A Snapshot of 2020

Annual Press Conference – The Tel Aviv Stock Exchange

December 22, 2020

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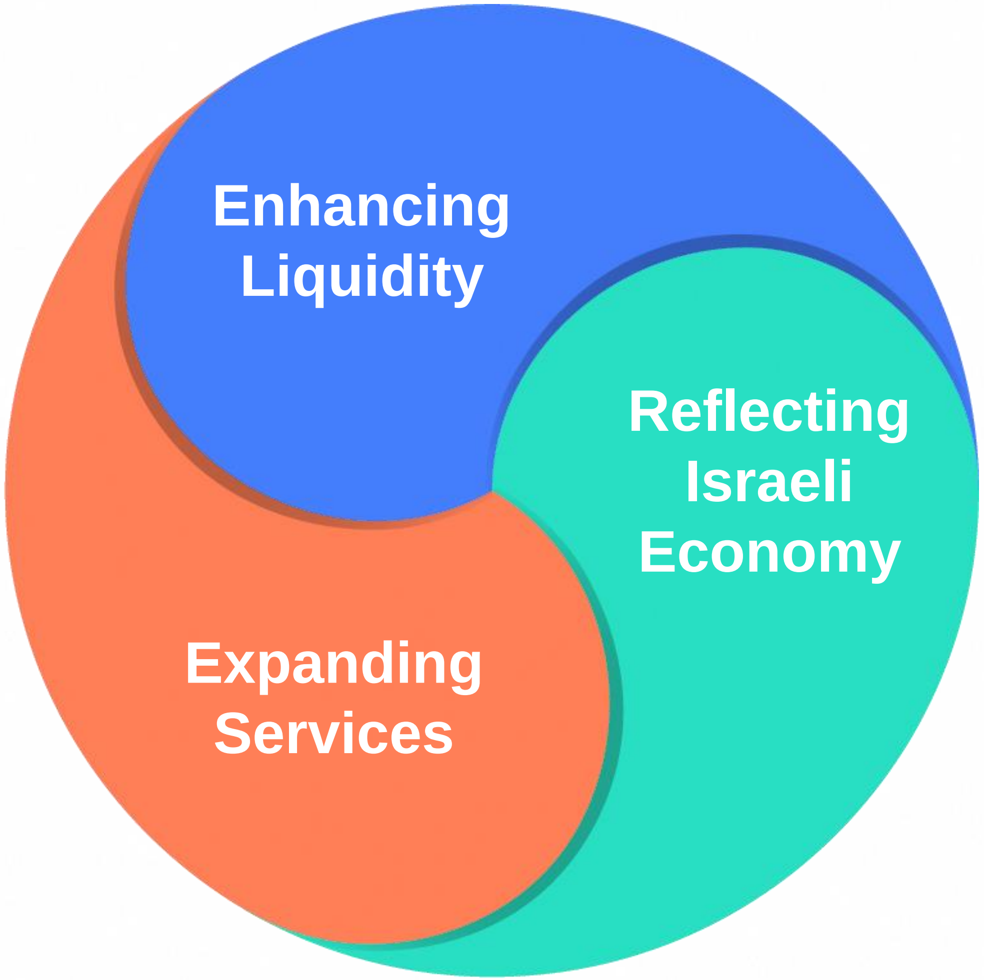
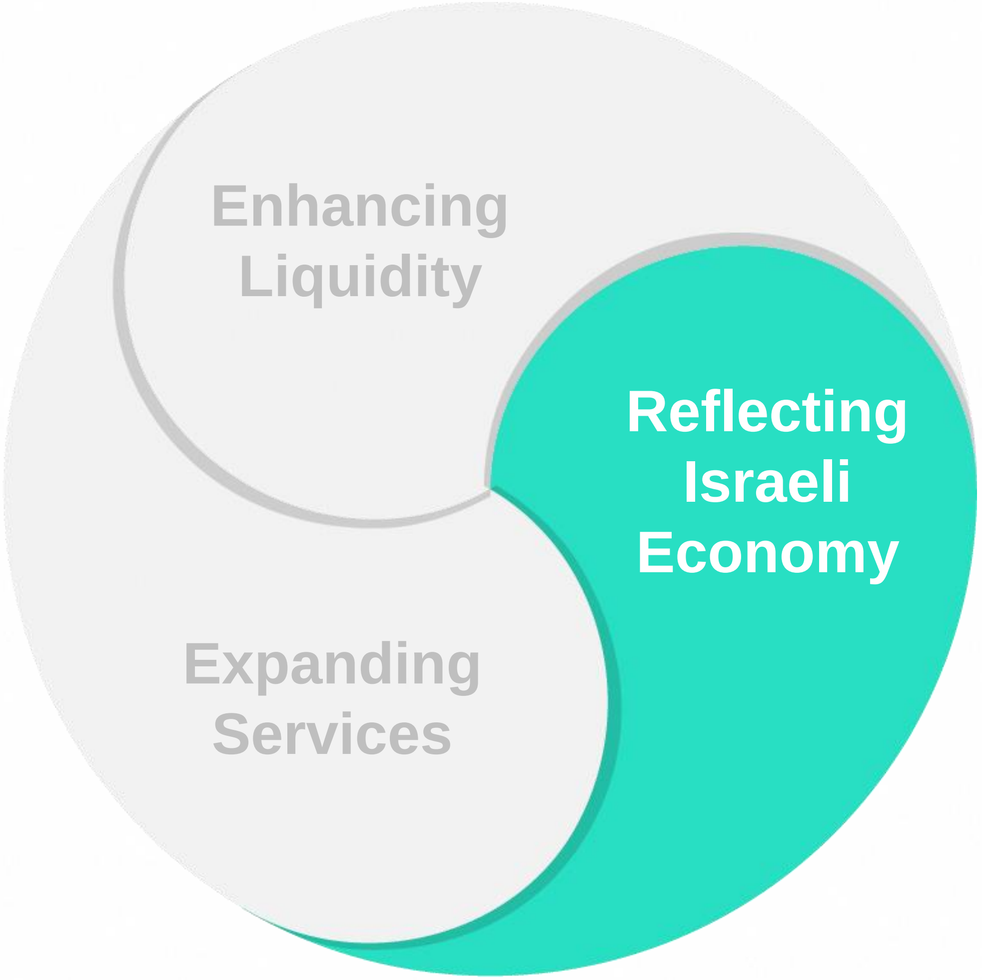
TASE - Strategic Goals



Being Competitive According to International Standards

TASE - Strategic Goals



Reflecting
Israeli
Economy

High-Tech Gathers Momentum on TASE

30 new companies joined TASE, including 3 dual listed companies

19 high-tech companies, including 5 R&D partnerships (Listed VCs)

6 high-tech companies joined the TA-35 flagship index

Dozens more high-tech companies are headed for TASE

And this is only the beginning…

* As of 21/12/20

Reflecting Israeli Economy

Listings on the Rise

Highest Number of New Companies Since 2007

27

No. of IPOs

4.6

Raised in IPOS

(in Billion NIS)

3

Dual Listings

5

Reverse Merger

* As of 21/12/20

Reflecting
Israeli
Economy

TASE-UP

Private companies raising and trading on a platform for accredited and institutional investors

Technology companies & venture capital funds

TASE UP

Institutional & accredited investors

Reflecting
Israeli
Economy

TASE UP Pioneers

GROUP 11

Raising target
US$ 100 million

Veev™

Raising target
US$ 50 million

Reflecting Israeli Economy

Highly Developed Bonds Market With Strong Raising and Trading Volumes

66.8 (In Billion NIS)	390 (In Billion NIS)	1.1 (In Billion NIS)	703
Total Raised	**Market Cap**	**Daily Trading Volume**	**No. of Series**

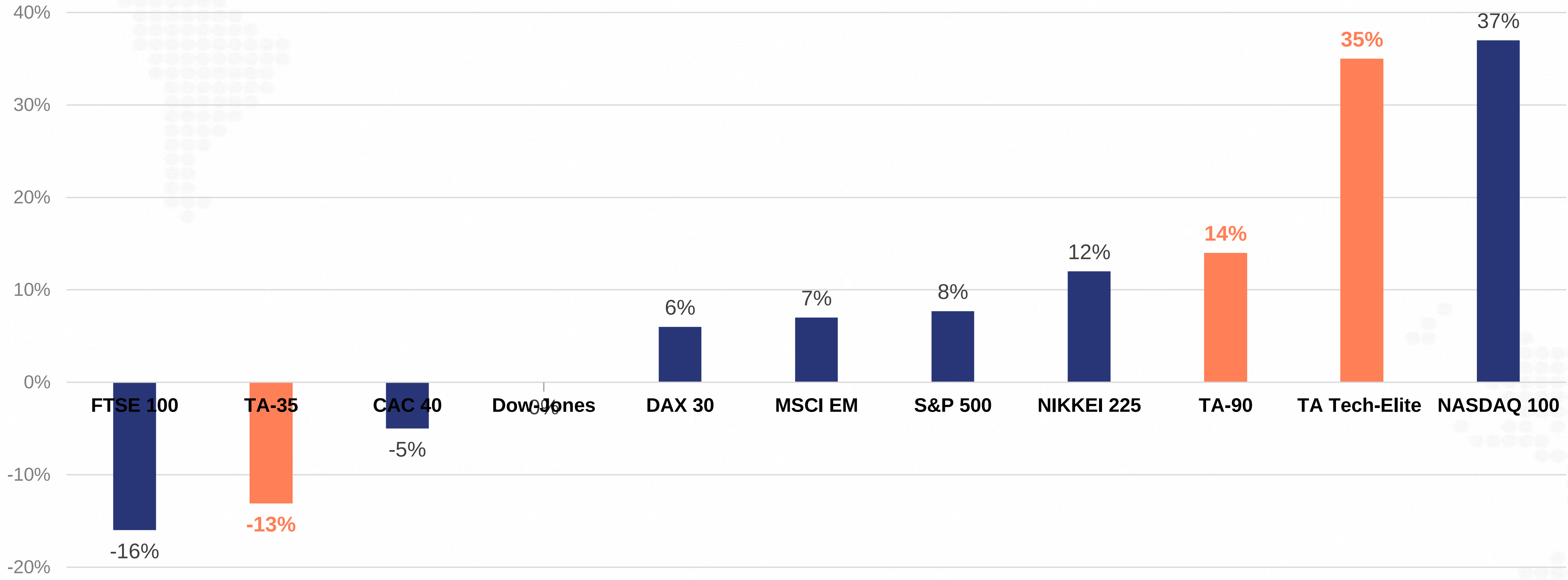
* As of 17/12/20, including TASE UP and Structured Bonds.

TASE and International Share Indices

2020

Reflecting Israeli Economy

In SHEKEL (NIS) terms (%)

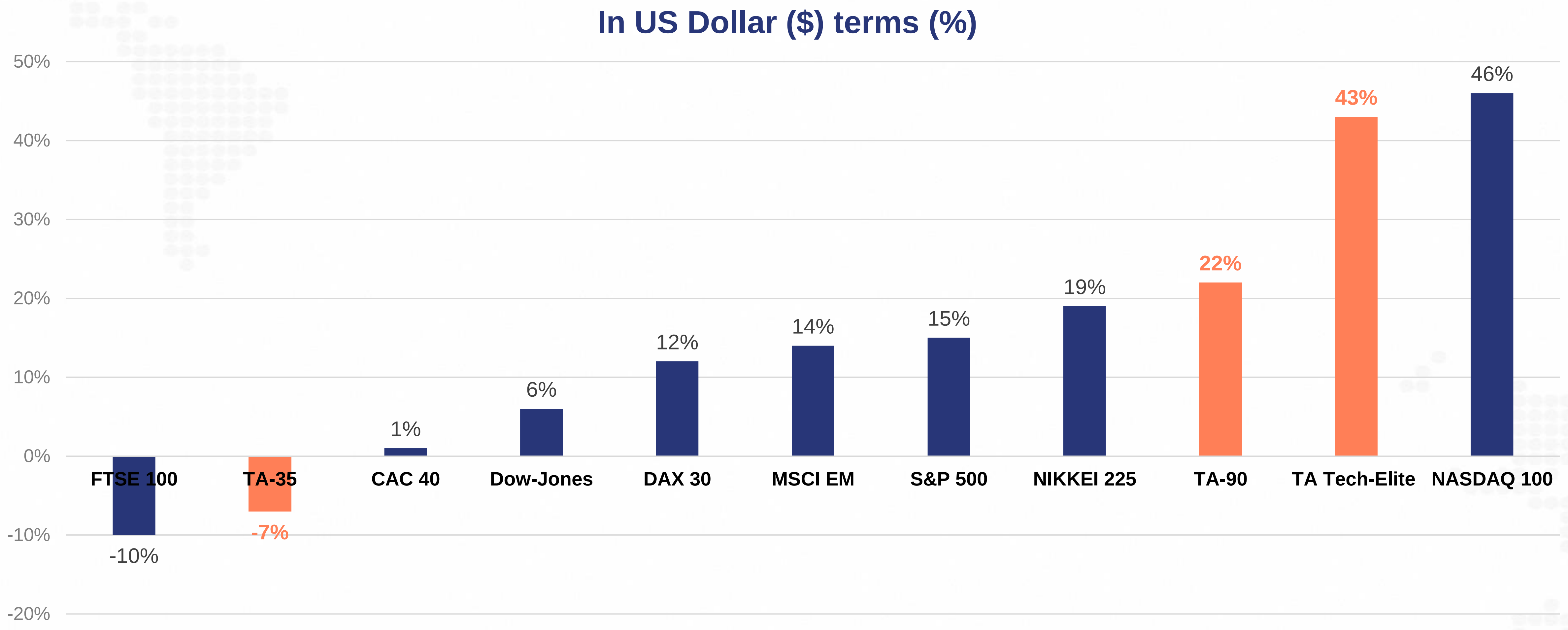


* As of 17/12/20

Reflecting Israeli Economy

TASE and International Share Indices

2020



* As of 17/12/20

Reflecting Israeli Economy

New Markets Opening Up

MOU with the Abu Dhabi Securities Exchange
Facilitates New Investments in Israeli High-Tech

ADX سوق أبوظبي للأوراق المالية
ABU DHABI SECURITIES EXCHANGE

TEL AVIV STOCK EXCHANGE הבורסה לניירות ערך תל אביב

Reflecting Israeli Economy

5 New Indices

Two Green Indices Launched

- TA-125 Fossil Free
- Cleantech

Three Real Estate Indices Launched

- Construction
- Investment Properties Abroad
- Investment Properties in Israel

TASE - Strategic Goals

Enhancing Liquidity

Enhancing Liquidity in the Market - New Types of TASE Members

Retail Broker

FIRST DIGITAL BANK

First Digital Bank

Nostro Member

Barak Capital

Barak Capital

Enhancing Liquidity

We have Reinvented the Securities Lending Market

Opening the Market to Competition

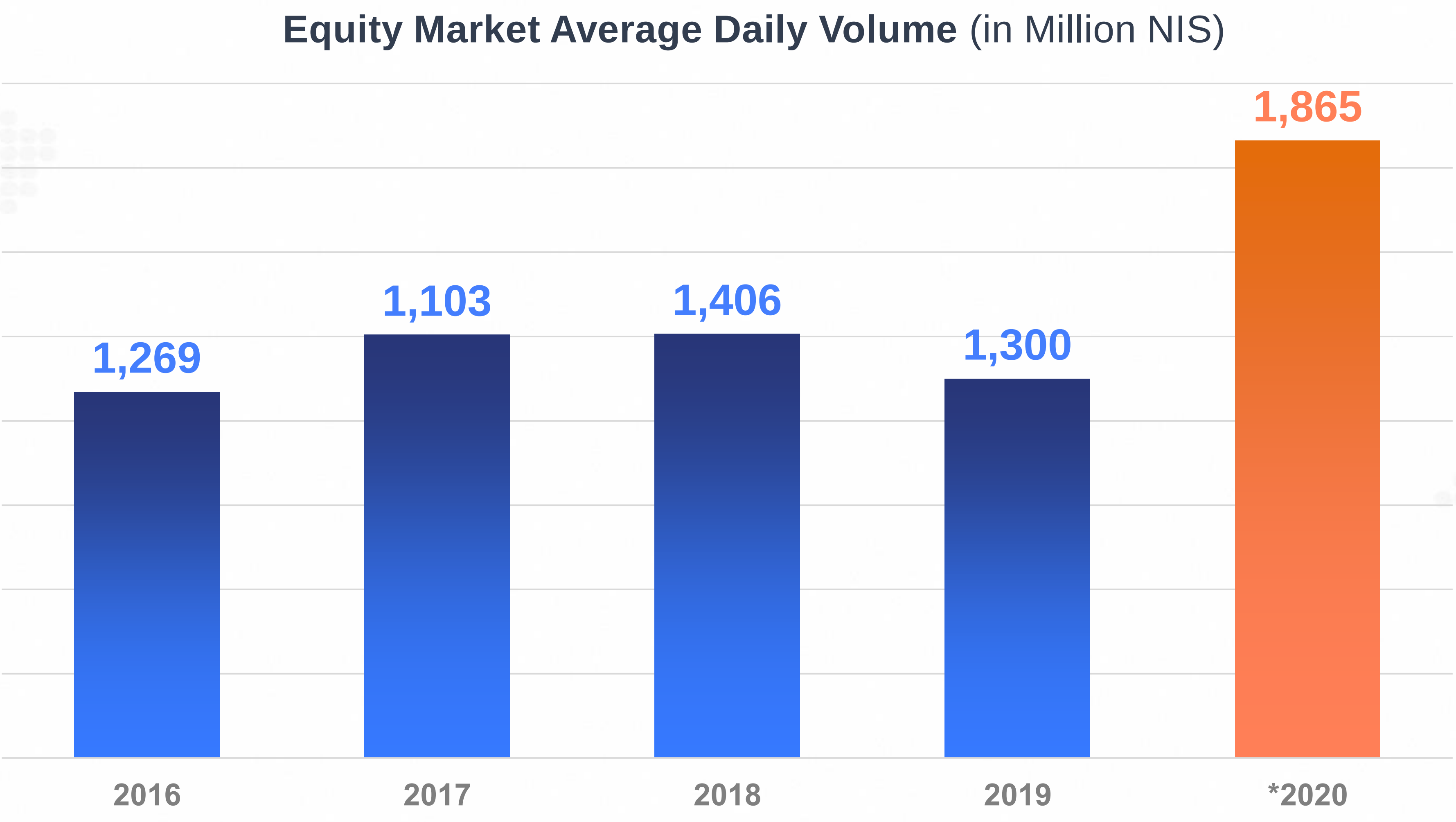
Price Transparency

Cost Reduction

Trading Volumes on TASE

2016-2020

Enhancing Liquidity



* Including ETFs, as of 17/12/20.

Enhancing Liquidity

Public Participation in Israel’s Economic Growth

In 2020, Interested Parties Sold Shares With a Net Market Cap of

NIS 3 Billion

Raising Free Float to 64%

Enhancing Liquidity

Public Participation in Israel’s Economic Growth

Significant Growth in New Accounts on TASE

In 2020* - 134,370 new accounts, compared to 98,000 in 2019.

154% surge among Investment Houses compared to 2019.

A record number of 21,000 new accounts created in March – an 87% increase compared to March 2019.

* As of 15/12/20.

TASE - Strategic Goals

Expanding Services

Digital Exercise of Employee Stock Options

TASE Data Hub – New Data Products

Corporate Actions in Foreign Currency

Which Major Company Will Dual List?

Expanding Services

The Numbers Say It All

51

Number of Dual Listed Companies

32%

Trading Volume of Shares on TASE, Out of Total Trading in Both Markets

Advantages of dual listing

- Enhanced Liquidity
- Longer Trading Hours
- More Investments
- Diversified Raising Instruments
- Home Market Effect
- Increased Trading Volumes

* As of November 2020.

Looking to the Future…