

STRAUSS GROUP LTD.

Registration number: 520003781

To: Securities Authority To: TEL AVIV STOCK EXCHANGE LTD T087 (Public) Sent via MAGNA: 22/12/2025 Reference: 2025-01-102043

Statement of Capital, Grant of Rights to Purchase Shares, and Registers of Securities of the Corporation and Changes Therein

Regulation 31e of the Securities Regulations (Immediate Periodic Reports), 1970 Regulation 31(a) of the Securities Regulations (Immediate Periodic Reports), 1970 Regulation 31(b1) of the Securities Regulations (Immediate Periodic Reports), 1970 Regulation 32 of the Securities Regulations (Periodic and Immediate Reports) 1970

Nature of Change:

Employee option exercise

Explanation: Please briefly describe the nature of the change

Numbers of references of previous reports on the subject: _____ , _____ , _____.

1. The registers of the corporation's securities after the change:

Name and type of security	Security number on TASE	Amount in registered capital	Issued and paid-up capital	(Last Report)	(Current)	Quantity registered under the Registration Company
Strauss	746016	150,000,000	117,655,550	117,663,158	88,288,285	
Strauss BONDS Series 5	7460389	0	241,244,800	241,244,800	241,244,800	
Strauss BONDS Series 6	7460421	0	1,485,870,633	1,485,870,633	1,485,870,633	
Strauss warrant 2003	7460165	0	5,572,481	5,470,492	0	

Explanation: Please specify all of the company's securities, including securities not listed for trading.

2. The corporation hereby notifies that:

On the date: 22/12/2025

A change has occurred in the quantity and registry of the holders of securities (including rights to purchase shares) of the corporation as a result of: Employee option exercise *Explanation: Please describe all details of the transaction or operation causing the change in the corporation's securities.*

Details of the securities holder with the change:

1.

- Name of registered holder: I.B.I. Capital Ltd.
- Type of identification number: Number in the Israeli Companies Registry
- ID number: 515026656
- Nature of the change: Exercise of warrants
- Date of change: 21/12/2025
- Executed via TASE clearinghouse: No
- Type and name of security changed: Strauss warrant 2003
- Security number on TASE: 7460165
- Holder's balance in last report: 5,572,481
- Balance after the change: 5,470,492
- Total amount of securities increased/decreased: 101,989
- Is this a grant of rights to purchase shares: No
- Total proceeds for allocated securities: _____
- The TASE number of the resulting share: _____
- Amount of shares resulting from full exercise/conversion: _____
- Total additional consideration from full exercise/conversion: _____
- The period during which securities can be exercised: _____
- From: _____ To: _____
- Will the allocated securities be listed for trading: _____
- This allocation is further to: _____ published on: _____ and reference number: _____
- The security was fully paid and the consideration was received in full.
- The security was fully paid, but not all consideration received.
- Issued for ATM program
- Other: _____

2.

- Name of registered holder: TASE-CH (TASE's Registration Company for Shares)
- Type of identification number: Number in the Israeli Companies Registry
- ID number: 515736817
- Nature of the change: Exercise of warrants
- Date of change: 22/12/2025
- Executed via TASE clearinghouse: No
- Type and name of security changed: Strauss
- Security number on TASE: 746016
- Holder's balance in last report: 88,280,677
- Balance after the change: 88,288,285
- Total amount of securities increased/decreased: 7,608
- Is this a grant of rights to purchase shares: No
- Total proceeds for allocated securities: _____
- The TASE number of the resulting share: _____
- Amount of shares resulting from full exercise/conversion: _____
- Total additional consideration from full exercise/conversion: _____
- The period during which securities can be exercised: _____
- From: _____ To: _____
- Will the allocated securities be listed for trading: _____
- This allocation is further to: _____ published on: _____ and reference number: _____
- The security was fully paid and the consideration was received in full.
- The security was fully paid, but not all consideration received.
- Issued for ATM program
- Other: _____

Explanations:

1. If the change affects more than one security, detail the effect of the change in a separate line for each security.
2. Date of change: all changes of the same type, in the same security, occurring on one day shall be summarized in one line. Separate changes executed via the TASE clearinghouse from those entered directly in the company's books.
3. For reductions, add the "-" sign.
4. For all quantity fields, specify the number of securities and not NIS par value.

3. Main Register of Shareholders at Reporting Date

No.	Name of registered shareholder	Type of ID number	ID Number	Security No.	Type of shares and nominal value	Amount of shares	Holds as trustee
1	TASE-CH (TASE's Registration Company for Shares)	Number in the Israeli Companies Registry	515736817	746016	Ordinary 1.00 NIS par value	88,288,285	No

4. Attached: File - Register of shareholders as required by Section 130 of the Companies Law, 1999

[Shareholders_Strauss_22_12_25_מימוש_PDFUA_isa.pdf](C:\Users\yuvalmao\OneDrive - Strauss-Group\שולחן העבודה\Shareholders_Strauss_22_12_25_מימוש_PDFUA_isa.pdf)

Image alt: PDF file containing the updated shareholder register

5. Attached: Updated file of the registers of the corporation's securities, including the register of warrant holders and register of government bond holders

[Shareholders_Strauss_22_12_25_מימוש_PDFUA_isa.pdf](C:\Users\yuvalmao\OneDrive - Strauss-Group\שולחן העבודה\Shareholders_Strauss_22_12_25_מימוש_PDFUA_isa.pdf)

Image alt: PDF file containing the updated securities registers, including warrants and BONDS

Authorized signatories for the corporation:

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

No.	Signatory Name	Position
1	Yael Nevo	Other: Senior Deputy CEO, General Counsel, and Corporate Secretary
2	Noa Herman Shifris	Other: Deputy General Counsel

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. Staff position on the matter can be found on the Authority's website: [Click here](#).

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Update date of form structure: 06/08/2024 Short name: STRAUSS GROUP Address: 49 HaSivim St., Petah Tikva, 49517, Tel: 03-6752499, Fax: 03-6752279 Email: yael.nevo@strauss-group.com Website: www.strauss-group.com

Previous names of reporting entity: Strauss-Elite Ltd., Elite Industries Ltd.

Name of electronic reporter: Yuval Sarah Hayun Position: Lawyer / Legal Advisor Employer company name: Address: 49 HaSivim St., Petah Tikva, 4959504, Tel: 050-7336644 Email: yuval.maor@strauss-group.com