

Tamar Petroleum Ltd
TAMAR PETROLEUM LTD
Registration number: 515334662

To: Israel Securities Authority To: Tel Aviv Stock Exchange Ltd T087 (Public) Filed via MAGNA: 01/03/2026
www.isa.gov.il www.tase.co.il Reference: 2026-01-018839

Share capital status, grant of rights to purchase shares and the corporation's securities registers and the changes therein
Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970

Nature of the change: Repayment of principal of BONDS (Series 1) in accordance with the amortization schedule, and full early redemption of BONDS (Series 2)
Explanation: Briefly describe the nature of the change

Reference numbers of previous reports on the subject: _____, _____, _____.

1. The corporation's securities status after the change:

Name and type of security	Security No. on the Stock Exchange	Amount in registered capital	Issued and paid-up capital		Amount registered in the name of the Registration Company
			Amount in last report	Current amount	
Tamar Petroleum ordinary share	1141357	200,000,000	89,255,550	89,255,550	89,255,550
Tamar Petro BONDS A	1141332	0	1,230,990,178	1,164,811,053	1,164,811,053
Tamar Petro BONDS B	1143593	0	1,056,137,541	0	0
Tamar Petro others	1185842	0	277,057	277,057	0
Tamar Petro employees	1193523	0	455,074	455,074	0

Explanation: Detail all of the company's securities, including securities not listed for trading.

2. The corporation reports that:

- ☐ On the date 01/03/2026
- ☐ From date _____ to date _____
- ☐ There was a change in the quantity and in the register of holders of the corporation's securities (including rights to purchase shares) as a result of:

Description of the nature of the change Repayment of principal of BONDS (Series 1) in accordance with the amortization schedule, and full early redemption of BONDS (Series 2)

Explanation: Describe all details of the transaction or action that caused the change in the corporation's securities.

Name of the registered holder for whom the change occurred: <i>Registration Company of the Tel Aviv Stock Exchange Ltd</i>	
1	Type of identification number: <i>Number in the Israeli Companies Register</i> Identification number: <i>515736817</i>
Nature of the change: Redemption _____	
Date of the change: <i>01/03/2026</i> Executed via the Stock Exchange Clearing House: <i>Yes</i>	
Type and name of security in which a change occurred: <i>Tamar Petro BONDS A</i>	
Security number on the Stock Exchange: <i>1141332</i>	

Holder’s balance of this security in the last report: <i>1,230,990,178</i> Holder’s balance of this security after the change: <i>1,164,811,053</i> Total quantity of securities in which there was a decrease/increase: <i>66,179,125</i> Is this a grant of rights to purchase shares <i>No</i> Total consideration for securities allotted: _____ Share security number on the Stock Exchange that will derive from exercise of the securities: _____ Number of shares that will derive from full exercise/conversion of the securities: _____ Total exercise premium to be received from full exercise/conversion of the securities into shares: _____ Period in which the securities may be exercised: _____ From _____to _____ The securities allotted will be listed for trading: _____ The aforesaid allotment of securities is further to _____published on _____and its reference number is _____ ☐ The security was fully redeemed and the consideration was fully received. ☐ The security was fully redeemed, but the consideration was not fully received. ☐ Issued for an ATM program ☐ Other. <i>Repayment of principal in accordance with the amortization schedule</i>	
Name of the registered holder for whom the change occurred: <i>Registration Company of the Tel Aviv Stock Exchange Ltd</i> 2 Type of identification number: <i>Number in the Israeli Companies Register</i>Identification number: <i>515736817</i> Nature of the change: Redemption _____ Date of the change: <i>01/03/2026</i>Executed via the Stock Exchange Clearing House: <i>Yes</i> Type and name of security in which a change occurred: <i>Tamar Petro BONDS B</i> Security number on the Stock Exchange: <i>1143593</i> Holder’s balance of this security in the last report: <i>1,056,137,541</i> Holder’s balance of this security after the change: <i>0</i> Total quantity of securities in which there was a decrease/increase: <i>1,056,137,541</i> Is this a grant of rights to purchase shares <i>No</i> Total consideration for securities allotted: _____ Share security number on the Stock Exchange that will derive from exercise of the securities: _____ Number of shares that will derive from full exercise/conversion of the securities: _____ Total exercise premium to be received from full exercise/conversion of the securities into shares: _____ Period in which the securities may be exercised: _____ From _____to _____ The securities allotted will be listed for trading: _____	

The aforesaid allotment of securities is further to _____published on _____and its reference number is _____

☐ The security was fully redeemed and the consideration was fully received.

☐ The security was fully redeemed, but the consideration was not fully received.

☐ Issued for an ATM program

☐ Other.

Full early redemption of BONDS (Series 2) further to immediate reports dated January 15, 2026 (reference number 2026-01-006945), February 18, 2026 (reference number 2026-01-015977) and February 25, 2026 (reference number 2026-01-017700).

Explanations:

1. If the change affects more than one security, detail the impact of the change in a separate line for each security.
2. Date of the change – all changes of the same type, in the same security, performed on one day, will be summarized in one line. For this matter – separate between changes made through the Stock Exchange Clearing House and changes made directly in the company’s books.
3. The change – for a decrease add the sign “-”.
4. In all quantity fields, fill in the quantity of securities and not NIS par value.

☐ There was a change only in the register of holders of the corporation’s securities (**without a change in the amount of the corporation’s securities**) as a result of:

Description of the nature of the change _____

Explanation: Describe all details of the transaction or action that caused the change in the register

1 Name of the registered holder for whom the change occurred: _____

Type of identification number: _____ Identification number: _____

Date of the change: _____ Executed via the Stock Exchange Clearing House: _____

Type and name of security in which a change occurred:

Security number on the Stock Exchange: _____

Amount of the change: _____

Holder’s balance of this security after the change: _____

3. Main shareholders register as of the report date is as follows:

No.	Name of registered shareholder	Type of identification number	Identification number	Security number on the Stock Exchange	Type of shares and their par value	Number of shares	Holds the shares as trustee
1	Registration Company of the Tel Aviv Stock Exchange Ltd	Number in the Israeli Companies Register	515736817	1141357	Tamar Petroleum ordinary share	89,255,550	No

4. Attached is a shareholders register file in accordance with the provisions of Section 130 of the Companies Law, 5759 - 1999 *Shareholders register of the company 01032026 isa.pdf*

5. Attached is an updated file of the corporation’s securities registers, including the register of warrant holders and the register of bond holders *Updated register of the company securities 01032026 isa.pdf*

Details of the signatories authorized to sign on behalf of the corporation:

	Name of signatory	Position
1	Barak Mishraki	Chief Executive Officer _____

	Name of signatory	Position
2	Efrat Hoze-Azard	<i>Other</i> <i>General Counsel and Vice President</i>

Explanation: According to Regulation 5 of the Securities Regulations (Periodic and Immediate Reports) (5730 – 1970), a report filed pursuant to these Regulations will be signed by those authorized to sign on behalf of the corporation. Staff’s position on this matter can be found on the Authority’s website: [Click here](#).

Reference numbers of previous documents on the subject (the reference does not constitute incorporation by reference):

The corporation’s securities are listed for trading on the Tel Aviv Stock Exchange

Form structure update date:
06/08/2024

Short name: Tamar Petroleum

Address: Galgaley Haplada11 , Herzliya4672211 Telephone: 074-7044779 , Fax: 074-7044762

Email: efrat@tamarpetroleum.co.il Company website:www.tamarpetroleum.co.il

Previous names of reporting entity:

Name of electronic reporter: Hoze Azard Efrat Position: Legal CounselName of employing company:

Address: Galgaley Haplada 11 , Herzliya 4672211Telephone: 074-7044779Fax: 074-7044762Email: efrat@tamarpetroleum.co.il