

Shikun & Binui Ltd.
SHIKUN & BINUI LTD
Number in the Registrar: 520036104

To: Israel Securities Authority To: Tel-Aviv Stock Exchange Ltd. T087 (Public) Transmitted by MAGNA: 16/04/2026
www.isa.gov.il www.tase.co.il Reference: 2026-01-035776

Capital status, grant of rights to purchase shares and the registers of the corporation's securities and changes thereto
Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports) 5730 - 1970

Nature of the change: Public offering of BONDS (Series 11) - expansion of the series
Explanation: A brief description must be provided regarding the nature of the change

Reference numbers of previous reports on the subject: _____, _____, _____.

1. The corporation's securities position after the change:

Name and type of security/securities	Security number on the stock exchange	Amount in registered capital	Issued and paid-up capital		Quantity registered in the name of a company for registration
			Quantity in last report	Current quantity	
Ordinary shares	1081942	600,000,000	588,876,996	588,876,996	588,876,970
BONDS (Series 8)	1135888	0	1,380,308,923.41	1,380,308,923.41	1,380,308,923.41
BONDS (Series 9)	1167386	0	307,792,930.66	307,792,930.66	307,792,930.66
BONDS (Series 10)	1175132	0	1,558,279,000	1,558,279,000	1,558,279,000
BONDS (Series 11)	1228766	0	308,268,000	808,268,000	808,268,000
Option for share (not listed) - SHBN Op5/19	1158542	0	2,159,775	2,159,775	0
RSU units	1226356	0	587,277	587,277	0

Explanation: All of the company's securities must be specified, including securities not listed for trading.

2. The corporation announces that:

- ☐ On the date 16/04/2026
- ☐ From date _____ to date _____
- ☐ There was a change in the quantity and in the register of holders of the corporation's securities (including rights to purchase shares) as a result of:

Description of the nature of the change Public offering of BONDS (Series 11) - expansion of the series

Explanation: All the details of the transaction or action that caused the change in the corporation's securities must be described.

Name of the registered holder in respect of whom the change occurred: Mizrahi Tefahot Company for Registration Ltd.

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Type of identification number: Number in the Israeli Companies RegistrarIdentification number: 510422249

Nature of the change: Public offering _____

Date of the change: 16/04/2026Executed via the TASE clearing house: Yes

Type and name of the security/securities in which the change occurred: BONDS (Series 11)

Security number on the stock exchange: 1228766

Holder's balance in the security/securities in the last report: 308,268,000

Holder's balance in this security/securities after the change: 808,268,000

Total quantity of securities in which there was a decrease/increase: 500,000,000

Is this a grant of rights to purchase shares No

Total consideration for securities allotted: _____

The stock exchange number of the share that will result from the exercise of the security: _____

Number of shares that will result from full exercise/conversion of the security: _____

Total exercise premium that will be received from full exercise/conversion of the security into shares: _____

The period during which the security can be exercised: _____

From _____until _____

The securities allotted will be listed for trading: _____

The said allotment of securities is further to _____published on _____and its reference number is _____

☐ The security was fully redeemed and the consideration was fully received.

☐ The security was fully redeemed, but the consideration was not fully received.

☐ Issued for an ATM program

☐ Other.

The consideration has not yet been received

Explanations:

1. If the change affects more than one security, the effect of the change must be detailed in a separate line for each security.
2. Date of the change – all changes of the same type, in the same security, that were executed on one day, shall be summarized in one line. For this matter – changes executed through the TASE clearing house must be separated from changes executed directly in the company's books.
3. The change – for a decrease, the sign "-" must be added.
4. In all quantity fields, the quantity of securities must be filled in and not NIS par value.

☐ There was a change only in the corporation's register of securities holders (**without a change in the quantity of the corporation's securities**) as a result of:

Description of the nature of the change _____

Explanation: All the details of the transaction or action that caused the change in the register must be described

1 Name of the registered holder in respect of whom the change occurred: _____

Type of identification number: _____ Identification number: _____

Date of the change: _____ Executed via the TASE clearing house: _____

Type and name of the security/securities in which the change occurred: _____

Security number on the stock exchange: _____

Quantity of the change: _____

Holder's balance in this security/securities after the change: _____

3. Main points of the shareholders register as of the report date are as follows:

No.	Name of the registered shareholder	Type of identification number	Identification number	Security number on the stock exchange	Type of shares and their par value	Number of shares	Whether holds the shares as trustee
1	Mizrahi Tefahot Company for Registration Ltd.	Number in the Israeli Companies Registrar	510422249	1081942	Ordinary shares NIS 1 par value	588,876,970	No
2	Sahar Holdings (1967) Ltd.	Number in the Israeli Companies Registrar	520032418	1081942	Ordinary shares NIS 1 par value	10	No
3	Bar Lev Yehuda	Identity card number	064837123	1081942	Ordinary shares NIS 1 par value	16	No

4. Attached is a shareholders register file in accordance with the provisions of Section 130 of the Companies Law, 5759 - 1999 _____

5. Attached is an updated file of the corporation’s securities registers, including the register of warrant holders and the register of BONDS holders 16042026 isa.pdf

Details of the authorized signatories to sign on behalf of the corporation:

	Name of signatory	Position
1	Amit Birman	Chief Executive Officer _____
2	Hila Tirosh	Other VP and General Counsel

Explanation: According to Regulation 5 of the Securities Regulations (Periodic and Immediate Reports) (5730 – 1970), a report submitted under these Regulations shall be signed by those authorized to sign on behalf of the corporation. The Staff’s position on this matter can be found on the Authority’s website: [Click here](#).

Reference numbers of previous documents on the subject (the reference does not constitute incorporation by reference):

The corporation’s securities are listed for trading on the Tel-Aviv Stock Exchange

Form structure update date:
06/08/2024

Short name: Shikun & Binui
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E-mail: hilat@shikunbinui.com Company website:http://www.shikunbinui.co.il

Former names of reporting entity: Shikun & Binui Holdings Ltd.

Name of electronic reporter: Tirosh-Ankri HilaPosition: Legal Counsel and Corporate SecretaryName of employing company: Shikun & Binui Ltd.
Address: HaYarden 1 , Airport City70100Telephone: 03-6301517Fax: 03-6301520E-mail: hilat@shikunbinui.com