

TAMAR PETROLEUM LTD

TAMAR PETROLEUM LTD

Registration Number: 515334662

To: Israel Securities Authority To: Tel Aviv Stock Exchange Ltd. Form Number: T087 (Public)
Sent via MAGNA: 30/09/2025 Israel Securities Authority: www.isa.gov.il Tel Aviv Stock
Exchange: www.tase.co.il Reference: 2025-01-072975

Capital Structure, Grant of Rights to Purchase Shares, and Registers of the Corporation's Securities and Changes Therein

Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of the change: Exercise of warrants

Explanation: Briefly describe the nature of the change

Reference numbers of previous reports on the subject: _____, _____, _____.

1. The corporation's securities after the change:

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

Name and Type of Security	Security Number	Quantity in Registered Capital	Issued and Paid-up Capital	Quantity Registered in the Name of the Registration Company
TAMAR PETROLEUM LTD Ordinary Share	1141357	200,000,000	Last Report: 89,058,752	Current: 89,246,080
TAMAR PETRO Debenture A	1141332	0	Last Report: 1,230,990,178	Current: 1,230,990,178
TAMAR PETRO Debenture B	1143593	0	Last Report: 1,056,137,541	Current: 1,056,137,541
TAMAR PETRO Others	1185842	0	Last Report: 487,649	Current: 277,057
TAMAR PETRO Employees	1193523	0	Last Report: 467,093	Current: 467,093

Explanation: All securities of the company must be detailed, including securities not listed for trading.

2. **The corporation announces that:** From date: 29/09/2025 to date: 30/09/2025

A change occurred in the quantity and in the register of holders of the corporation's securities (including rights to purchase shares) as a result of:

Description of the nature of the change: Exercise of warrants

Explanation: Describe all details of the transaction or action that caused the change in the corporation's securities.

Section 1

1

Name of registered holder affected by the change: The Registration Company of the Tel Aviv Stock Exchange Ltd. Type of identification number: Number in the Israeli Companies Registrar Identification number: 515736817

Nature of the change: Exercise of options Date of change: 30/09/2025 Executed via the stock exchange clearing house: Yes Type and name of security affected: TAMAR PETROLEUM LTD Ordinary Share Security number: 1141357 Holder's balance in the security in the last report: 89,058,752 Holder's balance in this security after the change: 89,246,080 Total quantity of securities increased/decreased: 187,328 Is this a grant of rights to purchase shares: No Total consideration for allocated securities: _____ Security number of the share resulting from the exercise: _____ Number of shares resulting from full exercise/conversion: _____ Total additional consideration from full exercise/conversion: _____ Period during which the security can be exercised: _____ From: _____ To: _____ Allocated securities will be registered for trading: _____ The allocation of these securities is a continuation of: _____ published on: _____ and its reference number is: _____

- ☒ The security has been fully paid and the consideration has been fully received.
- ☐ The security has been fully paid, but the consideration has not been fully received.
- ☐ Issued for ATM program
- ☐ Other: _____

2

Name of registered holder affected by the change: I.B.I. Trust Management Ltd. Type of identification number: Number in the Israeli Companies Registrar Identification number: 515020428

Nature of the change: Exercise of options Date of change: 29/09/2025 Executed via the stock exchange clearing house: No Type and name of security affected: TAMAR PETRO Others Security number: 1185842 Holder's balance in the security in the last report: 487,649 Holder's balance in this security after the change: 277,057 Total quantity of securities increased/decreased: 210,592 Is this a grant of rights to purchase shares: No Total consideration for allocated securities: _____ Security number of the share resulting from the exercise: _____ Number of shares resulting from full exercise/conversion: _____ Total additional consideration from full exercise/conversion: _____ Period during which the security can be exercised: _____ From: _____ To: _____ Allocated securities will be registered for trading: _____ The allocation of these securities is a continuation of: _____ published on: _____ and its reference number is: _____

- ☒ The security has been fully paid and the consideration has been fully received.
- ☐ The security has been fully paid, but the consideration has not been fully received.
- ☐ Issued for ATM program
- ☐ Other: _____

Explanations:

- 1. If the change affects more than one security, the effect of the change must be detailed in a separate row for each security.
- 2. Date of change – all changes of the same type, in the same security, performed on one day, will be summarized in one row. For this purpose – changes performed via the stock exchange clearing house must be separated from those performed directly in the company's books.
- 3. For a decrease, add the sign "-".
- 4. All quantity fields must be filled with the number of securities and not par value in NIS.

A change occurred only in the register of holders of the corporation's securities (without a change in the quantity of the corporation's securities) as a result of:

Description of the nature of the change:

Explanation: Describe all details of the transaction or action that caused the change in the register.

Section 2

1

Name of registered holder affected by the change: _____ Type of identification number: _____ Identification number: _____ Date of change: _____ Executed via the stock exchange clearing house: _____ Type and name of security affected: _____ Security number: _____ Quantity of change: _____ Holder's balance in this security after the change: _____

3. Main points of the register of shareholders as of the reporting date are as follows:

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

No.	Name of Registered Shareholder	Type of ID Number	ID Number	Security Number	Type and Par Value of Shares	Number of Shares	Holds Shares as Trustee
1	The Registration Company of the Tel Aviv Stock Exchange Ltd.	Number in the Israeli Companies Registrar	515736817	1141357	TAMAR PETROLEUM LTD Ordinary Share	89,246,080	No

4. Attached is a file of the register of shareholders in accordance with Section 130 of the Companies Law, 1999 [Register_of_Shareholders_of_the_Company_30092025_isa.pdf]
5. Attached is an updated file of the registers of the corporation's securities, including the register of option holders and the register of debenture holders [Updated_Register_of_the_Company's_Securities_30092025_isa.pdf]

Details of the authorized signatories on behalf of the corporation:

No.	Name of Signatory	Position
1	Barak Mishraki	CEO
2	Efrat Choze-Azrad	Other / Legal Advisor and Deputy CEO

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. Staff position on the matter can be found on the Authority's website: [Click here](#).

The exercise of the warrants was carried out through a net exercise mechanism as stated in the supplementary immediate report dated 22.3.2022 (reference number 2022-01-027849) regarding a material private offering and the convening of a special general meeting of the company's shareholders.

Reference numbers of previous documents on the subject (the mention does not constitute incorporation by reference):

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Form structure update date: 06/08/2024 Short name: TAMAR PETROLEUM LTD Address: Galgalei Haplada 11, Herzliya 4672211 Phone: 074-7044779, Fax: 074-7044762 Email: efrat@tamarpetroleum.co.il Company website: www.tamarpetroleum.co.il

Previous names of the reporting entity:

Name of electronic reporter: Choze Azrad Efrat Position: Legal Advisor Employer company name: Address: Galgalei Haplada 11, Herzliya 4672211 Phone: 074-7044779, Fax: 074-7044762 Email: efrat@tamarpetroleum.co.il