

Share capital status, granting of rights to purchase shares and the corporation's securities registers and changes therein

Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970

Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970

Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970

Regulation 32 of the Securities Regulations (Periodic and Immediate Reports) 5730 - 1970

Reference numbers of previous reports on the subject: _____, _____, _____.

Name and type of security	Security no. on the stock exchange	Quantity in registered capital	Issued and paid-up capital		Quantity registered in the name of a company for registration
			Quantity in last report	Current quantity	
Ordinary shares	1081686	200,000,000	73,973,338	73,973,338	52,390,665
BONDS (Series 8')	1138940	71,342,756	71,342,756	71,342,756	71,342,756
BONDS (Series 10')	1143395	238,000,000	252,000,000	238,000,000	238,000,000
Non-tradable warrant - employees	1171313	870	870	870	0
BONDS (Series 12')	1183920	800,123,278	800,123,278	800,123,278	800,123,278
Non-tradable warrant - employees	1197003	7,500	7,500	7,500	0
Non-tradable warrant - employees	1197482	27,104	27,104	27,104	0
BONDS (Series 13')	1208495	135,975,450	135,975,450	135,975,450	135,975,450
Commercial papers (Series 3)	1224914	300,000,000	300,000,000	300,000,000	300,000,000
BONDS (Series 14')	1228972	176,966,000	176,966,000	176,966,000	176,966,000

2. The corporation announces that:

- A change occurred in the quantity and in the register of holders of the corporation's securities (including rights to purchase shares) as a result of:

Explanation: The full details of the transaction or action that caused the change in the corporation's securities must be described.

¹ Name of the registered holder for whom the change occurred: *Mizrahi-Tefahot Registration Company Ltd.*

Type of identification number: *Number in the Israeli Companies Registrar*Identification number: *510422249*

Nature of the change: Other *Periodic repayment of BONDS principal*

Date of change: *01/02/2026*Executed via the stock exchange clearing house: *Yes*

Type and name of security in which change occurred: *BONDS (Series 10')*

Security no. on the stock exchange: *1143395*

Balance of the holder in the security in the last report: *252,000,000*

Balance of the holder in this security after the change: *238,000,000*

Total quantity of securities in which there was a decrease/increase: *14,000,000*

Is this a grant of rights to purchase shares *No*

Total consideration for securities allotted: _____

The stock exchange number of the share that will derive from exercise of the security: _____

Number of shares that will derive from full exercise/conversion of the security: _____

Total exercise premium that will be received from full exercise/conversion of the security into shares:

The period during which the security may be exercised: _____
From _____until _____

The securities allotted will be listed for trading: _____

The said securities allotment is further to _____which was published on _____and its reference number is _____

☐ The security has been fully redeemed and the consideration has been fully received.

☐ The security has been fully redeemed, but the consideration has not been fully received.

☐ Issued for an ATM program

☐ Other.

Explanations:

1. If the change affects more than one security, the effect of the change should be detailed in a separate line for each security.
2. Date of change – all changes of the same type, in the same security, executed on the same day, shall be summarized in one line. For this purpose – changes executed via the stock exchange clearing house must be separated from changes executed directly in the company's books.
3. The change – for a decrease, the sign "-" must be added.
4. In all quantity fields, the quantity of securities must be filled in and not NIS par value.

☐ A change occurred only in the register of holders of the corporation's securities (**without a change in the quantity of the corporation's securities**)as a result of:
Description of the nature of the change _____
Explanation: The full details of the transaction or action that caused the change in the register must be described

1 Name of the registered holder for whom the change occurred: _____

Type of identification number: _____ Identification number: _____

Date of change: _____ Executed via the stock exchange clearing house: _____

Type and name of security in which change occurred: _____
Security no. on the stock exchange: _____
Quantity of change: _____
Balance of the holder in this security after the change: _____

3. The main details of the shareholders register as of the report date are as follows:

No.	Name of registered shareholder	Type of identification number	Identification number	Stock exchange security number	Type of shares and their par value	Number of shares	Whether holds the shares as trustee
1	_____	_____	_____	_____	_____	_____	_____

4. Attached is a shareholders register file in accordance with the provisions of Section 130 of the Companies Law, 5759 - 1999 [1 isa.pdf](#)

5. Attached is an updated file of the corporation’s securities registers, including the register of warrant holders and the register of BONDS holders [Summit 01 02 2026 isa.pdf](#)

Details of the signatories authorized to sign on behalf of the corporation:

	Name of signatory	Position
1	Amir Sagy	CEO and Director _____

Explanation: According to Regulation 5 of the Securities Regulations (Periodic and Immediate Reports) (5730 – 1970), a report submitted pursuant to these Regulations shall be signed by the persons authorized to sign on behalf of the corporation. The staff’s position on the subject can be found on the Authority’s website: [Click here](#).

Reference numbers of previous documents on the subject (this reference does not constitute inclusion by way of reference):

The corporation’s securities are listed for trading on the Tel-Aviv Stock Exchange Form structure update date: 06/08/2024
Short name: Summit
Address: Andre Saharov3 , Haifa31905 Telephone: 04-8408091 , Fax: 04-8408092
E-mail: amirs@smt.co.il

Previous names of reporting entity: Hayal Holdings (1965) Ltd.

Name of electronic reporter: Sagy AmirPosition: CEOName of employing company:
Address: Andre Saharov3 , Haifa3508409Telephone: 04-8408091Fax: 04-8408092E-mail: amirs@smt.co.il