

STRAUSS GROUP LTD.

Registration Number: 520003781

To: Israel Securities Authority
To: Tel Aviv Stock Exchange Ltd.

Form T126 (Public) Sent via MAGNA: 26/11/2025 Reference: 2025-01-092306

The corporation will schedule the report for publication on: 26/11/2025 07:50

Report on the Corporation's Liabilities by Maturity Dates

Regulations 9d and 38e of the Securities Regulations (Periodic and Immediate Reports), 1970

Reporting period:

As of: 30/09
For the year: Current year 2025

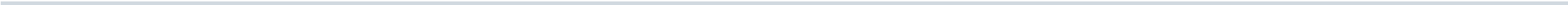
Below is a breakdown of the corporation's liabilities by maturity dates:

A. Government Bonds (305) issued to the public by the reporting corporation and held by the public, excluding government bonds (21) held by the corporation's parent company, its controlling shareholder, companies under their control, or companies controlled by the corporation — based on the corporation's separate financial statements ("solo" statements) (in thousands of NIS)

	NIS Index-Linked	Unlinked NIS	Euro	Dollar	_____	_____	Other	Gross Interest Payments (before tax)	Total by Year
Year 1	0	203,171	0	0	0	0	0	34,528	237,699
Year 2	0	203,171	0	0	0	0	0	29,811	232,982
Year 3	0	132,077	0	0	0	0	0	25,095	157,172
Year 4	0	132,077	0	0	0	0	0	22,585	154,662
Year 5+	0	1,056,619	0	0	0	0	0	90,341	1,146,960
Total	0	1,727,115	0	0	0	0	0	202,360	1,929,475

B. Non-Governmental Bonds (280) and Non-Bank Credit, excluding non-Bank credit given by the corporation's parent company or controlling shareholder — based on the corporation's separate financial statements ("solo" statements) (in thousands of NIS)

	NIS Index-Linked	Unlinked NIS	Euro	Dollar	_____	_____	Other	Gross Interest Payments (before tax)	Total by Year
Year 1	45,317	1,994	0	0	0	0	0	8,209	55,520
Year 2	28,109	2,235	0	0	0	0	0	6,551	36,895
Year 3	13,698	2,407	0	0	0	0	0	5,477	21,582
Year 4	5,001	2,747	0	0	0	0	0	4,996	12,744
Year 5+	103,047	9,712	0	0	0	0	0	45,286	158,045
Total	195,172	19,095	0	0	0	0	0	70,519	284,786



C. Bank Credit from Israeli Banks — based on the corporation's separate financial statements ("solo" statements) (in thousands of NIS)

	NIS Index-Linked	Unlinked NIS	Euro	Dollar	_____	_____	Other	Gross Interest Payments (before tax)	Total by Year
Year 1	0	66,400	0	0	0	0	0	0	66,400
Year 2	0	0	0	0	0	0	0	0	0
Year 3	0	0	0	0	0	0	0	0	0
Year 4	0	0	0	0	0	0	0	0	0
Year 5+	0	0	0	0	0	0	0	0	0
Total	0	66,400	0	0	0	0	0	0	66,400

D. Bank Credit from banks abroad — based on the corporation's separate financial statements ("solo" statements) (in thousands of NIS)

	NIS Index-Linked	Unlinked NIS	Euro	Dollar	_____	_____	Other	Gross Interest Payments (before tax)	Total by Year
Year 1	0	0	0	0	0	0	0	0	0
Year 2	0	0	0	0	0	0	0	0	0
Year 3	0	0	0	0	0	0	0	0	0
Year 4	0	0	0	0	0	0	0	0	0
Year 5+	0	0	0	0	0	0	0	0	0
Total	0	0	0	0	0	0	0	0	0

E. Summary Table for Tables A-D: Total Bank Credit, Non-Bank Credit and Bonds — based on the corporation's separate financial statements ("solo" statements) (in thousands of NIS)

	NIS Index-Linked	Unlinked NIS	Euro	Dollar	_____	_____	Other	Gross Interest Payments (before tax)	Total by Year
Year 1	45,317	271,565	0	0	0	0	0	42,737	359,619
Year 2	28,109	205,406	0	0	0	0	0	36,362	269,877
Year 3	13,698	134,484	0	0	0	0	0	30,572	178,754
Year 4	5,001	134,824	0	0	0	0	0	27,581	167,406
Year 5+	103,047	1,066,331	0	0	0	0	0	135,627	1,305,005
Total	195,172	1,812,610	0	0	0	0	0	272,879	2,280,661

F. Off-Balance Sheet Credit Exposure (for financial guarantees and credit granting commitments) — based on the corporation's separate financial statements ("solo" statements) (in thousands of NIS)

	NIS Index-Linked	Unlinked NIS	Euro	Dollar	_____	_____	Other	Gross Interest Payments (before tax)	Total by Year
Year 1	0	0	0	0	0	0	0	0	0
Year 2	0	0	0	0	0	0	0	0	0
Year 3	0	0	0	0	0	0	0	0	0
Year 4	0	0	0	0	0	0	0	0	0
Year 5+	0	0	0	0	0	0	0	0	0
One-off commitment	3,519	6,936	0	0	0	0	0	0	10,455
Total	3,519	6,936	0	0	0	0	0	0	10,455

G. Off-Balance Sheet Credit Exposure (for financial guarantees and credit granting commitments) for all consolidated companies, excluding companies that are reporting corporations and excluding data already included in Table F above (in thousands of NIS)

	NIS Index-Linked	Unlinked NIS	Euro	Dollar	_____	_____	Other	Gross Interest Payments (before tax)	Total by Year
Year 1	0	0	0	0	0	0	0	0	0
Year 2	0	0	0	0	0	0	0	0	0
Year 3	0	0	0	0	0	0	0	0	0
Year 4	0	0	0	0	0	0	0	0	0
Year 5+	0	0	0	0	0	0	0	0	0
One-off commitment	9,850	510	88,045	89,411	0	0	104,163	0	291,979
Total	9,850	510	88,045	89,411	0	0	104,163	0	291,979

H. Total outstanding balances of bank credit, non-bank credit, and government bonds (330) of all consolidated companies, excluding those that are reporting corporations and excluding the reporting company's data already included in Tables A-D above (in thousands of NIS)

	NIS Index-Linked	Unlinked NIS	Euro	Dollar	_____	_____	Other	Gross Interest Payments (before tax)	Total by Year
Year 1	33,970	222,143	23,929	0	0	0	34,185	23,590	337,817
Year 2	25,587	166,423	101,677	0	0	0	1,120	15,116	309,923
Year 3	13,172	90,312	4,256	0	0	0	1,243	7,664	116,647
Year 4	3,044	44,511	3,466	0	0	0	137	4,346	55,504
Year 5+	10,214	20,240	10,686	0	0	0	36	3,450	44,626
Total	85,987	543,629	144,014	0	0	0	36,721	54,166	864,517

I-L. Outstanding Balances of credit given to the reporting entity by the parent company/controlling shareholder, by companies controlled by the parent/controlling shareholder, and by consolidated companies, and balances of government bonds (305) issued by the reporting entity and held by the entities as above (in thousands of NIS): All entries for years 1-5+ and total are 0 for these sections.

Authorized signatories for the corporation:

#	Name	Role
1	Tobi Fishbein	CFO
2	Yaniv Tsur	Chief Accountant

Note: According to Regulation 5 to the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. Staff position on the matter can be found on the Authority's website: [Click here](#)

Securities issued by the corporation are listed for trading on the Tel Aviv Stock Exchange

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Fax: 03-6752279

Email: yael.nevo@strauss-group.com

Company Website: www.strauss-group.com

Previous names of the reporting entity: Strauss-Elite Ltd., Elite Industries Ltd.

Reported electronically by: Yaniv Tsur

Role: Chief Accountant

Address: Ha'Aviv 32, Petah Tikva, 4902239

Telephone: 054-6620998

Email: Yaniv.Tsur@strauss-group.com

End of Report