

SHUFERSAL LTD

Corporate Registrar Number: 520022732

To: Israel Securities Authority [www.isa.gov.il]

To: Tel Aviv Stock Exchange Ltd. [www.tase.co.il]

Form T126 (Public)

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Report on the Corporation’s Outstanding Liabilities by Maturity Dates

Regulations 9D and 38E to Securities Regulations (Periodic and Immediate Reports), 1970

Reporting period: 30/09 for the year Current Year 2025

Below is a breakdown of the corporation’s outstanding liabilities by maturity date:

A. Government Bonds issued to the public by the reporting corporation and held by the public, excluding Bond Series 21 held by the parent company of the corporation, its controlling shareholder, companies controlled by any of them, or companies controlled by the corporation - based on the corporation’s separate financial statements ("solo" statements) (in thousands of NIS):

	NIS, CPI-linked	NIS, unlinked	Euro	Dollar	_____	_____	Other	Gross interest payments (before tax)	Total by Years
First Year	155,923	205,836	0	0	0	0	0	76,082	437,841
Second Year	155,923	222,935	0	0	0	0	0	60,818	439,676
Third Year	155,923	257,132	0	0	0	0	0	44,802	457,857
Fourth Year	155,923	257,132	0	0	0	0	0	27,884	440,939
Fifth Year & Beyond	34,954	275,231	0	0	0	0	0	10,814	320,999
Total	658,646	1,218,266	0	0	0	0	0	220,400	2,097,312

B. Outstanding Bonds and Non-bank Credit, excluding bond and credit given by the parent company, the controlling shareholder, their companies and/or companies controlled by the corporation - based on separate financial statements (in thousands of NIS):

All values equal to 0.

C. Bank Credit from Israeli Banks - based on separate company financial data (in thousands of NIS):

All values equal to 0.

D. Bank Credit from Foreign Banks - based on separate company financial data (in thousands of NIS):

All values equal to 0.

E. Summary Table for tables A-D: Total Bank, Non-bank, and Bond Credit - based on separate company financial data (in thousands of NIS):

Matches table A above.

F. Off-balance Credit Exposure (regarding financial guarantees and credit extension commitments) - based on separate company financial data (in thousands of NIS):

	NIS, CPI-linked	NIS, unlinked	Euro	Dollar	_____	_____	Other	Gross interest payments (before tax)	Total by Years
First Year	19,480	2,106	441	19,996	0	0	0	0	42,023
Second Year	0	0	0	0	0	0	0	0	0
Third Year	0	0	0	0	0	0	0	0	0
Fourth Year	0	0	0	0	0	0	0	0	0
Fifth Year & Beyond	0	0	0	0	0	0	0	0	0
One-time Commitment	0	0	0	0	0	0	0	0	0
Total	19,480	2,106	441	19,996	0	0	0	0	42,023

G. Off-balance Credit Exposure of consolidated companies, except for reporting corporations and excluding the reporting company's data above (in thousands of NIS):

	NIS, CPI-linked	NIS, unlinked	Euro	Dollar	_____	_____	Other	Gross interest payments (before tax)	Total by Years
First Year	1,281	1,798	0	0	0	0	0	0	3,079
Second Year	0	0	0	0	0	0	0	0	0
...
Total	1,281	1,798	0	0	0	0	0	0	3,079

H. Total balances of bank credit, non-bank credit, and bonds of consolidated companies, excluding reporting corporations and excluding the reporting company's data shown in tables A-D above (in thousands of NIS):

	NIS, CPI-linked	NIS, unlinked	Euro	Dollar	_____	_____	Other	Gross interest payments (before tax)	Total by Years
First Year	12,294	0	0	0	0	0	0	4,195	16,489
Second Year	11,946	0	0	0	0	0	0	3,836	15,782
...
Total	138,363	0	0	0	0	0	0	13,115	151,478

I. Credit balances extended to the reporting company by the parent company or controlling shareholder, and the 305 government bonds of the reporting company held by the parent or controlling shareholder (in thousands of NIS):

All values 0.

J. Credit balances extended to the reporting company by companies controlled by the parent company, or controlling shareholder, and not controlled by the reporting company, and 305 government bonds of the reporting company held by those companies (in thousands of NIS):

All values 0.

K. Credit balances extended to the reporting company by consolidated companies and 305 government bonds of the reporting company held by consolidated companies (in thousands of NIS):

All values 0.

Authorized signatory representatives for the corporation:

#	Name	Role
1	Gil Weiss	Deputy CEO Finance

Explanation: According to Regulation 5 of Securities (Periodic and Immediate Reports) Regulations, 1970, a report under these regulations is to be signed by authorized signatories on behalf of the corporation. Staff position on the subject can be found on the Authority’s website: [Click here](#).

Securities of the corporation are listed for trading on the Tel-Aviv Stock Exchange

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Previous names of reporting entity: Shufersal Ltd.

Name of electronic reporter: Yaniv Vits Role: Controller

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