

Villar International Ltd.
VILLAR INTERNATIONAL LTD
Registration number: 520038910

To: Israel Securities Authority To: Tel-Aviv Stock Exchange Ltd. T020 (Public) Filed via MAGNA: 11/02/2026
www.isa.gov.il www.tase.co.il Reference No.: 2026-01-014448

Notice of the offeror regarding the results of the offer in the prospectus
Pursuant to Section 30 of the Securities Law, 1968 and the Securities Regulations (Notices of the Results of the Offer in a Prospectus), 1969

- ☐ Results of an early commitments auction given in the prospectus (without the securities offered in the prospectus having been offered).
- ☐ Results of an offering in a prospectus.
- ☐ Cancellation of the public offer.

Note: In a report on the results of an offering in a prospectus, early commitments given prior to the publication of the prospectus must also be included.

The prospectus is a *Shelf prospectus* of a reporting corporation

1. Presented below are the results of the offering in the prospectus whose reference number for its publication is (T012) 2026-01-010090

Authorization for its publication was granted on 27/01/2026 and the period for submitting orders thereunder ended on (in the case of an ATM program, the date on which the program ended) _____.

Was the offer made by means of a shelf offering report or a supplemental notice *No*

Reference number for the shelf offering report (T022) / supplemental notice (T024) _____

Attached are the results of *early commitments auction given in the prospectus* : 2026 is.pdf דוח תוצאות מכרז מוסדי וילאר פברואר 2026
the

Prospectus number: 52154 Note: To be entered for the internal use of the Authority.

2.a. Total securities offered in the prospectus:

Type of security	Security number on the stock exchange	Name of security	Total quantity of securities	Price*	Interest rate	Discount rate	Weighted discount rate
Debentures_____	1223155	Villar BONDS 11	336,134,000	1.071New Shekel	_____	_____	_____
Debentures_____	000000	Villar BONDS 12	341,844,000	1New Shekel	_____	_____	_____

*Price per 1 security

b. Completion of details regarding exchange-traded notes offered in the prospectus:

Canceled*	Security number on the stock exchange	Series serial number	Name	Type of security on the stock exchange	Name of trustee	Date of listing for trading
☐	_____	_____	Name of security:		_____	_____

			Full stock exchange name:			

			Short stock exchange name:			

Note: The maximum number of records that can be entered in the table is 35. If it is necessary to report a larger number of records, the report must be split.

Explanation: If the series was canceled, the "Canceled" field must be marked.

Explanation: In the "Series serial number" field, up to 3 letters or digits describing the serial number of the series may be entered, without additional symbols such as quotation marks.

3. Total securities by type, and by types of subscribers whose offers were accepted:

Securities for which consideration is received in cash:

Type of issuance	Type, number and name of security on the stock exchange	Auction number	Type of subscriber	Total quantity of securities issued	Price*	Future exercise price*	Total amount of aggregate consideration calculated	Par value of total securities
Other Institutional auction	Debentures	_____	Institutional	336,134,000	1.071 New Shekel	_____	359,999,514 New Shekel	336,134,000 New Shekel

	1223155							
	Villar BONDS 11							
Other Institutional auction	Debentures	_____	Institutional	341,844,000	1 New Shekel	_____	341,844,000 New Shekel	341,844,000 New Shekel

	00000000							
	Villar BONDS 12							

*Price per 1 security

In the case of listing for trading (including listing for trading in the framework of an IPO) / release from lock-up / exchange tender offer / merger / stock dividend:

[illegible]

Notes:

*Average closing price of the security of the same type in the first three trading days after listing for trading.

**In the case of listing for trading / release from lock-up / stock dividend, the date is the date of listing of the securities for trading on the stock exchange; in the case of an exchange tender offer, the date is the actual date of the exchange.

***In an exchange tender offer, the securities exchanged (received) must be reported. If the securities exchanged are not traded, the securities that were offered must be reported.

Please note: The total amount of aggregate consideration calculated will be in accordance with the Securities Regulations (Application Fee for Authorization to Publish a Prospectus), 1995. For your convenience, a link to the calculation table: [Click here](#)

Insofar as this is an exchange tender offer:

Consideration received in cash* in _____ : _____

Consideration paid in cash** in _____ : _____

*The cash consideration that the offeror received for the securities offered

*The cash consideration paid by the offeror in the framework of the tender offer

4. Details of underwriters and distributors in the issuance:

The issuance involved: ☐ Underwriters ☐ Distributors ☐ None of these

	Name	Role
1	I.B.I. Underwriting & Issuing Ltd.	
	Name	☐ Lead underwriter
		☐ Underwriter
	Company No.	☐ Distributor

	Name	Role
2	Orion Underwriting & Issuing Ltd.	
	Name	☐ Lead underwriter
	Company No.	☐ Underwriter
		☐ Distributor
3	Rosario Underwriting Services (A.S.) Ltd.	
	Name	☐ Lead underwriter
	Company No.	☐ Underwriter
		☐ Distributor
4	Unicorn Capital Ltd.	
	Name	☐ Lead underwriter
	Company No.	☐ Underwriter
		☐ Distributor

Details of the signatories authorized to sign on behalf of the corporation:

	Name of signatory	Position
1	Matan Tisser	Chief Executive Officer

Explanation: According to Regulation 5 of the Securities Regulations (Periodic and Immediate Reports) (1970), a report submitted pursuant to these regulations shall be signed by those authorized to sign on behalf of the corporation. Staff position on this matter can be found on the Authority’s website: [Click here](#).

Reference numbers of previous documents on the subject (the mention does not constitute incorporation by reference):

The corporation’s securities are listed for trading on the Tel-Aviv Stock Exchange

Date of form structure update:
09/12/2025

Short name: Villar

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E-mail: yossig@villar.co.il Company website:www.villar.co.il

Former names of the reporting entity: Tromasbest Curtain Walls and Partitions Ltd.

Name of electronic reporter: Shlomovitz GuyPosition: ControllerEmployer company name:

Address: Ha’eshel3 , Caesarea3088900Telephone: 04-6272770Fax: 04-6275831E-mail: guys@villar.co.il