



הבורסה לניירות ערך תל אביב
TEL AVIV STOCK EXCHANGE

August 10, 2023

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To: TASE Members

Dear Sir/Madam,

Re: UNIVO PHARMACEUTICALS LTD

1. The company's shares ceased to be traded on the main list on December 18, 2022, when trading in them was suspended due to the appointment of a temporary trustee for the company. Trading in the company's convertible bonds was suspended due to a call for their immediate repayment.
2. On August 10, 2023, ISA informed TASE that the company is a "shell company".
3. According to the fourth part of TASE's rules, the definition of a company as a "shell company" is a reason for transferring its securities to the maintenance list. In light of this, the company's shares (ISIN No. IL0010935588) and its convertible bonds (ISIN No. IL0011668428) will be transferred to the maintenance list on Sunday, August 13, 2023, and the letter M will be added to the company's name and to the names of its securities. The suspension of trading in them will continue.
4. The sector classification of the company will be changed from "HI-TECH - BIOMED - CANNABIS" to "REAL - INVESTMENT & HOLDINGS - INACTIVE+SHELL".
5. According to TASE's rules and regulations, shell company wishing to renew trading in its securities on the main list has to fulfill the conditions required of a new company first listed on TASE. These terms apply to the company.
6. According to TASE's rules, where a security is traded on the maintenance list, the security shall be de-listed from trade if 48 months have passed from the date on which the security ceased to be traded in the framework of the main list, and the conditions for the renewal of trade therein on the main list have not been fulfilled.

Accordingly, As stated in our circular dated December 30, 2022, if the conditions for resuming trading in the company's securities on the main list are not met, the company's shares will be de-listed at the end of 48 months from the date they ceased to be traded on the main list, without further discussion by the board of directors. The company's convertible bonds will be de-listed on their final redemption date (January 1, 2024).

Sincerely

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Listing companies compliance unit

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