MYTECH GROUP BERHAD
[Registration No.:198401001418/(113939-U)]
(Incorporated in Malaysia)
AND ITS SUBSIDIARIES

CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION AT 31 MARCH 2026

	(Unaudited) As at 31-Mar-26 RM'000	(Audited) As at 31-Mar-25 RM'000
Fixed assets	7,105	7,690
Rights-of-use-assets	491	507
Trade Debtors	6,627	17,839
Deferred Tax Assets	-	-
Current assets		
Inventories	2,359	2,364
Receivables ,deposits and prepayments	5,735	7,172
Current Tax Assets	-	-
Cash and cash equivalents	32,112	10,007
	40,206	19,543
Current liabilities		
Payables and accruals	558	932
Bank borrowings	-	-
Provision for taxation/(Tax Recoverable)	(1,911)	(536)
	(1,353)	396
Net current assets	41,559	19,147
Non-current assets held for sale	-	-
	55,782	45,183
Equity		
Share capital	51,475	44,885
Reserves	3,063	(784)
Equity attributable to Equity Holders of the Company	54,538	44,101
Non-controlling interest	717	574
	55,255	44,675
Long Term and Deferred Liabilities		
Bank borrowings	-	-
Deferred tax liabilities	527	507
	55,782	45,183
Net assets per share attributable to Equity Holders of the Company (RM)	0.22	0.20

The above Condensed Consolidated Statement of Financial Position should be read in conjunction with the accompanying explanatory notes attached with the interim financial reports

MYTECH GROUP BERHAD
[Registration No.:198401001418/(113939-U)]
(Incorporated in Malaysia)
AND ITS SUBSIDIARIES

CONDENSED CONSOLIDATED INCOME STATEMENT FOR THE FINANCIAL QUARTER ENDED 31 MARCH 2026

(The figures have not been audited)

			INDIVIDUAL PERIOD		**CUMULATIVE PERIOD**	
			CURRENT YEAR QUARTER	PRECEDING YEAR CORRESPONDING QUARTER	CURRENT YEAR TO DATE	PRECEDING YEAR CORRESPONDING PERIOD(AUDITED)
			1 Jan 2026- 31 Mar2026	1 Jan 2025- 31 Mar 2025	1 Apr 2025 - 31 Mar 2026	1 Apr 2024 - 31 Mar 2025
			RM'000	RM'000	RM'000	RM'000
1	a	Revenue	3,904	3,687	15,330	14,153
		a.1 MyTech Group Bhd	**117**	**117**	**468**	**468**
		a.2 Wire Master Spring S/B	**3,358**	**3,023**	**12,972**	**12,331**
		a.3 GW Premium Capital S/B	**429**	**547**	**1,890**	**1,354**
	b	Cost of Sales	(1,554)	(1,619)	(6,019)	(6,288)
		Gross Profit	2,350	2,068	9,311	7,865
		GP %	60%	56%	61%	56%
	c	Other Operating Expenses	(967)	(1,312)	(3,787)	(4,390)
	d	Other Operating Income	77	(1)	254	127
		d.1 Interests	**55**	**13**	**115**	**78**
		d.2. Investment Fair Value Gain/(Loss)	**99**	**59**	**365**	**248**
		d.3. Forex Gain/(Loss)	**(78)**	**(83)**	**(240)**	**(215)**
		d.4. Sales of Factory Scrap	**1**	**10**	**14**	**16**
	e	Profit from Operations	1,460	755	5,778	3,602
	f	Finance Costs	(2)	(2)	(52)	(7)
	g	Profit before Taxation(PBT)	1,458	753	5,726	3,595
	h	Taxation	(584)	(67)	(1,743)	(877)
	i	Profit after Taxation(PAT)	874	686	3,983	2,718
		Attributable to:				
	j	Equity Holders of the Company	834	671	3,839	2,613

The above Consolidated Income Statement should be read in conjunction with the accompanying explanatory notes attached with the interim financial reports

MYTECH GROUP BERHAD
[Registration No.:198401001418/(113939-U)]
(Incorporated in Malaysia)
AND ITS SUBSIDIARIES

CONDENSED CONSOLIDATED INCOME STATEMENT FOR THE FINANCIAL QUARTER ENDED 31 MARCH 2026

(The figures have not been audited)

		INDIVIDUAL PERIOD		**CUMULATIVE PERIOD**	
		CURRENT YEAR QUARTER	PRECEDING YEAR CORRESPONDING QUARTER	CURRENT YEAR TO DATE	PRECEDING YEAR CORRESPONDING PERIOD(AUDITED)
k	Non-Controlling Interest	40	15	144	105
l	Profit after Taxation(PAT)	874	686	3,983	2,718

2	**Earnings per share (EPS) attributable to Equity Holders of the Company (sen):**				
a	Basic EPS	0.34	0.30	1.56	1.17
b	Diluted EPS	N/A	N/A	N/A	N/A

MYTECH GROUP BERHAD
[Registration No.:198401001418/(113939-U)]
(Incorporated in Malaysia)
AND ITS SUBSIDIARIES

CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME FOR THE FINANCIAL QUARTER ENDED 31 MARCH 2026
(The figures have not been audited)

			INDIVIDUAL PERIOD		CUMULATIVE PERIOD	
			CURRENT YEAR QUARTER	PRECEDING YEAR CORRESPONDING QUARTER	CURRENT YEAR TODATE	PRECEDING YEAR CORRESPONDING PERIOD(AUDITED)
			1 Jan 2026-31 Mar2026	1 Jan 2025-31 Mar 2025	1 Apr 2025 - 31 Mar 2026	1 Apr 2024 - 31 Mar 2025
			RM'000	RM'000	RM'000	RM'000
3	a	Profit after Taxation(PAT)	874	686	3,983	2,718
	b	Other Comprehensive Income/(Loss) :				
		Currency translation differences	-	-	-	-
		of foreign subsidiaries	-	24	7	24
		Total Comprehensive Income	874	710	3,990	2,742
		Attributable to :				
	c	Equity Holders of the Company	834	695	3,846	2,637
	d	Non-controlling Interest	40	15	144	105
		Total Comprehensive Income	874	710	3,990	2,742

The above Consolidated Statement of Comprehensive Income should be read in conjunction with the accompanying explanatory notes attached with the interim financial reports

MYTECH GROUP BERHAD
[Registration No.:198401001418/(113939-U)]
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AND ITS SUBSIDIARIES

CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY
FOR THE FINANCIAL QUARTER ENDED 31 MARCH 2026
(The figures have not been audited)

	<---------- Attributable to Equity Holders of the Company			---------->		
	Share Capital RM'000	Exchange Fluctuation Reserve RM'000	Accumulated Losses RM'000	Sub-Total RM'000	Non - Controlling Interest RM'000	Total Equity RM'000
As at 1 April 2025	44,885	5,773	(6,555)	44,101	574	44,675
Private Placement	6,590	-	-	6,590	-	6,590
Total Comprehensive Income for the period	-	7	3,839	3,846	144	3,990
As at 31 March 2026	51,475	5,780	(2,716)	54,538	718	55,255
					718	
As at 1 April 2024	44,885	5,749	(9,168)	41,464	469	41,933
Total Comprehensive Income for the period	-	24	2,613	2,637	105	2,742
Disposal of a subsidiary	-	-	-	-	-	-
As at 31 March 2025(Audited)	44,885	5,773	(6,555)	44,101	574	44,675

The above Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the accompanying explanatory notes attached with the interim financial reports

MYTECH GROUP BERHAD
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AND ITS SUBSIDIARIES

CONDENSED CONSOLIDATED CASH FLOW STATEMENT
FOR THE FINANCIAL QUARTER ENDED 31 MARCH 2026
(The figures have not been audited)

	CURRENT YEAR 31-Mar-26 RM'000	PRECEDING YEAR(AUDITED) 31-Mar-25 RM'000
CASH FLOWS FROM OPERATING ACTIVITIES		
Profit before Taxation(PBT)	5,726	3,595
Adjustments for:		
Bad debts written off	-	601
Depreciation property, plant & equipment and rights of use assets	670	770
Provision for Obsolete Inventories	573	477
Interest income	(115)	(78)
Interest expenses	52	7
Loss on disposal of Motor Vehicle	-	38
Unrealised (gain) / loss on foreign exchange	240	215
Operating profit before working capital changes	7,146	5,625
Changes in inventories	(568)	(762)
Changes in receivables, deposits and prepayments	12,650	(20,431)
Changes in payables and accruals	(374)	376
Cash generated from/(used in) operating activities	18,854	(15,192)
Tax Refund	72	7
Tax paid	(3,170)	(1,475)
Net cash generated from/(used in) operating activities	15,756	(16,660)
CASH FLOWS FROM INVESTING ACTIVITIES		
Purchase of Property, Plant & Equipment/Motor Vehicle	(64)	(448)
Proceeds from Disposal of Motor Vehicle	-	210
Purchase of Assets held for Sale	-	-
Proceeds from Disposal of Non Current Assets held for Sale	-	-
Proceeds from Disposal of Subsidiaries	-	-
Proceeds from Disposal of Non-Current Assets held for sale	-	-
Interest income	115	78
Net cash generated from/(used in) investing activities	51	(160)
CASH FLOWS FROM FINANCING ACTIVITIES		
Bank borrowings	-	(87)
Private Placement	6,590	
Interest paid	(52)	(7)
Net cash used in financing activities	6,538	(94)
Net increase/(decrease) in cash and cash equivalents	22,345	(16,914)
Cash and cash equivalents at beginning of year	10,007	27,136
Effects of exchange differences on cash and cash equivalents	(240)	(215)
Cash and cash equivalents at end of financial period	32,112	10,007

The above Condensed Consolidated Cash Flow Statement should be read in conjunction with the accompanying explanatory notes attached with the interim financial reports

MYTECH GROUP BERHAD
[Registration No.:198401001418/(113939-U)]
(Incorporated in Malaysia)
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NOTES TO THE QUARTERLY REPORT FOR THE FINANCIAL QUARTER ENDED
31 MARCH 2026

A EXPLANATORY NOTES PURSUANT TO FRS 134

1 Basis of Preparation
These interim financial reports of the Group have been prepared in accordance with Malaysian Financial Reporting Standards ("MFRSs"), International Financial Reporting Standards ("IFRSs"), requirements of Companies Act 2016 and applicable disclosure provisions of the Listing Requirements of Bursa Malaysia Securities Berhad ("Bursa Securities").

These interim financial reports should be read in conjunction with the audited financial statements of the Group for the financial year ended 31 March 2025.

The accounting policies, method of computation and basis of consolidation adopted by the Group in these interim financial reports are consistent with those adopted in the audited financial statements for the year ended 31 March 2025.

As at the date of this report, certain new standards, amendments and interpretations to existing standards have been published by the Malaysian Accounting Standards Board but are not yet effective, and have not been adopted early by the Group. The initial adoption of these standards, amendments and interpretations are not expected to have any material impact to the Group.

2 Status of Audit Qualification
The annual financial statements for the year ended 31 March 2025 were not subject to any qualification.

3 Comments about Seasonal or Cyclical Factors
The Group performance is normally not affected by seasonal and cyclical factors for the financial period under review.

4 Items of unusual in nature, size or incidence
There were no material unusual items that affect assets, liabilities, equity, net income or cash flows of the Group for the financial period under review.

5 Changes in Estimates
There were no material changes in estimates of amounts reported in this interim period of the current financial year or changes in estimates of amounts reported in prior financial years.

6 Issuance of equity or debts securities etc.
There were no issuance and repayment of debt securities and share buy-backs, share cancellations, share held as treasury shares and resale of treasury shares for the financial period under review.
There was private placement shares of 11,188,000 shares@RM0.3050/share issued on listing date 3 April 2025.
Issued Share Capital stood at 234,955,000 shares as at 3 April 2025.
There was 2nd private placement shares of 11,188,700@RM0.2840/share issued on listing date 22 August 2025.
Issued Share Capital stood at 246,143,700 shares as at 22 August 2025.

7 Dividend Paid
No dividend has been paid for the financial period under review.

8 Segmental reporting

Segment information is presented in respect of the Group's business segments as follows:-

	Manufacturing RM'000	Credit Business RM'000	Others RM'000	Eliminations RM'000	Consolidated RM'000
YTD 31 March 2026					
Revenue from external customers	12,972	1,890	468	-	15,330
Inter-segment revenue	-	-	300	(300)	-
Total Revenue	12,972	1,890	768	(300)	15,330
Segment Result	4,730	1,815	(882)		5,663
Interest income					115
Finance costs					(52)
Profit before Tax					5,726
Segment Assets	17,546	12,015	24,781		54,342
Segment Liabilities	851	41	106		998
Unallocated liabilities					(1,911)
					(913)

	Manufacturing RM'000	Credit Business RM'000	Others RM'000	Eliminations RM'000	Consolidated RM'000
As at 31 March 2025(Audited)					
Revenue from external customers	12,331	1,354	468	-	14,153
Inter-segment revenue	-		300	(300)	-
Total Revenue	12,331		768	(300)	14,153
Segment Result	3,348	725	(549)		3,524
Interest income					78
Finance costs					(7)
Profit before Tax					3,595
Segment Assets	15,509	22,520	7,549		45,578
Segment Liabilities	1,181	16	242		1,439
Unallocated liabilities					(536)
					903

9 Subsequent Events

There were no material events subsequent to the end of the current quarter ended 31 March 2025 that have not been reflected in this quarterly report as at the date of this report.

10 Changes in the composition of the Group

There were no changes in the composition of the Group during the current financial quarter under review.

11 Contingent liabilities

The Group did not have any material contingent liability as at 18 May 2026 (the latest practicable date which is not earlier than 7 days from the date of issue of this quarterly report).

12 Capital Commitments

The Group did not have any material capital commitment as at 18 May 2026 (the latest practicable date which is not earlier than 7 days from the date of issue of this quarterly report).

13 Related Party Transactions

Significant transactions are as follows :-

i) Transactions with company in which certain Directors are deemed to have substantial financial interest :-

	YTD 1 Apr 2025 - 31 Mar 2026 RM'000
Rental receivable	115

B EXPLANATORY NOTES PURSUANT TO THE LISTING REQUIREMENTS OF BURSA MALAYSIA SECURITIES BERHAD

1 Review of the performance of the Company and its Principal Subsidiaries.

	3 months quarter		Changes		Cumulative Period		Changes	
	1 Jan 2026- 31 Mar 2026 RM'000	1 Jan 2025- 31 Mar 2025 RM'000	Amount RM'000	Percent %	1 Apr 2025- 31 Mar 2026 RM'000	1 April 2024- 31 Mar2025 RM'000	Amount RM'000	Percent %
Revenue	3,904	3,687	217	6%	15,330	14,153	1,177	8%
Profit before Taxation(PBT)	1,458	753	705	94%	5,726	3,595	2,131	59%
Profit after Taxation(PAT)	874	686	188	27%	3,983	2,718	1,265	47%
Profit attributable to Equity Holders of the Parent	834	671	163	24%	3,839	2,613	1,226	47%

The Group posted YTD 31 March 2026 revenue of RM15.330 million and Profit before Tax(PBT) of RM5.726 million against the previous corresponding period 31 March 2025 revenue of RM14.153 million and Profit before Tax(PBT) RM3.595 million. The Group Revenue for YTD 31 March 2026 has increased by 8% compared to YTD 31 March 2025.

The Group Profit before Taxation(PBT) for YTD 31 March 2026 has increased by 59% compared to YTD 31 March 2025 mainly due to contribution of Credit Business Profit before Taxation(PBT) of RM1.814 million.

The manufacturing division for YTD 31 March 2026 registered a revenue of RM12.972 million and Profit before Tax(PBT) of RM4.748 million against a Revenue RM12.331 million and Profit before Tax(PBT) of RM3.381 million for YTD 31 March 2025. Wire Master Spring Sdn Bhd Revenue increased by 5% and Profit before Tax(PBT) increased by 40% in comparison to last corresponding period.

The Credit Business division for YTD 31 March 2026 posted a revenue of RM1.890 million and Profit before Tax(PBT) of RM1.814 million against a revenue of RM1.354 million and Profit before Tax(PBT) of RM0.725 million for YTD 31 March 2025. The Credit Business revenue increased by RM0.536 million(40%) and Profit beforeTax(PBT) increased by RM1.089 million(150%). There is a strong growth for Credit business when banks having more stringent conditions for lending.

2 Material changes in the Quarterly Results compared to the results of the Preceding Quarter

	Current Quarter	Immediate Preceding Quarter	Changes	
	1 Jan 2026 - 31 Mar 2026 RM'000	1 Oct 2025 - 31 Dec 2025 RM'000	Amount RM'000	%
Revenue	3,904	3,561	343	10%
Profit before Taxation	1,458	1,210	248	20%
Profit after Taxation	874	852	22	3%
Profit attributable to Equity Holders of the Parent	834	824	10	1%

For the Fourth Quarter beginning 1 January - 31 March 2026, the Group generated a higher revenue of RM3.904 million and registered a Profit before Tax(PBT) of RM1.458 million compared to Previous Quarter Group revenue of RM3.561 million and Profit before Tax(PBT) of RM1.210 million.

3 Prospects

i) The manufacturing division is expected to continuosly generate the current momentum of revenue and Profit before Tax(PBT) to sustain its operations and grow further.

ii) The Group will look into overseas market for growth, maintain effective procurement to enhance its value chain to yield greater Earnings per share(EPS).

iii) The Board maintained its mandate of cautiously pursue and explore any feasible investment opportunities to maxmise group EPS to enhance shareholders value.

4 Variance of Actual Profit from Forecast Profit
Not Applicable as no profit forecast was published.

5 Taxation

	Individual Quarter Ended		Cumulative Period Ended	
	1 Jan 2026- 31 Mar 2026 RM'000	1 Jan 2025 - 31 Mar 2025 RM'000	1 Apr 2025- 31 Mar 2026 RM'000	1 April 2024- 31 Mar2025 RM'000
Current tax				
Current year	584	67	1,743	877
Over provision in prior years	0	0	0	-
Total	584	67	1,743	877
Current year		-	-	

6 Status of corporate proposals

i) A Bursa Announcement was made on 2 April 2025 for MyTech Group Berhad for Additional Listing Announcement / Subdivision of shares

A Private Placement of up to 22,376,700 new ordinary shares of MyTech Group Berhad was offered and 11,188,000 shares was paid and shares issued under this corporate proposal at issued price per share of RM 0.3050.

Latest Issued Share Capital after the above corporate proposal in the following:-
Units: 234,955,000 shares
Issued Share Capital: RM48,297,907.00
listing Date: 3 April 2025.

Second Private Placement was announced on 21 August 2025. No. of shares issued under this corporate proposal was 11,188,700 for issued price per share of RM0.2840.

Latest Issued Share Capital after the above Second corporate proposal in the following:-
Units: 246,143,700 shares
Issued Share Capital: RM51,475,497.80
listing Date: 22 August 2025.

ii) A Bursa Announcement was made on 22 December 2025 for Proposed Diversification of the Existing Business of MyTech and its subsidiaries to include the Credit Business for Shareholder's Action for Voting via an EGM held on 15 January 2026.

Bursa announcement was made on 15 January 2026 for the resolution as set out in the Notice of Extraordinary General Meeting("EGM") dated 23 December 2025 were duly passed by way of poll at the EGM held on 15 January 2026.

iii) A Bursa Announcement was made on 2 Janaury 2026 for Conditional Mandatory Take-Over Offer for Acceptance Condition 50%.
Acceptance Period from 2 January 2206 to 23 January 2026. Offer Document in relation to the Conditional Mandatory Take-Over Offer by Gain Millen Sdn. Bhd.("Offeror") through Aminvestment Bank Bhd. to acquire all the remaining ordinary shares in MyTech("Offer Shares(s)") not already held by the Offeror. The Ultimate Offeror and the Persons Acting in Concert with them at a cash consideration of RM0.30 per offer share("Offer").

Bursa Announcement on 3 February 2026, Take-overs & Mergers(Paragraph/Rule 9.19(47A)), Unconditional Mandatory Take-over Offer from Gain Millen Sdn Bhd and Tan Sri Dato' Cheng Joo Teik("Offer").

Reference was made to the Company's announcement dated 12 December 2025, 15 December 2025, 19 December 2025, 2 January 2026, 12 January 2026 and 20 January 2026 in relation to the Offer. Unless otherwise defined, all capitalised terms used in this announcement shall have the same meaning as defined in the said announcements.

The Board wished to announce that the Company has on 3 February 2026 received a press notice from Aminvestment Bank, on behalf Offeror and Ultimate Offeror, informing that the Offer has closed at 5.00 p.m (Malaysian Time) on Tuesday, 3 February 2026(**"Closing Date"**). In accordance with paragraph 13.01 of the Rules.

7 Group Borrowings and Debt Securities
The Group borrowings and debt securities as at 31 March 2026 as follows:

	As at	As at

	31-Mar-26 RM'000	31-Mar-25 RM'000
A Short Term Borrowings		
Secured		
Term loan	-	-
B Long Term Borrowings		
Secured		
Term loan	-	-
Total Borrowings	-	-

8 Material pending litigation

The Group was not engaged in any material / material pending litigation as at 18 May 2026 (the latest practicable date which is not earlier than 7 days from the date of issue of this quarterly report).

9 Dividends

No dividend has been paid, declared or proposed since the end of previous financial year.

10 Earnings/(Loss) per ordinary share

a) Basic earnings/(loss) per ordinary share

The basic earnings/(loss) per ordinary share is calculated based on the profit/(loss) attributable to owners of the Company and the weighted average number of shares in issue during the financial period.

	Individual Quarter Ended		Cumulative Period Ended	
	1 Jan 2026- 31 Mar 2026 RM'000	1 Jan 2025 - 31 Mar 2025 RM'000	1 Apr 2025- 31 Mar 2026 RM'000	1 Apr 2024- 31 Mar 2025 RM'000
Profit Attributable to Owners of the parent	834	671	3,839	2,613
Weighted average number of ordinary share in use('000)	246,144	223,767	246,144	223,767
Basic earnings per share (sen)	0.34	0.30	1.56	1.17

b) Fully diluted earnings per ordinary share

Not applicable

11 Notes to the Unaudited Condensed Consolidated Income Statement

	Individual Quarter Ended		Cumulative Period Ended	
	1 Jan 2026- 31 Mar 2026 RM'000	1 Jan 2025 - 31 Mar 2025 RM'000	1 April 2025 - 31 Mar 2026 RM'000	1 April 2024 - 31 Mar 2025 RM'000
Depreciation and amortisation	138	157	670	770
Foreign exchange (gain)/ loss	78	83	240	215
Loss on disposal of Motor Vehicle	-	-	-	38
Interest expense	2	2	52	7
Interest income	(55)	(13)	(115)	(78)

12 Authorisation

This Quarterly Results for the financial year ended 31 March 2026 was reviewed and approved by the Board of Directors of MyTech Group Berhad on 25 May 2026 for release to the Bursa Securities.

BY ORDER OF THE BOARD

Lim Seck Wah
Tang Chi Hoe (Kevin)
Company Secretaries

Dated this 25th day of May 2026