

Exercise of optionsfalse

The Tel-Aviv Stock Exchange Ltd.158

THE TEL-AVIV STOCK EXCHANGE LTD

Registration number: 52002003315718

To: Israel Securities Authority

To: The Tel Aviv Stock Exchange Ltd.

T087 (Public)

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06/04/2026

www.isa.gov.il

www.tase.co.il

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Capital structure, grant of rights to purchase shares and the registers of the corporation’s securities and changes therein
Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of change: Exercise of options
Explanation: briefly describe the nature of the change

Reference numbers of previous reports on the matter: _____, _____, _____.

1. The corporation’s securities position after the change:

Name and type of security	Exchange security number	Amount in registered capital	Issued and paid-up capital		Quantity registered in the name of the registration company
			Quantity in last report	Current quantity	
TASE in Tel Aviv	1159029	150,000,000	107,500,054	107,785,133	107,785,133
TASE officers	1195049	1,627,983	1,932,983	1,627,983	0
TASE CEO 2023	1196310	544,435	544,435	544,435	0
TASE Directors 25	1219047	33,184	33,184	33,184	0

Explanation: list all the company’s securities, including securities not listed for trading.

2. The corporation announces that:

- ☐ On the date 06/04/2026

☐ From date _____ to date _____
- ☐ There was a change in the quantity and in the register of holders of the corporation’s securities (including rights to purchase shares) as a result of:

Description of the nature of the change Exercise of warrants by officers

Explanation: describe all of the details of the transaction or action which caused the change in the corporation’s securities.

Name of registered holder to whom the change relates: IBI Trust Management Ltd.

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Type of identification number: Number at the Israeli Registrar of CompaniesIdentification number: 515020428

Nature of change: Exercise of options _____

Date of change: 06/04/2026Executed via the TASE Clearing House: No

Type and name of security in which the change occurred: TASE officers

Exchange security number: 1195049

Holder’s balance in the security in the last report: 1,932,983

Holder’s balance in this security after the change: *1,627,983*

Total quantity of securities by which there was a decrease/increase: *305,000*

Is this a grant of rights to purchase shares *No*

Total consideration for securities allotted: _____

Exchange number of the share to result from exercise of the security: _____

Number of shares that will result from full exercise/conversion of the security: _____

Total exercise premium that will be received from full exercise/conversion of the security into shares:

Period during which the security may be exercised: _____

From _____until _____

The securities allotted will be listed for trading: _____

The said allotment of securities is further to _____published on _____and its reference number is _____

- ☐ The security has been fully paid up and the consideration has been received in full.
- ☐ The security has been fully paid up, but the consideration has not been received in full.
- ☐ Issued under an ATM program
- ☐ Other.

Exercise of options

Name of registered holder to whom the change relates: *The Registration Company of the Tel-Aviv Stock Exchange Ltd.*
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Type of identification number: *Number at the Israeli Registrar of Companies*Identification number: *515736817*

Nature of change: Other *Allotment of shares following exercise of options*

Date of change: *06/04/2026*Executed via the TASE Clearing House: *No*

Type and name of security in which the change occurred: *TASE in Tel Aviv*

Exchange security number: *1159029*

Holder’s balance in the security in the last report: *107,500,054*

Holder’s balance in this security after the change: *107,785,133*

Total quantity of securities by which there was a decrease/increase: *285,079*

Is this a grant of rights to purchase shares *No*

Total consideration for securities allotted: _____

Exchange number of the share to result from exercise of the security: _____

Number of shares that will result from full exercise/conversion of the security: _____

Total exercise premium that will be received from full exercise/conversion of the security into shares:

Period during which the security may be exercised: _____

From _____until _____

The securities allotted will be listed for trading: _____

The said allotment of securities is further to _____published on _____and its reference number is _____

- ☐ The security has been fully paid up and the consideration has been received in full.

☐ The security has been fully paid up, but the consideration has not been received in full.

☐ Issued under an ATM program

☐ Other.

Explanations:

1. If the change affects more than one security, specify the impact of the change in a separate line for each security.
2. Date of change – all changes of the same type, in the same security, executed on one day, shall be summarized in one line. For this purpose – changes executed via the TASE Clearing House must be separated from changes executed directly in the company’s books.
3. The change – for a decrease, add the sign “-”.
4. In all quantity fields, enter the quantity of securities and not NIS par value.

There was a change only in the corporation’s register of holders of securities (**without a change in the quantity of the corporation’s securities**) as a result of:

Description of the nature of the change

Explanation: describe all of the details of the transaction or action which caused the change in the register

1 Name of registered holder to whom the change relates:

Type of identification number: Identification number:

Date of change: Executed via the TASE Clearing House:

Type and name of security in which the change occurred:

Exchange security number:

Quantity of the change:

Holder’s balance in this security after the change:

3. Main points of the shareholders register as of the report date are as follows:

No.	Name of registered shareholder	Type of identification number	Identification number	Exchange security number	Type of shares and their par value	Number of shares	Whether holds the shares as trustee
1	<i>The Registration Company of the Tel-Aviv Stock Exchange Ltd.</i>	<i>Number at the Israeli Registrar of Companies</i>	<i>515736817</i>	<i>1159029</i>	<i>Ordinary share without par value</i>	<i>107,785,133</i>	<i>No</i>

4. Attached is a file of the shareholders register in accordance with the provisions of Section 130 of the Companies Law, 1999 *Register06042026_isa.pdf*

5. Attached is an updated file of the corporation’s securities registers, including the register of warrant holders and the register of BONDS holders *FullRegisterOptions_06042026_isa.pdf*

Details of the signatories authorized to sign on behalf of the corporation:

	Name of signatory	Position
1	Itai Ben-Zeev	<i>General Manager</i>

Explanation: According to Regulation 5 of the Securities Regulations (Periodic and Immediate Reports), 1970, a report submitted pursuant to these regulations shall be signed by those authorized to sign on behalf of the corporation. The staff’s position on this matter can be found on the Authority’s website: [Click here](#).

Reference numbers of previous documents on the subject (the reference does not constitute incorporation by reference):

The corporation’s securities are listed for trading on the Tel-Aviv Stock Exchange

Date of last update of form structure:
06/08/2024

Short name: TASE in Tel Aviv

Address: Ahuzat Bayit2, P.O.B. 29060 Zip code 6129001 , Tel Aviv6525216 Telephone:
076-8160571 , Fax: 076-8160331

Email: livnatw@tase.co.il Company website:tase.co.il

Former names of reporting entity:

Name of electronic reporter: Freund Keren RachelPosition: Legal CounselName of employing company: -

Address: Ahuzat Bayit2 , Tel Aviv6525216Telephone: 076-8160571Fax: Email: kerenf@tase.co.il1