

STRAUSS GROUP LTD.

Registration number: 520003781

To: Israel Securities Authority | To: TEL AVIV STOCK EXCHANGE LTD.

Form Number: T087 (Public)

Reported on MAGNA: 07/12/2025

Reference: 2025-01-097276

Capital Structure, Grant of Rights to Purchase Shares, Registers of the Corporation's Securities and Changes Therein

Regulation 31E of the Securities (Periodic and Immediate Reports) Regulations, 1970

Regulation 31(a) of the Securities (Periodic and Immediate Reports) Regulations, 1970

Regulation 31(b1) of the Securities (Periodic and Immediate Reports) Regulations, 1970

Regulation 32 of the Securities (Periodic and Immediate Reports) Regulations, 1970

Nature of the Change:

Employee options grant

Explanation: Briefly describe the nature of the change.

Reference numbers of previous reports on the subject: _____, _____, _____.

1. The corporation's securities register after the change:

Name and Type of Security	Security Number	Registered Capital Quantity	Issued and Paid-up Capital	Quantity Recorded by Nominee Company
Strauss	746016	150,000,000	117,571,944 (latest report) / 117,571,944 (current)	88,197,071
Strauss BONDS Series 5	7460389	0	241,244,800 / 241,244,800	241,244,800
Strauss BONDS Series 6	7460421	0	1,485,870,633 / 1,485,870,633	1,485,870,633
Strauss Warrant 2003	7460165	0	5,891,998 / 6,180,335	0

Explanation: List all the company's securities, including non-listed securities.

2. The corporation hereby notifies that:

- On date: 05/12/2025

There was a change in the quantity and register of the corporation's securities (including rights to purchase shares) as a result of:

- Description of the nature of the change: Employee options grant

Explanation: Describe the details of the transaction or action that caused the change in the corporation's securities.

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

Details:

Registered Holder Name the Change Applied To	Identification Type	Identification Number	Nature of Change	Description	Date of Change	Executed via Exchange Clearing House	Type and Name of Security
I.B.I Capital Ltd.	Israeli Companies Registrar Number	515026656	Allocation to employees	_____	05/12/2025	No	Strauss Warrant 2003

- Security Number: 7460165
- Holder's balance of security in last report: 5,891,998
- Holder's balance after the change: 6,180,335
- Total quantity change: 288,337
- Is this the granting of rights to purchase shares: Yes
- Total consideration for issued securities: Options are granted with no consideration
- Stock number resulting from option exercise: 746016
- Quantity of shares arising from full exercise/conversion: 288,337
- Aggregate additional consideration from exercise/conversion: 0
- The period during which these securities can be exercised:
 - The entitlement to receive shares resulting from the offered options will vest for the offeree in two (2) tranches: for 288,337 warrants – the first tranche of 230,670 on October 23, 2027, and the second tranche of 57,667 on October 23, 2028.
- Securities to be listed for trading: No
- The allocation is pursuant to a private offering report published on October 26, 2025, reference 2025-01-079735.
- ☒ Other: According to a non-material and non-exceptional private offering published on October 26, 2025, reference 2025-01-079735.

Explanations:

- i. If the change affects more than one security, detail the effect for each security on a separate line.
 - ii. Date of change – All changes of the same kind in the same security conducted in one day should be summarized in a single line. Distinguish between changes via the clearing house and direct changes in company books.
 - iii. For reductions indicate with a "-" sign.
 - iv. For all quantity fields, enter security quantity and not value in NIS par value.
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3. Main details of shareholder registry at report date:

No.	Registered shareholder name	ID Type	ID Number	Security Number	Share type and par value	Share quantity	Holds as trustee
1	Tel Aviv Stock Exchange Nominee Company Ltd.	Israeli Companies Registrar Number	515736817	746016	Ordinary 1.00 NIS par value	88,197,071	No

4. Attached is the shareholder register file in accordance with Section 130 of the Companies Law, 1999

5. Attached is an updated file of the corporation's securities registers, including the option holder and BONDS holder registries:

[Shareholders_Strauss_5_12_25הענקה_PDFUA_isa.pdf](#)

Details of the authorized signatories for the corporation:

No.	Signatory Name	Position
1	Yael Nevo	Senior VP, General Counsel and Corporate Secretary
2	Noa Herman Shifris	Deputy General Counsel and Corporate Secretary

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), reports according to these Regulations must be signed by those authorized to sign for the corporation. Staff position on the subject can be found on the Authority website: [Click here](#)

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

- **Short name:** Strauss Group
- **Address:** 49 Hasivim St., Petach Tikva, 49517
- **Phone:** 03-6752499 | **Fax:** 03-6752279
- **Email:** yael.nevo@strauss-group.com | **Website:** www.strauss-group.com

Previous names of the reporting entity: Strauss-Elite Ltd., Elite Industries Ltd.

Electronic reporter name: Chen Halavi Aviya | **Position:** Legal Counsel | **Employing company:** (not filled)

Address: 49 Hasivim St., Petach Tikva, 4959504 | **Phone:** 03-6756766 | **Email:** aviya.hen-halavee@strauss-group.com

Form structure update date: 06/08/2024