,245
- **Is this a grant of rights to purchase shares:** No
- **Total consideration for allocated securities:** \_\_\_\_\_
- **Security number of the share resulting from exercise:** \_\_\_\_\_
- **Number of shares resulting from full exercise/conversion:** \_\_\_\_\_
- **Total additional proceeds from full exercise/conversion:** \_\_\_\_\_
- **Period during which the security can be exercised:** \_\_\_\_\_
- **From date:** \_\_\_\_\_ **To date:** \_\_\_\_\_
- **Allocated securities will be registered for trading:** \_\_\_\_\_
- **Allocation of these securities is a continuation of:** \_\_\_\_\_ published on \_\_\_\_\_, reference number \_\_\_\_\_
- ☒ The security has been fully paid and the consideration has been fully received.
- ☐ The security has been fully paid, but the consideration has not been fully received.
- ☐ Issued for ATM program
- ☐ Other: \_\_\_\_\_

2. **Name of registered holder affected by the change:** Mizrahi Tefahot Registration Company Ltd.

**Type of ID number:** Company number in the Israeli Companies Registry

**ID number:** 510422249

- **Nature of the change:** Other
- **Description:** Issuance of shares due to exercise of options
- **Date of change:** 31/07/2025
- **Executed via the stock exchange clearing house:** Yes
- **Type and name of security affected:** Ordinary share

- **Security number on exchange:** 1081942
- **Holder's balance in the last report:** 554,865,054
- **Holder's balance after the change:** 554,934,416
- **Total quantity of securities increased/decreased:** 69,362
- **Is this a grant of rights to purchase shares:** No
- **Total consideration for allocated securities:** \_\_\_\_\_
- **Security number of the share resulting from exercise:** \_\_\_\_\_
- **Number of shares resulting from full exercise/conversion:** \_\_\_\_\_
- **Total additional proceeds from full exercise/conversion:** \_\_\_\_\_
- **Period during which the security can be exercised:** \_\_\_\_\_
- **From date:** \_\_\_\_\_ **To date:** \_\_\_\_\_
- **Allocated securities will be registered for trading:** \_\_\_\_\_
- **Allocation of these securities is a continuation of:** \_\_\_\_\_ published on \_\_\_\_\_, reference number \_\_\_\_\_
- ☒ The security has been fully paid and the consideration has been fully received.
- ☐ The security has been fully paid, but the consideration has not been fully received.
- ☐ Issued for ATM program
- ☐ Other: \_\_\_\_\_

Explanations:

- 1. If the change affects more than one security, the effect of the change should be detailed in a separate row for each security.
- 2. Change date – all changes of the same type, in the same security, made on one day, should be summarized in one row. For this purpose – distinguish between changes made through the stock exchange clearing house and those made directly in the company's books.
- 3. For a decrease, add the sign "-".
- 4. All quantity fields must be filled with the number of securities, not NIS par value.

3. Main Register of Shareholders as of the Reporting Date:

No.	Name of Registered Shareholder	Type of ID Number	ID Number	Security Number on Exchange	Type of Shares and Par Value	Number of Shares	Holds Shares as Trustee
1	Mizrahi Tefahot Registration Company Ltd.	Company number in the Israeli Companies Registry	510422249	1081942	Ordinary shares 1 NIS par value	554,934,416	No
2	Sahar Holdings (1967) Ltd.	Company number in the Israeli Companies Registry	520032418	1081942	Ordinary shares 1 NIS par value	10	No
3	Bar Lev Yehuda	ID card number	064837123	1081942	Ordinary shares 1 NIS par value	16	No

Attached is a file of the register of shareholders in accordance with Section 130 of the Companies Law, 1999.



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**Attached is an updated file of the corporation's securities registers, including the register of option holders and the register of bond holders:**

[03082025\\_accessible\\_isa.pdf](#)

*Alt text: Link to the updated file of the corporation's securities registers, including the register of option holders and the register of bond holders.*

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## Details of the Authorized Signatories on Behalf of the Corporation:

No.	Name of Signatory	Position
1	Amit Bierman	CEO
2	Hila Tirosh	Other (VP Legal Counsel)

*Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. Staff position on the matter can be found on the Authority's website: [Click here](#)*

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## Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

**Short Name:** SHIKUN & BINUI LTD.  
**Address:** HaYarden 1A, Airport City, 70100  
**Phone:** 03-6301111  
**Fax:** 03-6301595  
**Email:** [hilat@shikunbinui.com](mailto:hilat@shikunbinui.com)  
**Company Website:** <http://www.shikunbinui.co.il>

**Previous names of the reporting entity:** SHIKUN & BINUI HOLDINGS LTD.

**Name of electronic reporter:** Tirosh-Ankari Hila  
**Position:** Legal Advisor and Company Secretary  
**Employer Company Name:** SHIKUN & BINUI LTD.  
**Address:** HaYarden 1, Kiryat Sde Teufa, 70100  
**Phone:** 03-6301517  
**Fax:** 03-6301520  
**Email:** [hilat@shikunbinui.com](mailto:hilat@shikunbinui.com)

**Form structure update date:** 06/08/2024