

**EXSIM HOSPITALITY BERHAD (“EHB” OR “THE COMPANY”)**

Registration No.: 198301000236 (95469-W)

*(Unless otherwise stated, all abbreviations used herein shall have the same meanings as those defined in the Company’s Abridged Prospectus in relation to the Rights Issue with Warrants dated 24 November 2025 (“**Abridged Prospectus**”)).*

The Board of Directors wishes to elaborate further on the status of the utilisation of proceeds raised from the Rights Issue with Warrants.

Pursuant to the approval granted by Bursa Malaysia Securities Berhad (“**Bursa Securities**”) for the listing of the Rights Shares and Warrants, the Rights Issue with Warrants was completed on 23 December 2025, raising total gross proceeds of RM250.79 million.

Accordingly, the Board hereby furnishes the following information on the status of utilisation of proceeds raised from the Rights Issue with Warrants as at the date of this announcement:-

| Description of utilisation                         | Utilisation timeframe (from listing of shares) | Proposed Utilisation<br>RM'000 | Actual Utilisation<br>RM'000 | Balance<br>RM'000 | Status progress                                                                                                       |
|----------------------------------------------------|------------------------------------------------|--------------------------------|------------------------------|-------------------|-----------------------------------------------------------------------------------------------------------------------|
| Corus Hotel expenditures                           | Within 12 months                               | 113,600                        | 38,769                       | 74,831            | The proceeds were utilised for the refurbishment work for the hotel located in Port Dickson, Negeri Sembilan.         |
| Partly fund the acquisition of hotel building      | Within 12 months                               | 86,272                         | 72,137                       | 14,135            | The proceeds were utilised to partly fund for the acquisition of a hotel located in Empire City, Damansara, Selangor. |
| Working capital                                    | Within 12 months                               | 48,922                         | 8,166                        | 40,756            |                                                                                                                       |
| Defray expenses relating to the corporate exercise | Immediate                                      | 2,000                          | 2,000                        | -                 |                                                                                                                       |
|                                                    |                                                | 250,794                        | 121,072                      | 129,722           |                                                                                                                       |

The balance of unutilised proceeds is being placed with a licensed bank of the Company.

This announcement is dated 13 February 2026.