

July 16, 2025

UMH PROPERITES, INC

To:

Israeli Securities Authority

www.isa.gov.il

To:

Tel Aviv Stock Exchange Ltd.

www.tase.co.il

Dear sirs,

Re: **UMH PROPERITES, INC An immediate report regarding the intention of Holding a Tender for Qualified Investors**

1. Following the company's Immediate Report dated July 2, 2025 (reference number: 2025-02-048101) and the documents attached to the report filed July 15, 2025 (reference number 2025-02-052520), an updated version of the Deed of Trust and of the Summary of Offering Terms and Conditions for the Debentures (Series B). The Company is pleased to inform that it intends to carry out, on Thursday, July 17, 2025 a tender for Qualified Investors, by way of a tender on the unit price, without a minimum price. The Qualified Investors shall be entitled to an early commitment fee with respect to the units for which they commit to place subscriptions in the Public Tender, in a rate of 0.6%.
2. It is clarified that the execution of any issuance, its scope and/or terms have yet to be established and to the extent it shall be executed, it shall be subject to obtaining the necessary approvals under any law, including a resolution of the Company's Board of Directors, obtaining the ISA approval for publishing a Prospectus, and obtaining the TASE approval for the listing of the Debentures for trade .
3. The foregoing does not constitute a commitment of the Company to carry out said issuance and/ nor an invitation by the Company to make offers for the purchase of securities, and there is no certainty that said issuance, shall be executed and/or at to what its terms shall be.

Sincerely,

UMH PROPERITES, INC