

Summit Real Estate Holdings Ltd
SUMMIT REAL ESTATE HOLDINGS LTD
Number in the register: 520043720

To: Israel Securities Authority To: Tel-Aviv Stock Exchange Ltd T020 (Public) Filed via MAGNA: 13/05/2026
www.isa.gov.il www.tase.co.il Reference: 2026-01-044355

Offeror’s notice of the results of the offering in the prospectus
Pursuant to Section 30 of the Securities Law, 5728 - 1968 and the Securities Regulations (Notices of the Results of an Offering in a Prospectus), 5730 - 1969

- ☐ Results of an early commitments tender made in the prospectus (without offering the securities in the prospectus).
- ☐ Results of an offering in a prospectus.
- ☐ Cancellation of the public offering.

Note: In a report on the results of an offering in a prospectus, early commitments made prior to publication of the prospectus must also be included.

The prospectus is a *shelf prospectus* of a reporting corporation

1. Set forth below are the results of the offering in the prospectus whose publication reference number is (T012) 2023-01-047764

Permission for its publication was granted on 24/05/2023 and the period for submitting orders thereunder ended on (in the case of an ATM program, the date on which the program ended) 13/05/2026.

Was the offering carried out by way of a shelf offering report or a supplemental notice *Yes*

Reference number of the shelf offering report (T022) / supplemental notice (T024) *2026-01-043916*

Attached are the results of *an offering in a prospectus*: Summit_results_public_isa.pdf

Prospectus number: *45226* Note: To be entered for the internal use of the Authority.

2.a. Total securities offered in the prospectus:

Type of security	Security number on the stock exchange	Name of security	Total quantity of securities	Price*	Interest rate	Discount rate	Weighted discount rate
<i>Debentures</i>	<i>1228972</i>	<i>Summit BONDS 14</i>	<i>230,009,000</i>	<i>1.06New Shekel</i>	<i>5.13</i>		

*Price per 1 security

b. Completion of details for ETFs offered in the prospectus:

Cancelled*	Security number on the stock exchange	Series serial number	Name	Type of security on the stock exchange	Name of trustee	Date of listing for trading
☐			Name of security:			
			Full stock exchange name:			
			Short stock exchange name:			

Note: The maximum number of records that can be filled in the table is 35. If it is necessary to report a larger number of records, the report must be split.

Explanation: If the series was cancelled, the “Cancelled” field must be checked.

Explanation: In the “Series serial number” field, up to 3 letters or digits describing the serial number of the series may be entered; no additional marks such as quotation marks.

3. Total securities by type and by types of subscribers whose orders were accepted:

Securities for which consideration is received in cash:

position on this matter can be found on the Authority’s website: [Click here](#).

Reference numbers of previous documents on the subject (the reference does not constitute incorporation by reference):

The corporation’s securities are listed for trading on the Tel-Aviv Stock Exchange

Short name: Summit

Address: Andrei Sakharov3 , Haifa31905 Telephone: 04-8408091 , Fax: 04-8408092

E-mail: amirs@smt.co.il

Form structure last updated on: 09/12/2025

Previous names of reporting entity: Hayal Holdings (1965) Ltd

Name of electronic reporter: Saguy AmirPosition: CEOName of employing company:

Address: Andrei Sakharov3 , Haifa3508409Telephone: 04-8408091Fax: 04-8408092E-mail: amirs@smt.co.il