

SHIKUN & BINUI LTD.

Registry Number: 520036104

To:

- Israel Securities Authority (www.isa.gov.il)
- Tel Aviv Stock Exchange Ltd (www.tase.co.il)
- Form No: T087 (Public)
- Sent via MAGNA: 03/11/2025
- Reference: 2025-01-083036

Complementary Report to the report submitted on 02/11/2025 (Reference: 2025-01-082511)

Main details added/completed: Clarification added that this report is a supplementary report to the report submitted on 16.10.2025 (2025-01-075634) ("the original report"), and that the share issuance detailed in this report is a result of exercising warrants (security number 1158542) as specified in the original report.

Share Capital Structure, Granting Rights to Purchase Shares, and Securities Registers & Their Changes

- Regulation 31e of the Securities Regulations (Periodic and Immediate Reports), 1970
- Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970
- Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 1970
- Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of Change:

Issuance of shares due to exercised warrants

Explanation: Brief description of the nature of the change

Previous report references on this topic: _____ , _____ , _____ .

1. The company's securities after the change:

Name & Class of Security	Security Number	Registered Capital Quantity	Last Report Quantity	Current Quantity	Nominee Company Record Quantity
Ordinary Shares	1081942	600,000,000	588,850,334	588,850,964	588,850,938
BONDS (Series 8)	1135888	0	1,380,308,923.41	1,380,308,923.41	1,380,308,923.41
BONDS (Series 9)	1167386	0	341,492,886.38	341,492,886.38	341,492,886.38
BONDS (Series 10)	1175132	0	1,558,279,000	1,558,279,000	1,558,279,000
Warrant for Share (Unlisted) - SHUV OP5/19	1158542	0	2,408,842	2,408,842	0
RSU Units	1226356	0	587,277	587,277	0
BONDS (Series 11)	1228766	0	308,268,000	308,268,000	308,268,000

Note: All company securities should be detailed, including unlisted securities.

2. The company announces that:

- **On date:** 19/10/2025
- **There was a change in the quantity and registration of security holders (including rights to purchase shares) of the company as a result of:**

Additional shares allocation resulting from exercised warrants for which adjustments were made due to past rights offerings carried out by the company

Explanation: Describe all transaction or operation parameters that caused the change.

Holder Details for the Change:

- **Registered holder affected:** Mizrahi-Tefahot Registration Company Ltd.
- **ID Type:** Registration number in the Israeli Registrar of Companies
- **ID Number:** 510422249
- **Nature of change:** Other — Issuance of shares against exercised warrants
- **Change date:** 19/10/2025
- **Performed via TASE Clearing House:** Yes
- **Type & name of security changed:** Ordinary Share
- **Security Number:** 1081942
- **Holder's balance in the last report:** 588,850,308
- **Holder's balance after change:** 588,850,938
- **Total amount of securities increased/decreased:** 630
- **Is this a grant of rights to purchase shares?:** No
- **Security fully paid-in, full consideration received.**

3. Main entries in the registry of shareholders as at the reporting date:

No.	Registered Shareholder Name	ID Type	ID Number	Security Number	Share Type & Par Value	Shares Held	Trustee Holding
1	Mizrahi-Tefahot Registration Company Ltd.	Registration number in Israel	510422249	1081942	Ordinary shares, 1 NIS par value	588,850,938	No
2	Sahar Holdings (1967) Ltd.	Registration number in Israel	520032418	1081942	Ordinary shares, 1 NIS par value	10	No
3	Bar Lev Yehuda	Identity card number	064837123	1081942	Ordinary shares, 1 NIS par value	16	No

4. Attached is a file with the shareholder registry as required by section 130 of the Companies Law, 5759-1999

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5. Attached is an updated file of the company's securities registers, including the warrants holders' register and BONDS holders' register.

[2112025_monges_isa.pdf](C:\Users\rami_s\OneDrive - Shikunbinui\Desktop\מונגש_2112025\2.11.2025\087ת\2025\מסמכים\דיווחים\isa.pdf)

Authorized Signatories for the Company:

Name	Position
Amit Birman	CEO
Hila Tirosh	Other (Chief Legal Advisor)

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations shall be signed by the persons authorized to sign for the corporation. See the staff position on this issue at the authority's website: [Click here](#)

Company Short Name: Shikun & Binui

Address: HaYarden St. 1A, Airport City, 70100. Tel: 03-6301111, Fax: 03-6301595

Email: hilat@shikunbinui.com

Website: <http://www.shikunbinui.co.il>

Previous Company Name: Shikun & Binui Holdings Ltd.

Electronic reporter's name: Tirosh-Ankari Hila

Position: Legal Counsel and Company Secretary

Employer: Shikun & Binui Ltd.

Reporter contact: HaYarden St. 1, Kiryat Sde HaTeufa, 70100. Tel: 03-6301517. Fax: 03-6301520. Email: hilat@shikunbinui.com

Note: The securities of the company are listed for trading on the Tel Aviv Stock Exchange.

Last form structure update date: 06/08/2024