



הבורסה לניירות ערך תל אביב
TEL AVIV STOCK EXCHANGE

April 24, 2023
427481

Tikun Olam-Cannbit – Rights Offering and Identifying Details for New Security

1. On Tuesday, 2 May 2023, the shares of Tikun Olam-Cannbit Pharmaceuticals, Ltd. (Security ID 1084367 / ISIN IL0010843675) will be traded *ex-rights*.

2. The *ex-rights* base price of Tikun Olam-Cannbit shares shall be A, as stipulated below:

$$A = \text{Min} \left(\frac{15 \times B + 210}{22}, B \right)$$

Where:

B= the closing price of Tikun Olam-Cannbit shares on Thursday, 1 May 2023.

3. The *ex-rights* base price of TIKUN OLM CN W3 (Security ID 1188085 / ISIN IL0011880858) shall be C, as stipulated below:

$$C = \text{Max} [D - (B - A), 1]$$

A= the *ex-rights* price of Tikun Olam-Cannbit

B= the closing price of Tikun Olam-Cannbit on Thursday, 1 May 2023.

D= the closing price of TIKUN OLAM W3 on Thursday, 1 May 2023.

4. Rights trading will take place on Sunday, 14 May 2023.

5. Identifying details for the new security shall be as follows:

הבורסה לניירות ערך בתל אביב בע"מ

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Security ID	Security Name	ISIN	Symbol
1195486	TIKUN OLAM R5	IL0011954869	TKUN.R5

Respectfully,

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Trading and Indices Unit