

SHIKUN & BINUI LTD.

Company number: 520036104

To:

- Israel Securities Authority (www.isa.gov.il)
- The Tel Aviv Stock Exchange Ltd. (www.tase.co.il)

Form number: T087 (Public)

Report transmitted via MAGNA: 01/12/2025 Reference: 2025-01-094833

Capital Status, Grants of Stock Purchase Rights, and Registers of the Corporation’s Securities and Their Changes

Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 1970 Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970 Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 1970 Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of Change:

Expiration of warrants

Explanation: Please briefly describe the nature of the change.

Previous report references on this subject: _____, _____, _____.

1. Company Securities Position After the Change:

Name & Type of Security	TASE Security Number	Quantity in Registered Capital	Issued & Paid-Up Capital (Last Report)	Issued & Paid-Up Capital (Current)	Quantity Recorded in Nominee Company Name
Ordinary shares	1081942	600,000,000	588,850,964	588,850,964	588,850,938
BONDS (Series 8)	1135888	0	1,380,308,923.41	1,380,308,923.41	1,380,308,923.41
BONDS (Series 9)	1167386	0	341,492,886.38	341,492,886.38	341,492,886.38
BONDS (Series 10)	1175132	0	1,558,279,000	1,558,279,000	1,558,279,000
Warrant for share (not listed) - SHOVA AP5/19	1158542	0	2,408,842	2,283,599	0
RSU Units	1226356	0	587,277	587,277	0
BONDS (Series 11)	1228766	0	308,268,000	308,268,000	308,268,000

Explanation: List all the company's securities, including unlisted securities.

2. The corporation reports that:

On the date: 01/12/2025

There has been a change in the quantity and securities register (including rights to purchase shares) of the corporation as a result of:

Description of the nature of the change: Deduction of warrants from the registered pool due to expiration of the plan from November 2022

Explanation: Please describe all details of the transaction or action causing the change in the corporation's securities.

Details:

- Name of registered holder subject to change: I.B.I. Equity Compensation & Trusts (2004) Ltd.
- ID Type: Israeli Registrar of Companies number
- ID: 513540070
- Nature of the change: Expiration
- Date of change: 30/11/2025
- Executed via Stock Exchange Clearinghouse: No
- Type and name of security: Warrant for share (not listed) - SHOVA AP5/19
- TASE security number: 1158542
- Balance of securities held in last report: 2,300,553
- Balance after change: 2,175,310
- Total quantity of securities reduced: 125,243
- Is it a grant of rights to purchase shares: No
- Total proceeds for allocated securities: _____
- Stock exchange security number of share to result from exercise: _____
- Quantity of shares resulting from full exercise/conversion: _____
- Total additional proceeds from full exercise/conversion: _____
- Exercise period: _____
- From: _____ To: _____
- Allocated securities will be listed for trading: _____
- Allocation of these securities is a continuation of: _____ Published on: _____ Reference number: _____

[*] Security was fully paid up and consideration received in full. [] Security was fully paid up, but consideration was not received in full. [] Issued under ATM program. [] Other. Explanation: _____

Explanations:

- 1. If the change affects more than one security, specify the effect for each security on a separate row.
- 2. Date of change – all changes of the same type in the same security on one day are to be summed in one row. For this, separate those made via the clearinghouse and those made directly in the company books.
- 3. Indicate reduction with the symbol "-".
- 4. Enter quantity of securities, not par value (NIS).

3. Main Registered Shareholders as at the Report Date:

#	Registered Shareholder Name	ID Type	ID Number	TASE Security #	Share Type and Par Value	Quantity of Shares	Holds as Trustee
1	Mizrahi Tefahot Nominee Company Ltd.	Israeli Registrar of Companies number	510422249	1081942	Ordinary shares 1 NIS par value	588,850,938	No
2	Sahar Holdings (1967) Ltd.	Israeli Registrar of Companies number	520032418	1081942	Ordinary shares 1 NIS par value	10	No
3	Bar Lev Yehuda	Identity card number	064837123	1081942	Ordinary shares 1 NIS par value	16	No

Attachments:

- Attached is a file of the shareholder registry in accordance with Section 130 of the Companies Law, 1999.
- Attached is an updated file of the corporation's securities registers, including a register of warrant holders and a register of bond holders: [01122025_isa.pdf](#)

Alt text: PDF icon or link to the Securities Register file of the corporation dated 01.12.2025

Authorized Signatories for the Corporation:

#	Signatory Name	Position
1	Amit Birman	CEO
2	Hila Tirosh	Other – VP, Legal Counsel

Explanation: According to Regulation 5 of the Securities Regulations (Periodic and Immediate Reports) 1970, a report filed according to these regulations must be signed by those authorized to sign on behalf of the corporation. Staff position on this topic can be found on the Israel Securities Authority's website: [Click here](#)

Additional Information

- Previous names of reporting entity: Shikun & Binui Holdings Ltd.
- Registered address: 1A HaYarden, Airport City, Zip code: 70100
- Telephone: 03-6301111 | Fax: 03-6301595
- Email: hilat@shikunbinui.com | Company website: <http://www.shikunbinui.co.il>
- Electronic signatory: Hila Tirosh-Ankari
- Position: Legal Counsel & Corporate Secretary
- Additional address: 1 HaYarden St., Kiryat Sdeh Teufa, Zip code: 70100
- Telephone: 03-6301517 | Fax: 03-6301520
- Email: hilat@shikunbinui.com

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All numbers, dates, and names are provided as in the original form.