

SHIKUN & BINUI LTD.

Registration Number: 520036104

To:

- Israeli Securities Authority (www.isa.gov.il)
- Tel Aviv Stock Exchange Ltd. (www.tase.co.il)

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Report on the Corporation's Liability Status by Maturity Dates

Regulations 9D and 38E of the Securities Regulations (Periodic and Immediate Reports), 1970

Reporting period: 30/09 for the Current Year 2025

Below is a detailed report of the corporation's liabilities by redemption dates:

A. Series 305 Government Bonds issued to the public by the reporting corporation and held by the public, excluding Series 21 Government Bonds held by the parent company, its controlling shareholder, companies controlled by any of them or by the corporation - based on the corporation's separate financial statements ("Solo" reports) (in thousands of NIS)

	Index-Linked Shekel	Non-Index-Linked Shekel	Euro	Dollar	-- -	-- -	Other	Gross Interest Payments (before tax)	Total per Year
First Year	451,399	311,656	0	0	0	0	0	138,308	901,363
Second Year	451,399	311,656	0	0	0	0	0	111,282	874,337
Third Year	451,399	311,656	0	0	0	0	0	85,211	848,266
Fourth Year	451,399	311,656	0	0	0	0	0	59,140	822,195
Fifth Year+	245,449	619,924	0	0	0	0	0	55,494	920,867
Total	2,051,045	1,866,548	0	0	0	0	0	449,435	4,367,028

B. Series 280 Government Bonds and Non-Banking Credit, excluding Series 7 Credit provided by the corporation’s parent, the controlling shareholder, companies controlled by either or by the corporation - based on the corporation's separate financial statements ("Solo" reports) (in thousands of NIS)

(All values are 0 for all currency types and years)

C. Bank Credit from Banks in Israel - based on separate financial statements ("Solo" reports) (in thousands of NIS)

	Index-Linked Shekel	Non-Index-Linked Shekel	Euro	Dollar	-- -	-- -	Other	Gross Interest Payments (before tax)	Total per Year
First Year	0	125,003	0	0	0	0	0	8,564	133,567
Second Year	0	0	0	0	0	0	0	0	0
Third Year	0	0	0	0	0	0	0	0	0
Fourth Year	0	0	0	0	0	0	0	0	0
Fifth Year+	0	0	0	0	0	0	0	0	0
Total	0	125,003	0	0	0	0	0	8,564	133,567

D. Bank Credit from Foreign Banks - based on separate financial statements ("Solo" reports) (in thousands of NIS)

(All values are 0 for all currency types and years)

E. Summary Table for Tables A-D - Total Bank, Non-Bank Credit and Government Bonds, based on separate financial statements ("Solo" reports) (in thousands of NIS)

	Index-Linked Shekel	Non-Index-Linked Shekel	Euro	Dollar	-- -	-- -	Other	Gross Interest Payments (before tax)	Total per Year
First Year	451,399	436,659	0	0	0	0	0	146,872	1,034,930
Second Year	451,399	311,656	0	0	0	0	0	111,282	874,337
Third Year	451,399	311,656	0	0	0	0	0	85,211	848,266
Fourth Year	451,399	311,656	0	0	0	0	0	59,140	822,195
Fifth Year+	245,449	619,924	0	0	0	0	0	55,494	920,867
Total	2,051,045	1,991,551	0	0	0	0	0	457,999	4,500,595

F. Off-Balance-Sheet Credit Exposure (for financial guarantees and obligations to provide credit) - based on separate financial statements ("Solo"), in thousands NIS

	Index-Linked Shekel	Non-Index-Linked Shekel	Euro	Dollar	-- -	-- -	Other	Gross Interest Payments (before tax)	Total per Year
One-time Commitment	0	1,530	0	3,783	0	0	0	0	5,313
Total	0	1,530	0	3,783	0	0	0	0	5,313

G. Off-Balance-Sheet Credit Exposure (for financial guarantees and obligations to provide credit) of all consolidated companies, except reporting corporations and not including the reporting corporation's own data shown in Table F above (in thousands NIS)

Summary:

- First Year: 415,344
- Fifth Year+: 255,411
- One-time Commitment: 3,160
- Total: 673,915

H. Total Outstanding Bank Credit, Non-Bank Credit and Government Bonds 330 for all consolidated companies, except those that are reporting corporations and not including data already provided in tables A-D (in thousands NIS)

Summary:

- First Year: 3,633,278
- Second Year: 1,379,423
- Third Year: 81,226
- Fourth Year: 108,511
- Fifth Year+: 1,571,794
- Total: 6,774,232

I. Balances of credit provided to the reporting corporation by the parent company or controlling shareholder and Series 305 Government Bonds of the reporting corporation held by the parent company or controlling shareholder (in thousands NIS):

(All values are 0)

J. Balances of credit provided to the reporting corporation by companies controlled by the parent company or controlling shareholder but not controlled by the reporting corporation, and Series 305 Government Bonds of the reporting corporation held by such companies (in thousands NIS):

(All values are 0)

K. Balances of credit provided to the reporting corporation by consolidated companies, and Series 305 Government Bonds of the reporting corporation held by consolidated companies (in thousands NIS):

	Index-Linked Shekel	Non-Index-Linked Shekel	Euro	Dollar	-- -	-- -	Other	Gross Interest Payments (before tax)	Total per Year
Second Year	0	362,209	0	0	0	0	0	33,713	395,922
Total	0	362,209	0	0	0	0	0	33,713	395,922

Details of the authorized signatories for the corporation:

#	Name	Position
1	Amit Bierman	CEO (“General Manager”)
2	Ronit Rozentsvieg	Other (Head of Financial Reporting and Deputy Chief Financial Officer)

Note: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under such regulations must be signed by the authorized signatories on behalf of the corporation. Staff position on the matter can be found on the Authority's website: [Click here](#).

The corporation's securities are listed on the Tel Aviv Stock Exchange.

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Website: <http://www.shikunbinui.co.il>

Previous Names of Reporting Entity: Shikun & Binui Holdings Ltd.

Electronic Filer Name: Ronit Rozentsvieg

Position: Responsible for Financial Reporting

Employer: [Not Specified]

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