

PRIVATE PLACEMENT OF UP TO 598,476,400 NEW ORDINARY SHARES IN GREEN PACKET BERHAD (“GPB”) REPRESENTING APPROXIMATELY 30% OF THE TOTAL NUMBER OF ISSUED SHARES OF GPB (EXCLUDING TREASURY SHARES) (“PRIVATE PLACEMENT”)

We refer to our quarterly announcement on details of the Private Placement implemented on a staggered basis.

As at 31 December 2025 (“Q2 2026”), the following Placement Shares were issued:

Date	Tranche No.	Total shares issued and allotted	Issue Price (RM)	Total proceeds (RM)
11/9/2024	1	108,476,400	0.0320(aa)	3,471,244.80
24/10/2024	2	189,600,000	0.0200(bb)	3,792,000.00
26/3/2025	3	83,335,000	0.0264 (cc)	2,200,044.00
13/6/2025	4	68,294,000	0.0205(dd)	1,400,027.00
23/7/2025	5	148,771,000	0.0284(ee)	4,225,096.40
		598,476,400		15,088,412.20

(aa) Pre-determined and it was disclosed in the Circular to Shareholder dated 14 August 2024

(bb) The Issue Price of RM0.020 represents a discount of RM0.0050 or 20.00% to the 5-day volume weighted average market price of Green Packet Berhad (“GPB”) Shares up to and including 16 October 2024 of RM0.0250 per GPB Share.

(cc) The Issue Price of RM 0.0264 represents a discount of RM0.0065 or 19.76% to the 5-day volume weighted average market price of GPB Shares up to and including 17 March 2025 of RM0.0329 per GPB Share.

(dd) The Issue Price of RM 0.0205 represents a discount of RM0.0051 or 19.92% to the 5-day volume weighted average market price of GPB Shares up to and including 5 June 2025 of RM0.0256 per GPB Share.

(ee) The Issue Price of RM0.0284 represents a discount of RM0.0071 or 20.00% to the 5-day volume weighted average market price of GPB Shares up to and including 15 July 2025 of RM0.0355 per GPB Share.

Below is the status update for the Placement Shares as follows:

	Description	
(a)	The status on each of the event, project or purpose for which the total proceeds raised from the Private Placement are utilized for, including but not limited to, the percentages of completion of projects/initiatives.	As disclosed under item (c) below.
(b)	Where relevant, details on where the balance of proceeds raised is being placed (pending utilization). If it is parked with asset management company/fund manager, to disclose the name of the asset management company/fund manager; and	Balance of proceeds raised is being placed (pending utilisation) in Green Packet Group's bank accounts.

(c)	Purpose	Actual Proceeds RM'000	Actual Utilisation up to 31 Dec 2025 (RM'000)	Balance as at 31 Dec 2025 (RM'000)	Percentage of completion of the project/initiatives	Intended timeframe for Utilisation
(i)	Funding for UJVA	53	53	-	100.0%	Within 12 months
(ii)	Funding for money lending business	6,200	4,138	2,062	66.7%	Within 12 months
(iii)	Working Capital	4,245	2,819	1,426	66.4%	Within 24 months
(iv)	Estimated expenses relating to the Private Placement	290	290	-	100.0	Within 1 month
(v)	Development of new digital infrastructure	2,400	1,108	1,292	46.2%	Within 12 months
(vi)	Enhancement of existing smart residential & parking management platform	1,900	876	1,024	46.1%	Within 12 months
		15,088	9,284	5,804	61.5%	

This announcement is dated 27 February 2026.