LEE SWEE KIAT GROUP BERHAD

Registration No: 200301005163 (607583-T)

Condensed Consolidated Statement of Comprehensive Income
For the period ended 31 December 2025
(The figures have not been audited)

	Individual Period			Cumulative Period		
	4th Quarter			YTD		
	31/12/2025	31/12/2024	Changes	31/12/2025	31/12/2024	Changes
	RM'000	RM'000	%	RM'000	RM'000	%
Revenue	31,530	41,059	-23.2%	126,118	136,331	-7.5%
Operating profit	929	2,169	-57.2%	4,508	9,564	-52.9%
Other operating income	598	568	5.3%	1,506	1,739	-13.4%
Finance costs	(349)	(224)	55.8%	(416)	(373)	11.5%
Profit before taxation	1,178	2,513	-53.1%	5,598	10,930	-48.8%
Taxation	484	64	656.3%	(406)	(1,538)	-73.6%
Profit after taxation and before non-controlling interests	1,662	2,577	-35.5%	5,192	9,392	-44.7%
Non-controlling interests	-	-	0.0%	-	11	-100.0%
Profit attributable to Ordinary Equity holders of the parent	1,662	2,577	-35.5%	5,192	9,403	-44.8%
Earnings per share (sen)						
Basic (Adjusted for bonus issue)	*0.66*	*1.02*	-35.5%	*2.06*	*3.76*	-45.1%
Diluted (Adjusted for bonus issue)	*0.66*	*1.02*	-35.3%	*2.06*	*3.76*	-45.1%
Dividend per share (sen)	1.50	2.35		1.50	2.35	

LEE SWEE KIAT GROUP BERHAD

Registration No: 200301005163 (607583-T)

Condensed Consolidated Statement of Financial Position
As at 31 December 2025
(The figures have not been audited)

	As at end of current quarter 31/12/2025 RM'000	Audited As at 31/12/2024 RM'000
NON-CURRENT ASSETS		
Property, plant and equipment	33,649	36,060
Right-of-use assets	7,318	5,348
Intangible assets	5,858	5,858
Trade receivables	9,404	10,166
	56,229	57,432
CURRENT ASSETS		
Inventories	17,417	17,241
Trade receivables	20,491	21,166
Other receivables, deposits and prepayments	2,886	2,303
Tax recoverable	689	345
Short term deposits with licensed banks	8,424	8,262
Cash and bank balances	13,651	13,966
	63,558	63,283
CURRENT LIABILITIES		
Trade payables	20,067	20,448
Other payables, accruals and deposits received	5,894	6,176
Borrowings	702	1,470
Lease liabilities	4,167	2,472
Provision for tax	204	363
	31,034	30,929
NET CURRENT ASSETS	32,524	32,354
NON-CURRENT LIABILITIES		
Borrowings	475	1,178
Lease liabilities	3,286	2,953
Deferred tax liabilities	5,618	5,559
	9,379	9,690
	79,374	80,096
FINANCED BY:		
Share capital	16,782	16,782
Treasury shares	(21)	(21)
Capital reserves	5,410	5,410
Retained profits	57,203	57,925
Non-controlling interests	-	-
TOTAL EQUITY	79,374	80,096
NET ASSETS PER SHARE (RM)	0.32	0.32

LEE SWEE KIAT GROUP BERHAD
Registration No: 200301005163 (607583-T)

Consolidated Statement of Changes in Equity
For the period ended 31 December 2025

Period ended 31/12/2025	Share capital RM'000	Treasury shares RM'000	Capital reserves RM'000	Retained profits RM'000	Non-controlling interests RM'000	Total equity RM'000
Balance b/f	16,782	(21)	5,410	57,925	-	80,096
Movement during the period						
Profit for the period	-	-	-	5,192	-	5,192
Dividends	-	-	-	(5,914)	-	(5,914)
Net movement during the period	-	-	-	(722)	-	(722)
Balance c/f	16,782	(21)	5,410	57,203	-	79,374

Period ended 31/12/2024	Share capital RM'000	Treasury shares RM'000	Capital reserves RM'000	Retained profits RM'000	Non-controlling interests RM'000	Total equity RM'000
Balance b/f	16,782	(2,821)	5,410	57,059	115	76,545
Movement during the period						
Disposal of subsidiary	-	-	-	-	(104)	(104)
Shares repurchased	-	(50)	-	-	-	(50)
Profit for the period	-	-	-	9,403	(11)	9,392
Dividends						
- interim single tier dividend	-	-	-	(5,648)	-	(5,648)
- distribution of treasury shares	-	2,850	-	(2,850)	-	-
- balancing cash dividend (in lieu of treasury shares)	-	-	-	(39)	-	(39)
Net movement during the period	-	2,800	-	866	(115)	3,551
Balance c/f	16,782	(21)	5,410	57,925	-	80,096

LEE SWEE KIAT GROUP BERHAD

Registration No: 200301005163 (607583-T)

Condensed Consolidated Statement of Cash Flows
For the period ended 31 December 2025

		Period ended 31/12/2025 RM'000	Period ended 31/12/2024 RM'000
Cash flows from operating activities			
Profit/(loss) before taxation		5,598	10,930
Adjustments for:-			
Non-cash items	- Depreciation of property, plant and equipment	3,526	3,456
	- Impairment of property, plant and equipment	-	935
	- Depreciation of right-of-use assets	4,004	3,646
Operating profit/(loss) before working capital changes		13,128	18,967
(Increase)/decrease in inventories		(176)	(2,780)
(Increase)/decrease in receivables		854	(2,887)
Increase/(decrease) in payables		(663)	(476)
Cash generated from/(used in) operations		13,143	12,824
Income tax refunded/(paid)		(850)	(2,248)
Net cash generated from/(used in) operating activities		12,293	10,576
Cash flows from investing activities			
(Purchase)/disposal of property, plant and equipment		(1,115)	(2,535)
Net cash generated from/(used in) investing activities		(1,115)	(2,535)
Cash flows from financing activities			
Increase/(decrease) of lease liabilities		(3,946)	(3,657)
Drawdown/(repayment) of borrowings		(1,471)	(2,433)
Dividend paid		(5,914)	(5,687)
Disposal of subsidiary		-	(104)
Purchase of treasury shares		-	(50)
Net cash generated from/(used in) financing activities		(11,331)	(11,931)
Net change in cash and cash equivalents		(153)	(3,890)
Cash and cash equivalents at beginning of the period		22,228	26,118
Cash and cash equivalents at end of the period		22,075	22,228

Cash and cash equivalents included in the cash flows comprise the following balance sheet amounts:-

	31/12/2025 RM'000	31/12/2024 RM'000
Short term deposits with licensed banks	8,424	8,262
Cash and bank balances	13,651	13,966
	22,075	22,228