

FORMOSA PROSONIC

FORMOSA PROSONIC INDUSTRIES BERHAD 198801004954 (172312-K)

INTERIM REPORT FOR THE PERIOD ENDED 30 SEPTEMBER 2025

(The figures have not been audited)

CONDENSED CONSOLIDATED INCOME STATEMENTS

	Individual quarter		Cumulative quarter	
	Current year quarter	Preceding year corresponding quarter	Current year to date	Preceding year corresponding quarter
	30/09/2025 RM'000	30/09/2024 RM'000	30/09/2025 RM'000	30/09/2024 RM'000
Revenue	119,617	200,646	326,963	534,841
Cost of sales	(98,583)	(164,876)	(272,191)	(442,922)
Gross profit	21,034	35,770	54,772	91,919
Other income	11,560	(3,824)	22,456	19,502
Distribution costs	(3,423)	(3,714)	(9,440)	(12,335)
Administrative expenses	(3,955)	(2,917)	(10,267)	(11,090)
Other expenses	(457)	(47,171)	(21,155)	(43,750)
Profit / (Loss) from operations	24,759	(21,856)	36,366	44,246
Finance costs	(35)	(35)	(68)	(71)
Profit / (Loss) before tax	24,724	(21,891)	36,298	44,175
Tax expense	(4,201)	3,790	(5,923)	(10,570)
Profit / (Loss) for the financial period	20,523	(18,101)	30,375	33,605
Profit / (Loss) attributable to:				
Owners of the parent	20,523	(18,101)	30,375	33,605
Non-controlling interests	-	-	-	-
	20,523	(18,101)	30,375	33,605
Earnings per share (sen)				
Basic	8.01	(7.06)	11.85	13.13
Diluted	7.92	(7.06)	11.69	13.12

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CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

	Individual quarter		Cumulative quarter	
	Current year quarter	Preceding year corresponding quarter	Current year to date	Preceding year corresponding quarter
	30/09/2025 RM'000	30/09/2024 RM'000	30/09/2025 RM'000	30/09/2024 RM'000
Profit / (Loss) for the financial period	20,523	(18,101)	30,375	33,605
<u>Other comprehensive income / (loss), net of tax</u>				
Currency translation difference	42	(102)	(36)	(123)
Total comprehensive income	<u>20,565</u>	<u>(18,203)</u>	<u>30,339</u>	<u>33,482</u>
Attributable to:				
Owners of the parent	20,565	(18,203)	30,339	33,482
Non-controlling interests	-	-	-	-
	<u>20,565</u>	<u>(18,203)</u>	<u>30,339</u>	<u>33,482</u>

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CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION

	As at 30/09/2025 RM'000	As at 31/12/2024 RM'000
ASSETS		
Non-current assets		
Property, plant and equipment	52,365	55,575
Right-of-use assets	26,854	27,126
	79,219	82,701
Current assets		
Inventories	39,751	34,072
Trade and other receivables	78,959	67,128
Current tax assets	4,913	4,587
Asset Held For Sale	-	2,078
Short term funds	332,735	265,527
Cash, bank balances and deposits	104,954	213,440
	561,312	586,832
TOTAL ASSETS	640,531	669,533
EQUITY AND LIABILITIES		
Equity		
Share capital	157,195	157,177
Reserves	380,656	394,255
	537,851	551,432
Equity attributable to equity holders of the Company		
Non-current liabilities		
Lease liabilities	6	36
Deferred tax liabilities	2,599	4,652
	2,605	4,688
Current liabilities		
Trade and other payables	98,539	112,583
Lease liabilities	588	486
Current tax liabilities	948	344
	100,075	113,413
Total liabilities	102,680	118,101
TOTAL EQUITY AND LIABILITIES	640,531	669,533
Net assets per share attributable to owners of the parent (RM)	2.10	2.15

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INTERIM REPORT FOR THE PERIOD ENDED 30 SEPTEMBER 2025

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CONDENSED CONSOLIDATED STATEMENT OF CASH FLOW

	30/09/2025 RM'000	30/09/2024 RM'000
CASH FLOWS FROM OPERATING ACTIVITIES		
Profit before tax	36,298	44,175
Adjustments for non-cash items	(677)	22,286
Operating profit before working capital changes	35,621	66,461
Net changes in working capital	(32,025)	(23,688)
Cash from operations	3,596	42,773
Other payments	(27)	(33)
Taxes paid	(7,700)	(16,444)
Net cash (used in) / from operating activities	(4,131)	26,296
CASH FLOWS FROM INVESTING ACTIVITIES		
Interest received	11,604	13,487
Purchase of property, plant and equipment	(2,755)	(3,134)
Proceeds from disposal of property, plant and equipment	8,902	69
Net cash from investing activities	17,751	10,422
CASH FLOWS FROM FINANCING ACTIVITIES		
Proceeds from shares issued pursuant to share options exercised	15	2,629
Repayment of lease liabilities	(724)	(807)
Dividend paid	(46,129)	(58,915)
Net cash used in financing activities	(46,838)	(57,093)
NET DECREASE IN CASH AND CASH EQUIVALENTS	(33,218)	(20,375)
CASH AND CASH EQUIVALENTS AT BEGINNING OF FINANCIAL PERIOD		
As previously reported	478,966	450,638
Effect of exchange rate changes	(8,059)	(21,229)
	470,907	429,409
CASH AND CASH EQUIVALENTS AT END OF FINANCIAL PERIOD	437,689	409,034

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CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

	Non-distributable				Distributable		Equity attributable to equity holders of the parent	Non-controlling interests	Total equity
	Share capital	Capital reserve	Treasury share	Exchange fluctuation reserve	Share option reserve	Retained profits			
	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000
Balance as at 1 January 2025	157,177	1,259	(4,348)	44	470	396,828	551,430	-	551,430
Total comprehensive income / (loss)	-	-	-	(36)	2,196	30,375	32,535	-	32,535
Ordinary shares issued pursuant to ESOS	18	-	-	-	(3)	-	15	-	15
Dividend in respect of financial year 2024	-	-	-	-	-	(46,129)	(46,129)	-	(46,129)
Balance as at 30 September 2025	157,195	1,259	(4,348)	8	2,663	381,074	537,851	-	537,851
Balance as at 1 January 2024	153,992	1,259	(4,348)	690	1,087	388,811	541,491	-	541,491
Total comprehensive income / (loss)	-	-	-	(123)	-	33,605	33,482	-	33,482
Ordinary shares issued pursuant to ESOS	3,112	-	-	-	(483)	-	2,629	-	2,629
Dividend in respect of financial year 2023	-	-	-	-	-	(58,915)	(58,915)	-	(58,915)
Balance as at 30 September 2024	157,104	1,259	(4,348)	567	604	363,501	518,687	-	518,687

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