

SHIKUN & BINUI LTD. Registry Number: 520036104

To: Israel Securities Authority (www.isa.gov.il) To: Tel Aviv Stock Exchange Ltd. (www.tase.co.il) Form Number T087 (Public) Filed on MAGNA: 02/11/2025 Reference: 2025-01-082511

Capital Table, Grant of Share Purchase Rights, and Registries of the Corporation’s Securities and Their Changes Regulation 31e to the Securities Regulations (Periodic and Immediate Reports), 1970 Regulation 31(a) to the Securities Regulations (Periodic and Immediate Reports), 1970 Regulation 31(b1) to the Securities Regulations (Periodic and Immediate Reports), 1970 Regulation 32 to the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of the change: Central report - allocation of additional shares resulting from exercised warrants (options) and adjustments due to past rights offerings made by the company

Explanatory note: Please briefly describe the nature of the change

Reference numbers of previous reports on this matter: _____, _____, _____.

1. The corporation’s securities position after the change:

Name and Type of Security	Security Number	Quantity in Registered Capital	Issued and Paid-Up Capital (Last Report / Current Quantity)	Quantity Registered Under Nominee Company
Ordinary shares	1081942	600,000,000	588,850,334 / 588,850,964	588,850,938
BONDS (Series 8)	1135888	0	1,380,308,923.41 / 1,380,308,923.41	1,380,308,923.41
BONDS (Series 9)	1167386	0	341,492,886.38 / 341,492,886.38	341,492,886.38
BONDS (Series 10)	1175132	0	1,558,279,000 / 1,558,279,000	1,558,279,000
Non-listed warrant for share - SHBN 5/19	1158542	0	2,408,842 / 2,408,842	0
RSU units	1226356	0	587,277 / 587,277	0
BONDS (Series 11)	1228766	0	308,268,000 / 308,268,000	308,268,000

Note: All securities of the company must be detailed, including those not listed for trading.

2. The corporation reports that: On date: 19/10/2025 There has been a change in the quantity and register of securities holders (including rights to purchase shares) of the corporation as a result of: Description of change nature: Allocation of additional shares resulting from exercised warrants and adjustments due to rights offerings made by the company in the past

Details section: Name of the registered holder to which the change applies: Mizrahi-Tefahot Nominee Company Ltd. (ID Number: 510422249, Israeli Registrar of Companies) Nature of the change: Other - Issuance of shares due to warrant exercise Date of change: 19/10/2025 Executed via the stock exchange clearing house: Yes Type and name of security affected: Ordinary share Security number: 1081942 Holder’s balance as of last report: 588,850,308 Balance after change: 588,850,938 Securities total amount increased/decreased: 630 Is this a grant of rights to purchase shares: No Securities have been fully paid for and consideration received in full (checked)

3. Main shareholding register at reporting date:

No.	Name of Registered Shareholder	ID Type	ID Number	Security No.	Type and Par Value	Number of Shares	Holds as Trustee
1	Mizrahi-Tefahot Nominee Company Ltd.	Israeli Registrar of Companies	510422249	1081942	Ordinary shares 1 NIS par value	588,850,938	No
2	Sahar Holdings (1967) Ltd.	Israeli Registrar of Companies	520032418	1081942	Ordinary shares 1 NIS par value	10	No
3	Bar Lev Yehuda	ID card	064837123	1081942	Ordinary shares 1 NIS par value	16	No

4. Attached is a file of the shareholding register as per section 130 of the Companies Law, 1999 (attachment: 2112025_accessible_isa.pdf)

5. Attached is an updated file of the corporation's securities registries, including the registry of warrant holders and bondholders (attachment: 2112025_accessible_isa.pdf)

Authorized signatories for the corporation:

- 1. Name: Amit Bierman, Position: CEO
- 2. Name: Hila Tirosh, Position: Other – Deputy CEO, Chief Legal Counsel

Contact details: Address: HaYarden 1A, Airport City, 70100 Phone: 03-6301111 Fax: 03-6301595 Email: hilat@shikunbinui.com
Website: <http://www.shikunbinui.co.il>

Previous names of reporting entity: Shikun & Binui Holdings Ltd.

Name of electronic reporter: Tirosh-Ankri Hila Position: Legal Counsel & Corporate Secretary Employer: Shikun & Binui Ltd. Address: HaYarden 1, Kiryat Sde HaTeufa, 70100 Phone: 03-6301517 Fax: 03-6301520 Email: hilat@shikunbinui.com

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

Note: This translation includes all security types, including those not listed for trade. Terms are matched to your provided glossary.