

# THE TEL-AVIV STOCK EXCHANGE LTD

Company number: 520020033

To: Israel Securities Authority

[www.isa.gov.il](http://www.isa.gov.il)

To: THE TEL-AVIV STOCK EXCHANGE LTD

[www.tase.co.il](http://www.tase.co.il)

Form T087 (Public)

Transmitted on MAGNA: 09/12/2025

Reference: 2025-01-097896

## Capital Table, Grant of Rights to Purchase Shares, and Registers of Securities of the Corporation and Their Changes

Regulation 31E to the Securities Regulations (Periodic and Immediate Reports), 1970

Regulation 31(a) to the Securities Regulations (Periodic and Immediate Reports), 1970

Regulation 31(b1) to the Securities Regulations (Periodic and Immediate Reports), 1970

Regulation 32 to the Securities Regulations (Periodic and Immediate Reports), 1970

### Nature of Change

Expiration of warrants due to end of tenure

Explanation: Briefly describe the nature of the change

Reference numbers of previous related reports: \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_.

## 1. Securities Capital Table of the Corporation After the Change

Name and Type of Security	Security Number	Quantity in Registered Capital	Issued and Paid-Up Capital (Last Reported)	Issued and Paid-Up Capital (Current)	Quantity Registered by the Registrar Company
TEL AVIV STOCK EXCHANGE LTD	1159029	150,000,000	107,426,830	107,426,830	107,426,830
TASE Senior Officers	1195049	2,032,983	2,037,876	2,032,983	0
TASE CEO 2023	1196310	544,435	544,435	544,435	0
TASE Director 25	1219047	33,184	33,184	33,184	0

Explanation: All securities of the company must be detailed, including unlisted securities.

## 2. The Corporation Announces That:

On the date: 09/12/2025

There has been a change in the quantity and register of the corporation's securities holders (including rights to purchase shares) as a result of:

- Expiration of warrants due to end of tenure

Explanation: Must describe the full details of the transaction or action causing the change in the corporation's securities.

### Details:

1. Name of the registered holder affected by the change: I.B.I Trust Management Ltd.
- Type of identification number: Company number in Israel

◦ Identification number: 515020428

◦ Nature of change: Expiration

◦ Date of change: 09/12/2025

◦ Executed via the TASE clearinghouse: No

◦ Name and type of security affected: TASE Senior Officers

◦ Security number: 1195049

◦ Holder's balance in last report: 2,037,876

◦ Holder's balance after the change: 2,032,983

◦ Total quantity (decrease/increase): 4,893

◦ Was a right to purchase shares granted: No

◦ Total consideration for securities issued: \_\_\_\_\_

◦ Security number of the share that would have resulted from the exercise: \_\_\_\_\_

◦ Quantity of shares resulting from full exercise/conversion: \_\_\_\_\_

◦ Additional exercise benefit resulting from exercise/conversion: \_\_\_\_\_

◦ Exercise period for the security: \_\_\_\_\_

◦ From date: \_\_\_\_\_ Until date: \_\_\_\_\_

◦ Will the allocated securities be listed for trading: \_\_\_\_\_

◦ Is the allocation in continuation of: \_\_\_\_\_

◦ Published on: \_\_\_\_\_ Reference number: \_\_\_\_\_

◦ Other (Reason): Expiration of warrants due to end of tenure

**Notes:**

1. If the change affects more than one security, its effect should be detailed separately for each security.
2. Change date – All changes of the same type, for the same security, executed on a single day, shall be summarized in one line. In this context – distinguish between changes performed via the TASE clearinghouse and those made directly in company records.
3. For reductions, use the "-" symbol.
4. For all quantity fields, indicate the number of securities, not the NIS par value.

**3. Key Shareholders Register as at the Date of Reporting**

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No.	Registered Shareholder Name	ID Type	ID Number	Security Number	Type & Par Value of Shares	Quantity of Shares	Holds as Trustee
1	THE TEL AVIV STOCK EXCHANGE LTD Registrar Company Ltd.	Company number in Israel	515736817	1159029	Ordinary share without par	107,426,830	No

## 4. Attached: Shareholders Registry File According to Section 130 of the Companies Law, 1999

[marsham09122025\\_isa.pdf](#) Image Alt: Link to PDF file of the shareholders registry dated 09/12/2025.

## 5. Attached: Updated File of the Corporation's Securities Registers, Including the Warrants and Bondholders Registers

[marshamkolehoptziot\\_09122025\\_isa.pdf](#) Image Alt: Link to PDF file of all securities registers including warrants dated 09/12/2025.

### Details of authorized signatories on behalf of the Corporation:

No.	Name	Position
1	Itai Ben Ze'ev	CEO

Explanation: According to Regulation 5 of the Securities Regulations (Periodic and Immediate Reports), a report submitted under these Regulations shall be signed by those authorized to sign on behalf of the corporation. Guidance can be found on the ISA website. [Click here.](#)

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**Previous reference numbers on the subject (mention does not constitute inclusion by reference):**

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Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange.

**Short name:** TEL AVIV STOCK EXCHANGE LTD

Address: 2 Ahuzat Bayit St., P.O. Box 29060, Zip code 6129001, Tel Aviv, 6525216  
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E-mail: [livnatw@tase.co.il](mailto:livnatw@tase.co.il)  
Company Website: [tase.co.il](http://tase.co.il)

**Previous names of reporting entity:**

**Electronic report signatory:** Freund Keren Rachel  
Position: Legal Advisor Employer company name: -

Address: 2 Ahuzat Bayit St., Tel Aviv, 6525216  
Tel: 076-8160571 E-mail: [kerenf@tase.co.il](mailto:kerenf@tase.co.il)

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**Form structure update date:** 06/08/2024