



REPORTS STRONG 4Q RESULTS, DOUBLE-DIGIT PROFIT GROWTH
Declares Full Year Dividend of RM758.0 million

FOURTH QUARTER HIGHLIGHTS:

- Revenue increased 9.1% y-o-y to RM1.3 billion
- Profit After Tax rose 11.3% y-o-y to RM163.8 million
- Gross Profit margin improved 0.6 p.p. to 47.3%
- Store count grew 8.4% to 1,556 locations

FULL YEAR FY2025 HIGHLIGHTS:

- Revenue reached RM5.0 billion, up 6.5% y-o-y
- Profit After Tax grew 11.2% to RM632.7 million
- Declares record dividend of RM758.0 million, up 60.3% y-o-y
- Dividend payout ratio of 119.8% of PAT

SELANGOR, **24 FEBRUARY 2026** –MR D.I.Y Group Berhad (Bursa: MR D.I.Y.), Malaysia’s largest home improvement retailer, today reported fourth-quarter and full-year results for the period ended 31 December 2025. The Company delivered robust revenue growth, expanded margins, and returned a record RM758.0 million to shareholders, reflecting continued execution of its value-driven strategy.

"Our fourth quarter and full year performance demonstrates the strength of our business model and our ability to deliver value to both customers and shareholders," said **Adrian Ong, Chief Executive Officer** of MR D.I.Y. "We achieved double-digit profit growth while returning a record RM758.0 million to shareholders - a 60.3% increase year-on-year ("y-o-y"). This reflects our confidence in the business and our commitment to sustainable value creation."

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Fourth quarter revenue grew 9.1% y-o-y to RM1.3 billion, driven by balanced growth from new store openings and positive same-store performance. Transaction volume increased 10.1% y-o-y to 51.9 million, reflecting strong customer engagement across the network.

4QFY2025 gross profit margin improved 0.6 percentage points (“p.p”) to 47.3%, benefiting from a disciplined promotional strategy and favourable inventory costs arising from the stronger ringgit. Gross profit rose 10.5% to RM606.9 million, reflecting both revenue growth and operational efficiency gains.

Profit before tax (“PBT”) for 4QFY2025 increased 11.9% year-over-year to RM218.9 million, while profit after tax (“PAT”) rose 11.3% to RM163.8 million. The Company made strategic investments to support long-term growth, with administrative expenses increasing 10.5% to RM61.5 million and other operating expenses rising 7.9% to RM313.9 million. These investments focused on headquarters capabilities, marketing, and promotional initiatives to support sustainable expansion.

Net earnings margin expanded 0.3 p.p. to 12.8% compared to 12.5% in the prior year quarter, demonstrating the Company's ability to drive profitability while investing for growth.

For the full year ended 31 December 2025, MR D.I.Y. recorded cumulative revenue of RM5.0 billion and profit after tax of RM632.7 million, representing y-o-y growth of 6.5% and 11.2%, respectively.

“Our results reflect the decisive action we took this year to invest in value, quality and service. We kept prices down through strategic promotional campaigns and quality assurance, while continuing to invest in technology to reduce costs and drive efficiencies. Our automated distribution centre, commissioned in 2024, is showing steady progress, will deliver further scale benefits at optimum utilisation,” said Ong.

“In 2026, we remain committed to offering great value, a broad assortment, and a convenient shopping experience. We are targeting approximately 155 new stores with stringent site selection focused on sustainable economics. This disciplined expansion, combined with ongoing efficiency initiatives provides a foundation for steady, sustainable growth,” he added.

“Stable economic fundamentals, including rakyat-centred government spending, moderating inflation, low unemployment, and the strengthening Ringgit. Furthermore, our ongoing expansion in East

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Malaysia, along with our continued commitment to offering value-for-money products, positions us well to capture a broader customer base,” he commented.

MR D.I.Y. declared an interim dividend of RM170.6 million for 4QFY2025 and an additional interim dividend of RM189.5 million for FY2025. This takes the full year’s dividend payout to RM758.0 million, representing an increase of 60.3% compared to the prior year, and a payout ratio of 119.8% of PAT.

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About MR D.I.Y. Group (M) Berhad

MR D.I.Y. Group (M) Berhad (“MR D.I.Y.” or the “Group”) is a home-grown enterprise with 1,556 stores in Malaysia and Brunei. The home improvement retailer is dedicated to making a positive difference to the lives of its valued customers by offering convenience at all its stores nationwide and online at www.mrdiy.com.my

All MR. D.I.Y. stores are managed directly and the retailer often works in collaboration with owners of shopfront properties or owners of malls. MR. D.I.Y. stores offer a wide selection of SKUs across five major categories, namely hardware; household and furnishing; electrical; stationery and sports equipment products; and others (comprising toys, car accessories, jewellery, cosmetics and food and beverage).

The Group strives to put its customers first by operating an innovative business that is flexible when it comes to providing a wide variety of products, good quality and value-for-money, holding true to the Group’s motto of “Always Low Prices”.

For more information on MR D.I.Y., please log on to www.mrdiy.com

MEDIA ENQUIRIES:

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