

# TADIRAN GROUP LTD

Registration Number: 520036732

**To:** Israel Securities Authority  
**To:** Tel Aviv Stock Exchange Ltd.  
Form Number: T087 (Public)  
Filed on MAGNA: 28/09/2025  
Israel Securities Authority Email: [www.isa.gov.il](http://www.isa.gov.il)  
Tel Aviv Stock Exchange Email: [www.tase.co.il](http://www.tase.co.il)  
Reference: 2025-01-072324

## Capital Structure, Grant of Rights to Purchase Shares, and Registers of the Corporation's Securities and Their Changes

Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 1970  
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970  
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 1970  
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

### Nature of the Change:

Cancellation of 6,500 Tadiran Employee Warrants and allocation of options

*Explanation: Please briefly describe the nature of the change.*

**Reference numbers of previous reports on the subject:** \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_.

### 1. The Corporation's Securities Register after the Change:

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Name and Type of Security	Security Number on TASE	Quantity in Registered Capital	Issued and Paid-up Capital	Quantity Registered in the Name of the Registration Company
TADIRAN GROUP LTD Ordinary Share	258012	10,000,000	Last Report: 8,586,001 Current: 8,586,001	8,585,904
TADIRAN GROUP LTD Debenture 3	2580132	0	Last Report: 67,684,441 Current: 67,684,441	67,684,441
TADIRAN GROUP LTD Debenture 4	1208784	0	Last Report: 155,000,000 Current: 155,000,000	155,000,000
Tadiran Warrant 06/22	1188051	0	Last Report: 13,500 Current: 13,500	0
Tadiran Warrant 03/23	1195593	0	Last Report: 4,500 Current: 4,500	0
Tadiran Employee Warrant	1201540	0	Last Report: 11,000 Current: 19,000	0

Explanation: All securities of the company must be detailed, including securities not listed for trading.

## 2. The Corporation Announces That:

On the date: 17/09/2025

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A change occurred in the quantity and in the register of holders of the corporation's securities (including rights to purchase shares) as a result of:

**Description of the nature of the change:**

Cancellation of 6,500 Tadiran Employee Warrants

*Explanation: Please describe all details of the transaction or action that caused the change in the corporation's securities.*

**Details:**

1. **Registered holder affected by the change:** Altshuler Shaham Trusts Ltd.

**Type of identification number:** Number in the Israeli Companies Registrar

**Identification number:** 513901330

- **Nature of the change:** Other - Cancellation of options
- **Date of change:** 17/09/2025
- **Executed via TASE clearing house:** No
- **Type and name of security affected:** Tadiran Employee Warrant
- **Security number on TASE:** 1201540
- **Holder's balance in the last report:** 11,000
- **Holder's balance after the change:** 4,500
- **Total quantity of securities decreased/increased:** 6,500
- **Is this a grant of rights to purchase shares:** No
- **Total consideration for allocated securities:** \_\_\_\_\_
- **TASE number of the share resulting from exercise:** \_\_\_\_\_
- **Number of shares resulting from full exercise/conversion:** \_\_\_\_\_
- **Total additional consideration from full exercise/conversion:** \_\_\_\_\_
- **Period in which the security can be exercised:** \_\_\_\_\_
- **From:** \_\_\_\_\_ **To:** \_\_\_\_\_
- **Allocated securities will be listed for trading:** \_\_\_\_\_
- **Allocation is a continuation of:** \_\_\_\_\_, **published on:** \_\_\_\_\_, **reference number:** \_\_\_\_\_
- **Security fully paid and consideration fully received:** [ ]
- **Security fully paid, but consideration not fully received:** [ ]
- **Issued for ATM program:** [ ]
- **Other:** [x]

Cancellation of warrants as detailed in the private allocation report dated May 23, 2024 (reference number: 2024-01-053343)

2. **Registered holder affected by the change:** Altshuler Shaham Trusts Ltd.

**Type of identification number:** Number in the Israeli Companies Registrar

**Identification number:** 513901330

- **Nature of the change:** Allocation to employees
- **Date of change:** 17/09/2025
- **Executed via TASE clearing house:** No
- **Type and name of security affected:** Tadiran Employee Warrant
- **Security number on TASE:** 1201540

- **Holder's balance in the last report:** 11,000
- **Holder's balance after the change:** 19,000
- **Total quantity of securities decreased/increased:** 14,500
- **Is this a grant of rights to purchase shares:** No
- **Total consideration for allocated securities:** \_\_\_\_\_
- **TASE number of the share resulting from exercise:** \_\_\_\_\_
- **Number of shares resulting from full exercise/conversion:** \_\_\_\_\_
- **Total additional consideration from full exercise/conversion:** \_\_\_\_\_
- **Period in which the security can be exercised:** \_\_\_\_\_
- **From:** \_\_\_\_\_ **To:** \_\_\_\_\_
- **Allocated securities will be listed for trading:** \_\_\_\_\_
- **Allocation is a continuation of:** \_\_\_\_\_, **published on:** \_\_\_\_\_, **reference number:** \_\_\_\_\_
- **Security fully paid and consideration fully received:** [ ]
- **Security fully paid, but consideration not fully received:** [ ]
- **Issued for ATM program:** [ ]
- **Other:** [x]

Allocation of options

Explanations:

- 1. If the change affects more than one security, the effect of the change should be detailed in a separate row for each security.
- 2. Date of change – all changes of the same type, in the same security, made on the same day, should be summarized in one row. For this purpose – changes made through the TASE clearing house should be separated from changes made directly in the company's books.
- 3. The change – for a decrease, add the sign "-".
- 4. In all quantity fields, the quantity of securities should be filled in, not NIS par value.

3. Main Shareholder Register as of the Reporting Date:

No.	Name of Registered Shareholder	Type of ID Number	ID Number	Security Number on TASE	Type of Shares and Par Value	Number of Shares	Holds Shares as Trustee
1	_____	_____	_____	_____	_____	_____	_____

4. Attached is a file of the shareholder register in accordance with Section 130 of the Companies Law, 1999

[Shareholder Register July 25, isa.pdf](#)

Alt: Shareholder Register July 25, isa.pdf

5. Attached is an updated file of the corporation's securities registers, including the register of option holders and the register of debenture holders

[Debenture and Options Register September 25, isa.pdf](#)

Alt: Debenture and Options Register September 25, isa.pdf

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**Authorized Signatories for the Corporation:**

No.	Name of Signatory	Position
1	Ayelet Krishpin	Other Deputy CEO, Chief Legal Counsel

*Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. Staff position on the matter can be found on the Authority's website: [Click here](#).*

**Previous names of the reporting entity:** TADIRAN HOLDINGS LTD, CRYSTAL CONSUMER PRODUCTS LTD, TOP-LINE THE ISRAELI COMPANY FOR IMPORT AND MARKETING OF ELECTRICAL PRODUCTS

**Electronic Reporter Name:** Krishpin Ayelet Hasia  
**Position:** Chief Legal Counsel and Deputy CEO  
**Employer Company Name:**  
**Address:** Rabinitsky 9, Petah Tikva 4900615  
**Phone:** 03-9283372  
**Fax:** 03-9283336  
**Email:** [ayeletk@tadiran-group.co.il](mailto:ayeletk@tadiran-group.co.il)

**Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange**

**Short Name:** TADIRAN GROUP LTD  
**Address:** Rabinitsky 9, Petah Tikva 4900615  
**Phone:** 03-9283372  
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**Email:** [ayeletk@tadiran-group.co.il](mailto:ayeletk@tadiran-group.co.il)  
**Company Website:** [www.tadiran-group.co.il](http://www.tadiran-group.co.il)

**Form structure update date:** 06/08/2024