

Strauss Group Ltd.
STRAUSS GROUP LTD
Number in the Register: 520003781

To: Israel Securities Authority To: Tel Aviv Stock Exchange Ltd. T087 (Public) Filed via MAGNA: 02/06/2026
www.isa.gov.il www.tase.co.il Reference: 2026-01-052516

Capital structure, grant of rights to purchase shares and the registers of the corporation’s securities and the changes therein

- Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
- Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
- Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
- Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970

Nature of the change: Exercise of employee warrants
Explanation: Please briefly describe the nature of the change.

Reference numbers of previous reports on the matter: _____, _____, _____.

1. The corporation’s securities position after the change:

Name and type of security	Security No. on the TASE	Amount in the registered capital	Issued and paid-up capital		Amount registered in the name of the Registration Company
			Amount in last report	Current amount	
<i>Strauss</i>	<i>746016</i>	<i>150,000,000</i>	<i>118,013,904</i>	<i>118,015,503</i>	<i>88,640,630</i>
<i>Strauss BONDS Series E</i>	<i>7460389</i>	<i>0</i>	<i>241,244,800</i>	<i>241,244,800</i>	<i>241,244,800</i>
<i>Strauss BONDS Series F</i>	<i>7460421</i>	<i>0</i>	<i>2,157,372,633</i>	<i>2,157,372,633</i>	<i>2,157,372,633</i>
<i>Strauss Warrant 2003</i>	<i>7460165</i>	<i>0</i>	<i>4,675,978</i>	<i>4,670,978</i>	<i>0</i>

Explanation: All the company’s securities must be detailed, including securities not listed for trading.

2. The corporation announces that:

- ☐ On the date 02/06/2026
- ☐ From date _____ to date _____
- ☐ A change occurred in the quantity and in the register of holders of the corporation’s securities (including rights to purchase shares) as a result of:
Description of the nature of the change Exercise of employee warrants
Explanation: All the details of the transaction or action giving rise to the change in the corporation’s securities must be described.

Name of registered holder in respect of whom the change occurred: *I.B.I Capital Ltd.*

1
Type of identification number: *Number in the Israeli Companies Registrar*Identification number: *515026656*

Nature of the change: Exercise of warrants _____

Date of change: *01/06/2026*Executed via the TASE clearing house: *No*

Type and name of security in which the change occurred: *Strauss Warrant 2003*

Security No. on the TASE: *7460165*

Holder’s balance in the security in last report: *4,675,978*

Holder's balance in this security after the change: <i>4,670,978</i> Total quantity of securities in which there was a decrease/increase: <i>5,000</i> Is this a grant of rights to purchase shares <i>No</i> Total consideration for securities that were allotted: _____ TASE number of the share to result from exercise of the security: _____ Number of shares to result from full exercise/conversion of the security: _____ Total exercise premium to be received from full exercise/conversion of the security into shares: _____ Period during which the security may be exercised: _____ From _____to _____ The securities allotted will be registered for trading: _____ The said allotment of securities is further to _____which was published on _____and its reference number is _____ ☐ The security was fully redeemed and the consideration was fully received. ☐ The security was fully redeemed, but the consideration was not fully received. ☐ Issued for an ATM program ☐ Other. _____	
Name of registered holder in respect of whom the change occurred: <i>The Registration Company of the Tel-Aviv Stock Exchange Ltd.</i> Type of identification number: <i>Number in the Israeli Companies Registrar</i>Identification number: <i>515736817</i> Nature of the change: Exercise of warrants _____ Date of change: <i>02/06/2026</i>Executed via the TASE clearing house: <i>No</i> Type and name of security in which the change occurred: <i>Strauss</i> Security No. on the TASE: <i>746016</i> Holder's balance in the security in last report: <i>88,639,031</i> Holder's balance in this security after the change: <i>88,640,630</i> Total quantity of securities in which there was a decrease/increase: <i>1,599</i> Is this a grant of rights to purchase shares <i>No</i> Total consideration for securities that were allotted: _____ TASE number of the share to result from exercise of the security: _____ Number of shares to result from full exercise/conversion of the security: _____ Total exercise premium to be received from full exercise/conversion of the security into shares: _____ Period during which the security may be exercised: _____ From _____to _____ The securities allotted will be registered for trading: _____	

The said allotment of securities is further to _____ which was published on _____ and its reference number is _____

☐ The security was fully redeemed and the consideration was fully received.

☐ The security was fully redeemed, but the consideration was not fully received.

☐ Issued for an ATM program

☐ Other.

Explanations:

1. If the change affects more than one security, the effect of the change must be detailed in a separate line for each security.
2. Date of change – all changes of the same type, in the same security, carried out on one day, shall be summarized in one line. For this purpose – changes carried out through the TASE clearing house must be separated from changes carried out directly in the company’s books.
3. The change – for a decrease, the “-” sign must be added.
4. In all quantity fields the quantity of securities must be filled in and not NIS par value.

☐ A change occurred only in the corporation’s register of holders of securities (**with no change in the quantity of the corporation’s securities**) as a result of:

Description of the nature of the change _____

Explanation: All the details of the transaction or action giving rise to the change in the register must be described.

1 Name of registered holder in respect of whom the change occurred: _____

Type of identification number: _____ Identification number: _____

Date of change: _____ Executed via the TASE clearing house: _____

Type and name of security in which the change occurred:

Security No. on the TASE: _____

Quantity of the change: _____

Holder’s balance in this security after the change: _____

3. Principal shareholders register as of the report date is as follows:

No.	Name of registered shareholder	Type of identification number	Identification number	Security number on the TASE	Type of shares and their par value	Number of shares	Whether holds the shares as trustee
1	Registration Company of the Tel-Aviv Stock Exchange Ltd.	Number in the Israeli Companies Registrar	515736817	746016	Ordinary 1.00 NIS par value	88,640,630	No

4. Attached is a file of the shareholders register in accordance with the provisions of Section 130 of the Companies Law, 5759 - 1999 _____
5. Attached is an updated file of the corporation’s securities registers, including the register of warrant holders and the register of BONDS holders *Shareholders Strauss2 6 26 PDFUA isa.pdf*

Details of the signatories authorized to sign on behalf of the corporation:

	Name of signatory	Position
1	Noa Herman Shifris	Other Deputy Chief Legal Counsel

	Name of signatory	Position
2	Yaniv Tzur	<i>Controller</i> _____

Explanation: According to Regulation 5 of the Securities Regulations (Periodic and Immediate Reports) (5730 – 1970), a report submitted pursuant to these regulations shall be signed by the persons authorized to sign on behalf of the corporation. Staff’s position on this subject can be found on the ISA website: [Click here](#).

Reference numbers of previous documents on the matter (such reference shall not constitute incorporation by reference):

The corporation’s securities are listed for trading on the Tel-Aviv Stock Exchange Form structure update date: 06/08/2024
Short name: Strauss Group
Address: Ha-Sivim 49 , Petah Tikva49517 Telephone: 03-6752499 , Fax: 03-6752279
Email: yael.nevo@strauss-group.com Company website:www.strauss-group.com

Previous names of reporting entity: Strauss-Elite Ltd., Elite Industries Ltd.

Name of electronic reporter: Chayon Yuval SarahPosition: Attorney/Legal CounselEmployer company name:
Address: Ha-Sivim 49 , Petah Tikva4959504Telephone: 050-7336644Fax: Email: yuval.maor@strauss-group.com