

STRAUSS GROUP LTD.

Registration Number: 520003781

To: Israel Securities Authority
To: Tel Aviv Stock Exchange Ltd.
Form Number: T126 (Public)
Transmitted via MAGNA: 26/08/2025
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The corporation will schedule the report for publication on: 26/08/2025 07:55

Report on the Corporation's Liabilities by Maturity Dates

Regulations 9d and 38e to the Securities Regulations (Periodic and Immediate Reports), 1970

Reporting Period: 30/06 for the year Current Year 2025

Below is a detailed breakdown of the corporation's liabilities by maturity dates:

A. Bonds issued to the public by the reporting corporation and held by the public, excluding such bonds held by the parent company of the corporation, its controlling shareholder, companies controlled by any of them, or companies controlled by the corporation - based on the corporation's separate financial statements ("Solo" reports) (in thousands of NIS)

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	NIS Index Linked	NIS Not Index Linked	Euro	Dollar	_____	_____	Other	Gross Interest Payments (before tax)	Total by Years
First Year	0	203,171	0	0	0	0	0	34,528	237,699
Second Year	0	203,171	0	0	0	0	0	29,811	232,982
Third Year	0	132,077	0	0	0	0	0	25,095	157,172
Fourth Year	0	132,077	0	0	0	0	0	22,585	154,662
Fifth Year and onwards	0	1,056,619	0	0	0	0	0	90,341	1,146,960
Total	0	1,727,115	0	0	0	0	0	202,360	1,929,475

B. Private bonds and non-bank credit, excluding bonds or credit provided by the parent company of the corporation, its controlling shareholder, companies controlled by any of them, or controlled by the corporation - based on the corporation's separate financial statements ("Solo" reports) (in thousands of NIS)

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	NIS Index Linked	NIS Not Index Linked	Euro	Dollar	_____	_____	Other	Gross Interest Payments (before tax)	Total by Years
First Year	47,587	1,995	0	0	0	0	0	8,281	57,863
Second Year	28,708	2,151	0	0	0	0	0	6,589	37,448
Third Year	14,446	2,377	0	0	0	0	0	5,525	22,348
Fourth Year	4,996	2,642	0	0	0	0	0	5,031	12,669
Fifth Year and onwards	103,181	10,430	0	0	0	0	0	46,027	159,638
Total	198,918	19,595	0	0	0	0	0	71,453	289,966

C. Bank credit from banks in Israel - based on the corporation's separate financial statements ("Solo" reports) (in thousands of NIS)

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	NIS Index Linked	NIS Not Index Linked	Euro	Dollar	_____	_____	Other	Gross Interest Payments (before tax)	Total by Years
First Year	0	80,000	0	0	0	0	0	0	80,000
Second Year	0	0	0	0	0	0	0	0	0
Third Year	0	0	0	0	0	0	0	0	0
Fourth Year	0	0	0	0	0	0	0	0	0
Fifth Year and onwards	0	0	0	0	0	0	0	0	0
Total	0	80,000	0	0	0	0	0	0	80,000

D. Bank credit from banks abroad - based on the corporation's separate financial statements ("Solo" reports) (in thousands of NIS)

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	NIS Index Linked	NIS Not Index Linked	Euro	Dollar	_____	_____	Other	Gross Interest Payments (before tax)	Total by Years
First Year	0	0	0	0	0	0	0	0	0
Second Year	0	0	0	0	0	0	0	0	0
Third Year	0	0	0	0	0	0	0	0	0
Fourth Year	0	0	0	0	0	0	0	0	0
Fifth Year and onwards	0	0	0	0	0	0	0	0	0
Total	0	0	0	0	0	0	0	0	0

E. Summary Table for Tables A-D, Total Bank Credit, Non-Bank Credit, and Bonds - based on the corporation's separate financial statements ("Solo" reports) (in thousands of NIS)

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	NIS Index Linked	NIS Not Index Linked	Euro	Dollar	_____	_____	Other	Gross Interest Payments (before tax)	Total by Years
First Year	47,587	285,166	0	0	0	0	0	42,809	375,562
Second Year	28,708	205,322	0	0	0	0	0	36,400	270,430
Third Year	14,446	134,454	0	0	0	0	0	30,620	179,520
Fourth Year	4,996	134,719	0	0	0	0	0	27,616	167,331
Fifth Year and onwards	103,181	1,067,049	0	0	0	0	0	136,368	1,306,598
Total	198,918	1,826,710	0	0	0	0	0	273,813	2,299,441

F. Off-balance sheet credit exposure (for financial guarantees and credit granting commitments) - based on the corporation's separate financial statements ("Solo" reports) (in thousands of NIS)

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	NIS Index Linked	NIS Not Index Linked	Euro	Dollar	_____	_____	Other	Gross Interest Payments (before tax)	Total by Years
First Year	0	0	0	0	0	0	0	0	0
Second Year	0	0	0	0	0	0	0	0	0
Third Year	0	0	0	0	0	0	0	0	0
Fourth Year	0	0	0	0	0	0	0	0	0
Fifth Year and onwards	0	0	0	0	0	0	0	0	0
One-time commitment	3,473	6,973	0	0	0	0	0	0	10,446
Total	3,473	6,973	0	0	0	0	0	0	10,446

G. Off-balance sheet credit exposure (for financial guarantees and credit granting commitments) of all consolidated companies, excluding companies that are reporting corporations and excluding the data of the reporting corporation entered in Table F above (in thousands of NIS)

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	NIS Index Linked	NIS Not Index Linked	Euro	Dollar	_____	_____	Other	Gross Interest Payments (before tax)	Total by Years
First Year	0	0	0	0	0	0	0	0	0
Second Year	0	0	0	0	0	0	0	0	0
Third Year	0	0	0	0	0	0	0	0	0
Fourth Year	0	0	0	0	0	0	0	0	0
Fifth Year and onwards	0	0	0	0	0	0	0	0	0
One-time commitment	9,649	542	89,735	94,568	0	0	106,717	0	301,211
Total	9,649	542	89,735	94,568	0	0	106,717	0	301,211

H. Total balances of bank credit, non-bank credit, and bonds of all consolidated companies, excluding companies that are reporting corporations and excluding the data of the reporting corporation entered in Tables A-D above (in thousands of NIS)

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	NIS Index Linked	NIS Not Index Linked	Euro	Dollar	_____	_____	Other	Gross Interest Payments (before tax)	Total by Years
First Year	34,410	218,840	24,414	6,556	0	0	75,641	31,351	391,212
Second Year	24,371	164,196	103,851	0	0	0	143	16,035	308,596
Third Year	12,609	114,642	4,193	0	0	0	130	8,075	139,649
Fourth Year	4,378	44,111	3,503	0	0	0	138	4,485	56,615
Fifth Year and onwards	10,659	20,270	11,493	0	0	0	72	3,733	46,227
Total	86,427	562,059	147,454	6,556	0	0	76,124	63,679	942,299

I. Balances of credit given to the reporting corporation by the parent company or controlling shareholder and balances of bonds issued by the reporting corporation held by the parent company or controlling shareholder (in thousands of NIS):

All values are zero.

J. Balances of credit given to the reporting corporation by companies controlled by the parent company or controlling shareholder and not controlled by the reporting corporation, and balances of bonds issued by the reporting corporation held by such companies (in thousands of NIS):

All values are zero.

K. Balances of credit given to the reporting corporation by consolidated companies and balances of bonds issued by the reporting corporation held by consolidated companies (in thousands of NIS):

All values are zero.

Details of the authorized signatories on behalf of the corporation:

#	Name	Position
1	Tovi Fishbein	CFO
2	Yaniv Tsur	Controller

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. The staff's position on the matter can be found on the Authority's website: [Click here](#).

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Form structure update date: 04/02/2025

Short name: STRAUSS GROUP LTD.

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Company website: www.strauss-group.com

Previous names of the reporting entity: Strauss-Elite Ltd., Elite Industries Ltd.

Electronic reporter name: Yaniv Tsur

Position: Controller

Address: HaAviv 32, Petah Tikva 4902239

Phone: 054-6620998

Email: Yaniv.Tsur@strauss-group.com