

# THE TEL-AVIV STOCK EXCHANGE LTD

Registry Number: 520020033

To: Israel Securities Authority  
To: THE TEL-AVIV STOCK EXCHANGE LTD  
Form Number: T087 (Public)  
Transmitted via MAGNA: 29/09/2025  
Israel Securities Authority Website: [www.isa.gov.il](http://www.isa.gov.il)  
Stock Exchange Website: [www.tase.co.il](http://www.tase.co.il)  
Reference: 2025-01-072693

## Capital Status, Grant of Rights to Purchase Shares, and Registers of the Corporation's Securities and Their Changes

Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 1970  
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970  
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 1970  
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

### Nature of the Change:

Exercise of warrants

*Explanation: Briefly describe the nature of the change.*

Reference numbers of previous reports on the subject:

\_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_.

### 1. The Corporation's Securities Status After the Change:

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

Name and Type of Security	Security Number on Exchange	Quantity in Registered Capital	Issued and Paid-Up Capital	Quantity Registered in the Name of the Registration Company
TEL AVIV STOCK EXCHANGE LTD	1159029	150,000,000	Last Report: 106,330,905 Current: 107,426,830	107,426,830
TASE Senior Officers	1195049	2,037,876	Last Report: 3,466,041 Current: 2,037,876	0
TASE CEO 2023	1196310	544,435	Last Report: 544,435 Current: 544,435	0
TASE Director 25	1219047	33,184	Last Report: 33,184 Current: 33,184	0

Explanation: All securities of the company must be detailed, including securities not listed for trading.

## 2. The Corporation Announces That:

On the date: 29/09/2025

A change occurred in the quantity and register of holders of the corporation's securities (including rights to purchase shares) as a result of:

**Description of the nature of the change:**

Exercise of warrants by a senior officer

Explanation: Describe all details of the transaction or action that caused the change in the corporation's securities.

## Details of the Change:

### 1. Registered Holder for Whom the Change Occurred:

- **Name:** I.B.I. Trust Management Ltd.
- **Type of ID Number:** Company Registrar Number in Israel
- **ID Number:** 515020428
- **Nature of the Change:** Exercise of warrants
- **Date of Change:** 29/09/2025
- **Executed via Stock Exchange Clearing House:** No
- **Type and Name of Security Changed:** TASE Senior Officers
- **Security Number on Exchange:** 1195049
- **Holder's Balance in Last Report:** 3,466,041
- **Holder's Balance After Change:** 2,037,876
- **Total Quantity of Securities Increased/Decreased:** 1,428,165
- **Is this a grant of rights to purchase shares:** No
- **Total consideration for allocated securities:** \_\_\_\_\_
- **Security number of the share resulting from exercise:** \_\_\_\_\_
- **Number of shares resulting from full exercise/conversion:** \_\_\_\_\_
- **Total additional consideration from full exercise/conversion:** \_\_\_\_\_
- **Period during which the security can be exercised:** \_\_\_\_\_
- **From:** \_\_\_\_\_ **To:** \_\_\_\_\_
- **Allocated securities will be registered for trading:** \_\_\_\_\_
- **Allocation is a continuation of:** \_\_\_\_\_ published on \_\_\_\_\_, reference number \_\_\_\_\_
- **Security was fully paid and consideration received in full:** [ ]
- **Security was fully paid, but consideration not received in full:** [ ]
- **Issued for ATM program:** [ ]
- **Other:** [x]  
Exercise of warrants

### 2. Registered Holder for Whom the Change Occurred:

- **Name:** The Registration Company of the TEL AVIV STOCK EXCHANGE LTD
- **Type of ID Number:** Company Registrar Number in Israel
- **ID Number:** 515736817
- **Nature of the Change:** Other
- **Description:** Allocation of shares following exercise of warrants
- **Date of Change:** 29/09/2025
- **Executed via Stock Exchange Clearing House:** No
- **Type and Name of Security Changed:** TEL AVIV STOCK EXCHANGE LTD
- **Security Number on Exchange:** 1159029
- **Holder's Balance in Last Report:** 106,330,905
- **Holder's Balance After Change:** 107,426,830
- **Total Quantity of Securities Increased/Decreased:** 1,095,925
- **Is this a grant of rights to purchase shares:** No
- **Total consideration for allocated securities:** \_\_\_\_\_
- **Security number of the share resulting from exercise:** \_\_\_\_\_
- **Number of shares resulting from full exercise/conversion:** \_\_\_\_\_
- **Total additional consideration from full exercise/conversion:** \_\_\_\_\_
- **Period during which the security can be exercised:** \_\_\_\_\_
- **From:** \_\_\_\_\_ **To:** \_\_\_\_\_
- **Allocated securities will be registered for trading:** \_\_\_\_\_
- **Allocation is a continuation of:** \_\_\_\_\_ published on \_\_\_\_\_, reference number \_\_\_\_\_
- **Security was fully paid and consideration received in full:** [x]
- **Security was fully paid, but consideration not received in full:** [ ]
- **Issued for ATM program:** [ ]
- **Other:** [ ]

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**Explanations:**

- 1. If the change affects more than one security, the effect of the change must be detailed in a separate row for each security.
- 2. Date of change – all changes of the same type, in the same security, performed on one day, will be summarized in one row. For this purpose – changes performed via the stock exchange clearing house must be separated from those performed directly in the company's books.
- 3. The change – for a decrease, add the sign "-".
- 4. In all quantity fields, the quantity of securities must be entered, not NIS par value.

**3. Main Shareholder Register as of the Reporting Date:**

No.	Name of Registered Shareholder	Type of ID Number	ID Number	Security Number on Exchange	Type and Par Value of Shares	Number of Shares	Holds Shares as Trustee
1	The Registration Company of the TEL AVIV STOCK EXCHANGE LTD	Company Registrar Number in Israel	515736817	1159029	Ordinary share without par value	107,426,830	No

**4. Attached is a file of the shareholder register in accordance with Section 130 of the Companies Law, 1999**

[marsham29092025\\_isa.pdf](#)

**5. Attached is an updated file of the corporation's securities registers, including the register of warrant holders and the register of bond holders**

[marshamkoleloptiot\\_29092025\\_isa.pdf](#)

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**Details of the authorized signatories on behalf of the corporation:**

No.	Name of Signatory	Position
1	Itai Ben Ze'ev	CEO

*Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. Staff position on the matter can be found on the authority's website: [Click here](#).*

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**Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange**

**Form structure update date:** 06/08/2024

**Short name:** TEL AVIV STOCK EXCHANGE LTD

**Address:** Ahuzat Bayit 2, P.O. Box 29060, Zip Code 6129001, Tel Aviv 6525216

**Phone:** 076-8160571

**Fax:** 076-8160331

**Email:** [livnatw@tase.co.il](mailto:livnatw@tase.co.il)

**Company website:** [tase.co.il](http://tase.co.il)

**Previous names of the reporting entity:**

**Electronic reporter name:** Freund Keren Rachel

**Position:** Legal Advisor

**Employer company name:** -

**Address:** Ahuzat Bayit 2, Tel Aviv 6525216

**Phone:** 076-8160571

**Email:** [kerenf@tase.co.il](mailto:kerenf@tase.co.il)

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**Previous reference numbers on the subject (the mention does not constitute inclusion by reference):**

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*No images were present in the original document.*