

SHIKUN & BINUI LTD.

Registry Number: 520036104

To: Israel Securities Authority

To: Tel Aviv Stock Exchange Ltd.

Form Number: T020 (Public)

Sent via MAGNA: 08/09/2025

ISA Website: www.isa.gov.il

TASE Website: www.tase.co.il

Reference: 2025-01-067846

Notice of the Offeror Regarding the Results of the Prospectus Offer

According to Section 30 of the Securities Law, 1968 and the Securities Regulations (Notices on the Results of the Prospectus Offer), 1969

Regulation 30g of the Periodic and Immediate Reports Regulations, 1970

- ☐ Results of early commitments tender given in the prospectus (without offering the securities in the prospectus).
- ☒ Results of the offer in the prospectus.
- ☐ Cancellation of the public offer.

Note: When reporting the results of an offer in the prospectus, early commitments given prior to the publication of the prospectus must also be included.

The prospectus is a **shelf prospectus** of a **reporting corporation**.

1. The results of the offer in the prospectus, reference number (T012) 2024-01-055282, are presented below.

Permission for its publication was granted on 30/05/2024 and the period for submitting orders under it ended on (in the case of an ATM program, the date the program ended): _____.

Was the offer made by means of a shelf offering report or supplementary notice? **Yes**

Reference number for the shelf offering report (T022) / supplementary notice (T024): **2025-01-067451**

Attached are the results of the **prospectus offer**: [08092025_isa.pdf](#)

alt: PDF file containing the detailed results of the prospectus offer.

Prospectus Number: 47396

Note: For internal use of the authority only.

2. a. Total securities offered in the prospectus:

Security Type	Security Number on TASE	Security Name	Total Quantity	Price*	Interest Rate	Discount Rate	Weighted Discount Rate
Debentures	1228766	SHIKUN & BINUI LTD. Bond 11	364,743,000	1.00 New Shekel	5.52	_____	_____

*Price per 1 security

b. Completion of details for ETFs offered in the prospectus:

Canceled*	Security Number on TASE	Series Serial Number	Name	Security Type on TASE	Trustee Name	Listing Date
	_____	_____	_____	_____	_____	_____

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Note: The maximum number of records that can be filled in the table is 35. If it is necessary to report a larger number of records, the report should be split.

Explanation: If the series was canceled, mark the "Canceled" field.

Explanation: In the "Series Serial Number" field, enter up to 3 letters or digits describing the serial number of the series without additional marks such as quotation marks.

3. Total securities by type, and by type of orderers whose offer was accepted:

Securities for which consideration is received in cash:

Issue Type	Type, Number, and Name of Security on TASE	Tender Number	Type of Orderer	Total Quantity Issued	Price*	Future Exercise Price*	Total Calculated Consideration	Par Value of Total Securities
Public Offer (Cash Consideration)	Debentures, 1228766, SHIKUN & BINUI LTD. Bond 11	1192848	Institutional	306,265,000	1 New Shekel	_____	306,265,000 New Shekel	1 New Shekel
Public Offer (Cash Consideration)	Debentures, _____, _____	1192848	Public	2,003,000	1 New Shekel	_____	2,003,000 New Shekel	1 New Shekel

*Price per 1 security

In the case of listing for trading (including listing for trading as part of an IPO) / release from lock-up / exchange tender offer / merger / dividend in kind:

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Issue Type	Type, Number, and Name of Security on TASE	Total Quantity	Average Closing Price* / Value on the trading day prior to exchange	Future Exercise Price	Total Calculated Consideration	Par Value of Total Securities	Execution Date**	Securities Offered
_____	_____	_____	_____	_____	_____	_____	_____	_____

- Notes:
- Average closing price of the security of the same type, in the first three trading days after listing for trading.
 - *In the case of listing for trading/release from lock-up/dividend in kind, the date is the day the securities are listed for trading on the stock exchange; in the case of an exchange tender offer, the date is the actual exchange date.
 - **In an exchange tender offer, report the securities exchanged (received). If the exchanged securities are not traded, report the securities offered.

Please note: The total calculated consideration will be in accordance with the Securities Regulations (Application Fee for Permit to Publish Prospectus), 1995. For your convenience, a link to the calculation table: [Click here](#)

If this is an exchange tender offer:

- Cash consideration received in _____: _____
- Cash consideration paid in _____: _____

The cash consideration received by the offeror for the offered securities

The cash consideration paid by the offeror as part of the tender offer

4. Details of underwriters and distributors in the offering:

Participants in the offering:

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- ☐ Underwriters
- ☒ Distributors
- ☐ None of these

	Name	Role
1	Barak Capital Underwriting Ltd.	Distributor
2	Phoenix Underwriting Ltd.	Distributor
3	Leader Issuances (1993) Ltd.	Distributor

Details of authorized signatories on behalf of the corporation:

	Signatory Name	Role
1	Hila Tirosh	Other (VP and Legal Counsel)
2	Amit Bierman	CEO

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations shall be signed by those authorized to sign on behalf of the corporation. The staff's position on the matter can be found on the authority's website: [Click here](#)

Previous document reference numbers on the subject (the mention does not constitute inclusion by reference):

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Short Name: SHIKUN & BINUI LTD.

Address: HaYarden 1A, Airport City, 70100

Phone: 03-6301111

Fax: 03-6301595

Email: hilat@shikunbinui.com

Company Website: <http://www.shikunbinui.co.il>

Previous names of the reporting entity: SHIKUN & BINUI HOLDINGS LTD.

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Electronic reporter name: Tirosh-Ankri Hila
Position: Legal Advisor and Company Secretary
Employer Company Name: SHIKUN & BINUI LTD.

Address: HaYarden 1, Kiryat Sde Teufa, 70100
Phone: 03-6301517
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Form structure update date: 06/08/2024