

SHIKUN & BINUI LTD.

Registry Number: 520036104

To: Israel Securities Authority
To: Tel Aviv Stock Exchange Ltd.
Form Number: T053 (Public)
Sent via MAGNA: 25/08/2025
Israel Securities Authority Website: www.isa.gov.il
Tel Aviv Stock Exchange Website: www.tase.co.il
Reference: 2025-01-063295

Immediate Report on an Event or Matter Deviating from the Corporation's Ordinary Business

Regulation 36 of the Securities Regulations (Periodic and Immediate Reports), 1970

Results of an issuance should be reported in T20 and not in this form.
Reporting on bond rating or corporation rating should be submitted via Form T125.

Report on:
☐ Delayed report submission

Nature of the Event:
Material Private Placement Offer to Classified Investors

1. Details:

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On August 25, 2025, the company approved a private placement of 20,000,000 ordinary shares of 1 NIS par value each of the company to classified investors at a price of 15 NIS per share of the company. The expected gross proceeds from the allocation of the shares amount to a total of 300 million NIS. The total shares to be allocated (if the private placement is completed) will constitute approximately 3.52% of the issued and paid-up share capital of the company registered for trading and of the voting rights therein, and approximately 3.41% on a fully diluted basis. Completion of the private allocation to the classified investors as mentioned above (if completed) is subject to the approval of the Tel Aviv Stock Exchange Ltd., for the listing for trading of the allocated shares, and therefore as of the date of this report, there is no certainty regarding its completion. The company will publish a report regarding the private placement in accordance with the Securities Regulations (Private Placement of Securities in a Listed Company), 2000. The company intends to approach the stock exchange to obtain the aforementioned approval shortly after the publication of the private placement report as stated. It is clarified that nothing in this report constitutes an offer to purchase or an invitation to submit offers to purchase the company's securities to the public and should not be interpreted as an offer of securities to the public.

2. The date and time the corporation first became aware of the event or matter:

25/08/2025 at 11:10.

3. If the report was delayed - the reason for the delay:

4. On the date:

_____ at _____ the impediment to reporting was removed.

5. ☐ The company is a shell company as defined in the stock exchange regulations.

Details of the authorized signatories on behalf of the corporation:

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#	Name	Position
1	Amit Bierman	CEO
2	Hila Tirosh	Other (Legal Counsel & VP)

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. The staff's position on the matter can be found on the authority's website: [Click here](#).

Reference numbers of previous documents on the subject (the mention does not constitute incorporation by reference):

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Form structure update date: 06/08/2024

Short name: SHIKUN & BINUI LTD.

Address: HaYarden 1A, Airport City, 70100

Phone: 03-6301111

Fax: 03-6301595

Email: hilat@shikunbinui.com

Company website: <http://www.shikunbinui.co.il>

Previous names of the reporting entity: SHIKUN & BINUI HOLDINGS LTD.

Electronic reporter name: Tirosh-Ankri Hila

Position: Legal Advisor and Company Secretary

Employer company name: SHIKUN & BINUI LTD.

Address: HaYarden 1, Kiryat Sde HaTeufa, 70100

Phone: 03-6301517

Fax: 03-6301520

Email: hilat@shikunbinui.com

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No images were present in the original document.