

# SHIKUN & BINUI LTD.

SHIKUN & BINUI LTD.

Registration Number: 520036104

To: Israel Securities Authority To: Tel Aviv Stock Exchange Ltd. Form Number: T087 (Public)  
Sent via MAGNA: 16/10/2025 [www.isa.gov.il](http://www.isa.gov.il) [www.tase.co.il](http://www.tase.co.il) Reference: 2025-01-075634

## Capital Structure, Grant of Rights to Purchase Shares, and Registers of the Corporation's Securities and Changes Therein

Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 1970  
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970  
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 1970  
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

### Nature of the Change:

Exercise of options for shares

Explanation: Briefly describe the nature of the change

Reference numbers of previous reports on the subject: \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_.

1. The corporation's securities position after the change:

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| Name and Type of Security                 | Security Number on TASE | Quantity in Registered Capital | Issued and Paid-Up Capital       | Quantity Registered in the Name of the Registration Company |
|-------------------------------------------|-------------------------|--------------------------------|----------------------------------|-------------------------------------------------------------|
| Ordinary Shares                           | 1081942                 | 600,000,000                    | Last Report:<br>575,122,125      | 588,850,308                                                 |
|                                           |                         |                                | Current:<br>588,850,334          |                                                             |
| Bonds (Series 8)                          | 1135888                 | 0                              | Last Report:<br>1,380,308,923.41 | 1,380,308,923.41                                            |
|                                           |                         |                                | Current:<br>1,380,308,923.41     |                                                             |
| Bonds (Series 9)                          | 1167386                 | 0                              | Last Report:<br>341,492,886.38   | 341,492,886.38                                              |
|                                           |                         |                                | Current:<br>341,492,886.38       |                                                             |
| Bonds (Series 10)                         | 1175132                 | 0                              | Last Report:<br>1,558,279,000    | 1,558,279,000                                               |
|                                           |                         |                                | Current:<br>1,558,279,000        |                                                             |
| Option for Share (Unlisted) - Shuv Ap5/19 | 1158542                 | 0                              | Last Report:<br>2,447,593        | 0                                                           |
|                                           |                         |                                | Current:<br>2,408,842            |                                                             |
| Option for Share (Unlisted) - ShuvLClaI23 | 1200971                 | 0                              | Last Report:<br>13,714,286       | 0                                                           |
|                                           |                         |                                | Current: 0                       |                                                             |
| RSU Units                                 | 1226356                 | 0                              | Last Report:<br>587,277          | 0                                                           |

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| Name and Type of Security | Security Number on TASE | Quantity in Registered Capital | Issued and Paid-Up Capital | Quantity Registered in the Name of the Registration Company |
|---------------------------|-------------------------|--------------------------------|----------------------------|-------------------------------------------------------------|
|                           |                         |                                | Current: 587,277           |                                                             |
| Bonds (Series 11)         | 1228766                 | 0                              | Last Report: 308,268,000   | 308,268,000                                                 |
|                           |                         |                                | Current: 308,268,000       |                                                             |

Explanation: All securities of the company must be detailed, including securities not listed for trading.

2. The corporation announces that: On the date: 15/10/2025

A change occurred in the quantity and register of holders of the corporation's securities (including rights to purchase shares) as a result of: Description of the nature of the change: Exercise of options for shares

Explanation: The details of the transaction or action that caused the change in the corporation's securities must be described.

### **Details of the registered holders for whom the change occurred:**

1. Name of registered holder: CLAL INSURANCE COMPANY LTD. Type of identification number: Number in the Israeli Companies Register Identification number: 520024647 Nature of the change: Exercise of options Date of change: 15/10/2025 Executed via the TASE clearinghouse: Yes Type and name of security changed: Option for share (unlisted) - ShuvLCIal23 Security number on TASE: 1200971 Holder's balance in the security in the last report: 3,460,115 Holder's balance in the security after the change: 0 Total quantity of securities increased/decreased: 3,460,115 Is this a grant of rights to purchase shares: No Total consideration for allocated securities: \_\_\_\_\_ TASE number of the share resulting from the exercise: \_\_\_\_\_ Number of shares resulting from full exercise/conversion: \_\_\_\_\_ Total additional consideration from full exercise/conversion: \_\_\_\_\_ Period in which the security can be exercised: \_\_\_\_\_ From: \_\_\_\_\_ To: \_\_\_\_\_ Allocated securities will be registered for trading: \_\_\_\_\_ The allocation of these securities is in continuation of: \_\_\_\_\_ published on: \_\_\_\_\_, reference number: \_\_\_\_\_

- ☒ The security has been fully paid and the consideration has been fully received.
- ☐ The security has been fully paid, but the consideration has not been fully received.
- ☐ Issued for ATM program
- ☐ Other: \_\_\_\_\_

2. Name of registered holder: Clal Pension and Provident Ltd. Type of identification number: Number in the Israeli Companies Register Identification number: 512244146 Nature of the change: Exercise of options Date of change: 15/10/2025 Executed via the TASE clearinghouse: Yes Type and name of security changed: Option for share (unlisted) - ShuvLCIal23 Security number on TASE: 1200971 Holder's balance in the security in the last report: 9,724,800 Holder's balance in the security after the change: 0 Total quantity of securities increased/decreased: 9,724,800 Is this a grant of rights to purchase shares: No Total consideration for allocated securities: \_\_\_\_\_ TASE number of the share resulting from the exercise: \_\_\_\_\_ Number of shares resulting from full exercise/conversion: \_\_\_\_\_ Total additional consideration from full exercise/conversion: \_\_\_\_\_ Period in which the security can be exercised: \_\_\_\_\_ From: \_\_\_\_\_ To: \_\_\_\_\_ Allocated securities will be registered for trading: \_\_\_\_\_ The allocation of these securities is in continuation of: \_\_\_\_\_ published on: \_\_\_\_\_, reference number: \_\_\_\_\_

- ☒ The security has been fully paid and the consideration has been fully received.
- ☐ The security has been fully paid, but the consideration has not been fully received.
- ☐ Issued for ATM program
- ☐ Other: \_\_\_\_\_

3. Name of registered holder: Atudot - Pension Fund for Employees and Self-Employed Ltd. Type of identification number: Number in the Israeli Companies Register Identification number: 520024647 Nature of the change: Exercise of options Date of change: 15/10/2025 Executed via the TASE clearinghouse: Yes Type and name of security changed: Option for share (unlisted) - ShuvLCIal23 Security number on TASE: 1200971 Holder's balance in the security in the last report: 529,371 Holder's balance in the security after the change: 0 Total quantity of securities increased/decreased: 529,371 Is this a grant of rights to purchase shares: No Total consideration for allocated securities: \_\_\_\_\_ TASE number of the share resulting from the exercise: \_\_\_\_\_ Number of shares resulting from full exercise/conversion: \_\_\_\_\_ Total additional consideration from full exercise/conversion: \_\_\_\_\_ Period in which the security can be exercised: \_\_\_\_\_ From: \_\_\_\_\_ To: \_\_\_\_\_ Allocated securities will be registered for trading: \_\_\_\_\_ The allocation of these securities is in continuation of: \_\_\_\_\_ published on: \_\_\_\_\_, reference number: \_\_\_\_\_

- ☒ The security has been fully paid and the consideration has been fully received.
- ☐ The security has been fully paid, but the consideration has not been fully received.
- ☐ Issued for ATM program
- ☐ Other: \_\_\_\_\_

4. Name of registered holder: I.B.I. Equity Compensation and Trusts (2004) Ltd. Type of identification number: Number in the Israeli Companies Register Identification number: 513540070 Nature of the change: Exercise of options Date of change: 15/10/2025 Executed via the TASE clearinghouse: Yes Type and name of security changed: Shuv Ap5/19 Security number on TASE: 1158542 Holder's balance in the security in the last report: 2,339,304 Holder's balance in the security after the change: 2,300,553 Total quantity of securities increased/decreased: 38,751 Is this a grant of rights to purchase shares: No Total consideration for allocated securities: \_\_\_\_\_ TASE number of the share resulting from the exercise: \_\_\_\_\_ Number of shares resulting from full exercise/conversion: \_\_\_\_\_ Total additional consideration from full exercise/conversion: \_\_\_\_\_ Period in which the security can be exercised: \_\_\_\_\_ From: \_\_\_\_\_ To: \_\_\_\_\_ Allocated securities will be registered for trading: \_\_\_\_\_ The allocation of these securities is in continuation of: \_\_\_\_\_ published on: \_\_\_\_\_, reference number: \_\_\_\_\_

- ☒ The security has been fully paid and the consideration has been fully received.
- ☐ The security has been fully paid, but the consideration has not been fully received.
- ☐ Issued for ATM program
- ☐ Other: \_\_\_\_\_

5. Name of registered holder: Mizrahi Tefahot Registration Company Ltd. Type of identification number: Number in the Israeli Companies Register Identification number: 510422249 Nature of the change: Other Description: Issuance of shares due to exercise of options Date of change: 15/10/2025 Executed via the TASE clearinghouse: Yes Type and name of security changed: Ordinary share Security number on TASE: 1081942 Holder's balance in the security in the last report: 575,122,099 Holder's balance in the security after the change: 588,850,308 Total quantity of securities increased/decreased: 13,728,209 Is this a grant of rights to purchase shares: No Total consideration for allocated securities: \_\_\_\_\_ TASE number of the share resulting from the exercise: \_\_\_\_\_ Number of shares resulting from full exercise/conversion: \_\_\_\_\_ Total additional consideration from full exercise/conversion: \_\_\_\_\_ Period in which the security can be exercised: \_\_\_\_\_ From: \_\_\_\_\_ To: \_\_\_\_\_ Allocated securities will be registered for trading: \_\_\_\_\_ The allocation of these securities is in continuation of: \_\_\_\_\_ published on: \_\_\_\_\_, reference number: \_\_\_\_\_

- ☒ The security has been fully paid and the consideration has been fully received.
- ☐ The security has been fully paid, but the consideration has not been fully received.
- ☐ Issued for ATM program
- ☐ Other: \_\_\_\_\_

### **Explanations:**

1. If the change affects more than one security, the effect of the change must be detailed in a separate row for each security.
2. Date of change – all changes of the same type, in the same security, made on one day, will be summarized in one row. For this purpose – changes made through the TASE clearinghouse must be separated from changes made directly in the company's books.
3. The change – for a decrease, add the sign "-".
4. In all quantity fields, the quantity of securities must be entered, not NIS par value.

A change occurred only in the register of holders of the corporation's securities (without a change in the quantity of the corporation's securities) as a result of: Description of the nature of the change: \_\_\_\_\_ Explanation: The details of the transaction or action that caused the change in the register must be described.

### **Details of the registered holders for whom the change occurred:**

1. Name of registered holder: \_\_\_\_\_ Type of identification number: \_\_\_\_\_  
Identification number: \_\_\_\_\_ Date of change: \_\_\_\_\_ Executed via the TASE clearinghouse: \_\_\_\_\_ Type and name of security changed: \_\_\_\_\_ Security number on TASE: \_\_\_\_\_ Quantity of change: \_\_\_\_\_ Holder's balance in the security after the change: \_\_\_\_\_
2. Main points of the register of shareholders as of the reporting date are as follows:

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| No. | Name of Registered Shareholder            | Type of ID Number                        | ID Number | Security Number on TASE | Type of Shares and Par Value    | Number of Shares | Holds Shares as Trustee |
|-----|-------------------------------------------|------------------------------------------|-----------|-------------------------|---------------------------------|------------------|-------------------------|
| 1   | Mizrahi Tefahot Registration Company Ltd. | Number in the Israeli Companies Register | 510422249 | 1081942                 | Ordinary shares 1 NIS par value | 588,850,308      | No                      |
| 2   | Sahar Holdings (1967) Ltd.                | Number in the Israeli Companies Register | 520032418 | 1081942                 | Ordinary shares 1 NIS par value | 10               | No                      |
| 3   | Bar Lev Yehuda                            | ID Card Number                           | 064837123 | 1081942                 | Ordinary shares 1 NIS par value | 16               | No                      |

- 4. Attached is a file of the register of shareholders in accordance with Section 130 of the Companies Law, 1999
- 5. Attached is an updated file of the registers of the corporation's securities, including the register of option holders and the register of bond holders  
[marsham\\_baalei\\_agach\\_ve\\_options\\_isa.pdf](#)
- 6. Details of the authorized signatories to sign on behalf of the corporation:

| No. | Name of Signatory | Position                 |
|-----|-------------------|--------------------------|
| 1   | Amit Birman       | CEO                      |
| 2   | Hila Tirosh       | Other (VP Legal Counsel) |

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. Staff position on the matter can be found on the Authority's website: [Click here](#).

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Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange Short name: SHIKUN & BINUI LTD. Address: HaYarden 1A, Airport City, 70100 Phone: 03-6301111, Fax: 03-6301595 Email: [hilat@shikunbinui.com](mailto:hilat@shikunbinui.com) Company website: <http://www.shikunbinui.co.il>

Previous names of the reporting entity: SHIKUN & BINUI HOLDINGS LTD.

Name of electronic reporter: Tirosh-Ankari Hila Position: Legal Advisor and Company Secretary Employer company name: SHIKUN & BINUI LTD. Address: HaYarden 1, Kiryat Sde HaTeufa, 70100 Phone: 03-6301517, Fax: 03-6301520 Email: [hilat@shikunbinui.com](mailto:hilat@shikunbinui.com)

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Alt text: Register of bond and option holders of SHIKUN & BINUI LTD. as of the report date.