

SHIKUN & BINUI LTD.

Registry Number: 520036104

To: Israel Securities Authority

To: Tel Aviv Stock Exchange Ltd.

Form Number: T087 (Public)

Sent via MAGNA: 27/08/2025

ISA Website: www.isa.gov.il

TASE Website: www.tase.co.il

Reference: 2025-01-064295

Supplementary report to the report submitted on 27/08/2025 with reference number: 2025-01-064167

Main details added/completed:

Following section 3, the proceeds from the issuance have been fully received.

Capital Structure, Grant of Rights to Purchase Shares, and Registers of the Corporation's Securities and Their Changes

Regulation 31E of the Securities Regulations (Immediate Periodic Reports), 1970
Regulation 31(a) of the Securities Regulations (Immediate Periodic Reports), 1970
Regulation 31(b1) of the Securities Regulations (Immediate Periodic Reports), 1970
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of the change:

A significant private allocation of company shares and exercise of employee warrants.

Explanation: Please briefly describe the nature of the change.

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Reference numbers of previous reports on the subject:

_____, _____, _____.

1. The corporation's securities after the change:

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Name and Type of Security	Security Number on TASE	Quantity in Registered Capital	Issued and Paid-up Capital	Quantity Registered in the Name of the Registration Company
Ordinary Shares	1081942	600,000,000	Last Report: 554,934,442	575,025,715
			Current: 575,025,741	
Bonds (Series 8)	1135888	0	Last Report: 1,380,308,923.41	1,380,308,923.41
			Current: 1,380,308,923.41	
Bonds (Series 9)	1167386	0	Last Report: 341,492,886.38	341,492,886.38
			Current: 341,492,886.38	
Bonds (Series 10)	1175132	0	Last Report: 1,558,279,000	1,558,279,000
			Current: 1,558,279,000	
Warrant for Share (Unlisted) - Shuv AP5/19	1158542	0	Last Report: 4,273,724	0
			Current: 3,845,187	
Warrant for Share (Unlisted) - ShuvLeKlal23	1200971	0	Last Report: 13,714,286	0
			Current: 13,714,286	
RSU Units	1226356	0	Last Report: 587,277	0

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Name and Type of Security	Security Number on TASE	Quantity in Registered Capital	Issued and Paid-up Capital	Quantity Registered in the Name of the Registration Company
			Current: 587,277	

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Explanation: All company securities must be detailed, including securities not listed for trading.

2. The corporation announces that:

From date: 25/08/2025

To date: 27/08/2025

A change occurred in the quantity and register of holders of the corporation's securities (including rights to purchase shares) as a result of:

Description of the nature of the change:

A significant private allocation of company shares and exercise of employee warrants.

Explanation: Please describe all details of the transaction or action that caused the change in the corporation's securities.

Details of the change by registered holder:

1. Registered holder for whom the change occurred:

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- **Name:** I.B.I. Capital Compensation and Trusts (2004) Ltd.
- **Type of ID:** Company number in the Israeli Companies Registry
- **ID Number:** 513540070
- **Nature of the change:** Exercise of warrants
- **Date of change:** 25/08/2025
- **Executed via TASE clearing house:** Yes
- **Type and name of security changed:** Shuv AP5/19
- **Security number on TASE:** 1158542
- **Holder's balance in last report:** 4,273,724
- **Holder's balance after change:** 3,845,187
- **Total quantity of securities increased/decreased:** 428,537
- **Is this a grant of rights to purchase shares:** No
- **Total consideration for allocated securities:** _____
- **Security number of the share resulting from exercise:** _____
- **Number of shares resulting from full exercise/conversion:** _____
- **Total additional proceeds from full exercise/conversion:** _____
- **Period during which the security can be exercised:** _____
- **From date:** _____ **to date:** _____
- **Allocated securities will be registered for trading:** _____
- **This allocation is a continuation of:** _____ **published on:** _____ **reference number:** _____
- ☒ The security has been fully paid and the consideration has been fully received.
- ☐ The security has been fully paid, but the consideration has not been fully received.
- ☐ Issued for ATM program.
- ☐ Other. _____

2. Registered holder for whom the change occurred:

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- **Name:** Mizrahi Tefahot Registration Company Ltd.
- **Type of ID:** Company number in the Israeli Companies Registry
- **ID Number:** 510422249
- **Nature of the change:** Other (Issuance of shares due to exercise of warrants)
- **Date of change:** 25/08/2025
- **Executed via TASE clearing house:** Yes
- **Type and name of security changed:** Ordinary share
- **Security number on TASE:** 1081942
- **Holder's balance in last report:** 554,934,442
- **Holder's balance after change:** 555,025,741
- **Total quantity of securities increased/decreased:** 91,299
- **Is this a grant of rights to purchase shares:** No
- **Total consideration for allocated securities:** _____
- **Security number of the share resulting from exercise:** _____
- **Number of shares resulting from full exercise/conversion:** _____
- **Total additional proceeds from full exercise/conversion:** _____
- **Period during which the security can be exercised:** _____
- **From date:** _____ **to date:** _____
- **Allocated securities will be registered for trading:** _____
- **This allocation is a continuation of:** _____ **published on:** _____ **reference number:** _____
- ☒ The security has been fully paid and the consideration has been fully received.
- ☐ The security has been fully paid, but the consideration has not been fully received.
- ☐ Issued for ATM program.
- ☐ Other. _____

3. Registered holder for whom the change occurred:

- **Name:** Mizrahi Tefahot Registration Company Ltd.
- **Type of ID:** Company number in the Israeli Companies Registry
- **ID Number:** 510422249
- **Nature of the change:** Private allocation
- **Date of change:** 27/08/2025
- **Executed via TASE clearing house:** Yes
- **Type and name of security changed:** Ordinary share
- **Security number on TASE:** 1081942
- **Holder's balance in last report:** 555,025,741
- **Holder's balance after change:** 575,025,741
- **Total quantity of securities increased/decreased:** 20,000,000
- **Is this a grant of rights to purchase shares:** No
- **Total consideration for allocated securities:** _____
- **Security number of the share resulting from exercise:** _____
- **Number of shares resulting from full exercise/conversion:** _____
- **Total additional proceeds from full exercise/conversion:** _____
- **Period during which the security can be exercised:** _____
- **From date:** _____ **to date:** _____
- **Allocated securities will be registered for trading:** _____
- **This allocation is a continuation of:** _____ **published on:** _____ **reference number:** _____
- ☒ The security has been fully paid and the consideration has been fully received.
- ☐ The security has been fully paid, but the consideration has not been fully received.
- ☐ Issued for ATM program.
- ☐ Other. _____

Explanations:

1. If the change affects more than one security, the effect of the change should be detailed in a separate row for each security.
 2. Date of change – all changes of the same type, in the same security, made on one day, should be summarized in one row. For this purpose – changes made through the TASE clearing house should be separated from changes made directly in the company's books.
 3. The change – for a decrease, add the sign "-".
 4. In all quantity fields, the quantity of securities should be filled in, not the par value in NIS.
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3. Main register of shareholders as of the report date:

No.	Name of Registered Shareholder	Type of ID	ID Number	Security Number on TASE	Type of Shares and Par Value	Number of Shares	Holds Shares as Trustee
1	Mizrahi Tefahot Registration Company Ltd.	Company number in the Israeli Companies Registry	510422249	1081942	Ordinary shares 1 NIS par value	575,025,715	No
2	Sahar Holdings (1967) Ltd.	Company number in the Israeli Companies Registry	520032418	1081942	Ordinary shares 1 NIS par value	10	No
3	Bar Lev Yehuda	ID card number	064837123	1081942	Ordinary shares 1 NIS par value	16	No

Attached is a file of the shareholder register in accordance with Section 130 of the Companies Law, 1999:

[Shares_isa.pdf](#)

Alt: Shareholder register file

Attached is an updated file of the corporation's securities registers, including the register of warrant holders and bond holders:

[Securities_isa.pdf](#)

Alt: Updated securities registers file

Details of authorized signatories on behalf of the corporation:

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No.	Name of Signatory	Position
1	Amit Bierman	CEO
2	Hila Tirosh	Other (Deputy CEO, Legal Counsel)

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. Staff position on the matter can be found on the Authority's website: [Click here](#).

Previous names of the reporting entity: SHIKUN & BINUI HOLDINGS LTD.

Electronic reporter name: Tirosh-Ankri Hila
Position: Legal Advisor and Company Secretary
Employer company name: SHIKUN & BINUI LTD.

Address: HaYarden 1, Airport City, 70100
Phone: 03-6301517
Fax: 03-6301520
Email: hilat@shikunbinui.com

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange
Short name: SHIKUN & BINUI LTD.
Company website: <http://www.shikunbinui.co.il>
Form structure update date: 06/08/2024