

# M. Yochananof and Sons (1988) Ltd.

**Registry Number:** 511344186

**To:** Israel Securities Authority

**To:** Tel Aviv Stock Exchange Ltd.

**Form Number:** T087 ( Public )

**Sent to MAGNA:** 01/01/2026

**Reference Number:** 2026-01-000273

## Capital Structure, Grant of Rights to Purchase Shares and Registers of Securities of the Corporation and the Changes Therein

*Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 1970*

*Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970*

*Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 1970*

*Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970*

### Nature of the Change:

Partial redemption of government bonds (Series 1)

*Explanation: Briefly describe the nature of the change.*

**Reference Numbers of Previous Reports on This Matter:** \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_

### 1. Register of the Corporation's Securities after the Change:

Name and Type of Security	Security Number (TASE)	Quantity in Registered Capital	Issued and Paid-up Capital	Most Recent Filing	Current Quantity	Quantity Registered by Nominee Company
Ordinary share	1161264	1,000,000,000		14,499,761	14,499,761	14,499,761
Yochananof BONDS 1	1187418	0		142,800,000	132,600,000	132,600,000

Explanation: All securities of the company should be listed, including securities not listed for trading.

## 2. The corporation informs that:

On date: 01/01/2026

There was a change in the quantity and in the register of security holders (including rights to purchase shares) of the corporation as a result of:

**Description of Nature of Change:** Partial redemption of government bonds (Series 1) *Explanation: Describe all details of the transaction or action that resulted in a change in the corporation's securities.*

**Details:**

- **Name of registered holder affected by the change:** Mizrahi Tefahot Registration Company Ltd.
  - **Type of identification number:** Israeli Companies Registry Number
  - **Identification number:** 510422249
  - **Nature of change:** Redemption
  - **Change date:** 01/01/2026
  - **Executed via stock exchange clearing house:** Yes
  - **Type and name of securities affected:** Yochananof BONDS 1
  - **Security number (TASE):** 1187418
  - **Holder's balance in the security at last report:** 142,800,000
  - **Holder's balance in the security after change:** 132,600,000
  - **Total quantity of security decreased/increased:** 10,200,000
  - **Is this a grant of rights to purchase shares?** No
  - **Total consideration for securities allocated:** \_\_\_\_\_
  - **TASE number of share arising from execution of security:** \_\_\_\_\_
  - **Number of shares resulting from full exercise/conversion of security:** \_\_\_\_\_
  - **Total additional proceeds from full execution/conversion to shares:** \_\_\_\_\_
  - **Period in which the security can be exercised:** \_\_\_\_\_
    - **From:** \_\_\_\_\_ **to:** \_\_\_\_\_
  - **Will the allocated securities be listed for trading?** \_\_\_\_\_
  - **This allocation follows:** \_\_\_\_\_ **published on:** \_\_\_\_\_ **reference number:** \_\_\_\_\_
  - ☒ The security has been fully repaid and the consideration was fully received.
  - ☐ The security has been fully repaid, but the consideration was not fully received.
  - ☐ Issued for ATM program
  - ☐ Other:
- 

Explanations:

1. If the change affects more than one security, the impact of the change should be detailed in a separate row for each security.
2. Date of change – all changes of the same type, in the same security, conducted on the same day should be summarized in one row. For this matter – changes conducted via the stock exchange clearing house should be distinguished from changes made directly in company books.
3. To indicate a decrease, add the symbol “-”.
4. All quantity fields should indicate the quantity of security, not NIS par value.

**No change in the number of securities, only in the registry**

If so, details: *Description of nature of the change:* \_\_\_\_\_ *Explanation: Describe all details of the transaction or action that resulted in a change in the registry.*

**3. Main shareholder register at reporting date is as follows:**

No.	Name of Registered Shareholder	ID Type	ID Number	Security Number	Type and Nominal Value of Shares	Number of Shares	Holds Shares as Trustee
1	Mizrahi Tefahot Registration Company Ltd.	Israeli Companies Registry Number	510422249	1161264	Ordinary shares without par value	14,499,761	No

**4. Attached: Shareholder register file in accordance with Section 130 of the Companies Law, 1999**

**5. Attached: Updated file of the company's securities registers, including warrants holders register and government bonds holders register.**

[Meresham010126.pdf](Y:/Company Secretariat/Immediate Reports/Meresham010126.pdf)

Details of authorized signatories on behalf of the corporation:

No.	Name	Position
1	Oz Yosef	Deputy CEO of Finance
2	Hezi Sidon	Other (Legal Department Manager and Company Secretary)

Explanation: According to regulation 5 of the Periodic and Immediate Reports (1970), a report submitted under these regulations must be signed by the persons authorized to sign on behalf of the corporation. Staff commentary on the topic can be found on the Authority's website: [Click here](#).

Previous Names of Reporting Entity:

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

- **Form structure last update:** 06/08/2024
- **Short name:** Yochananof
- **Address:** 10 Kind Moti St., Rehovot, 7638519
- **Telephone:** 076-8175717, **Fax:** 08-9448179
- **Email:** [Hezi@yochananof.co.il](mailto:Hezi@yochananof.co.il)
- **Company website:** [www.yochananof.co.il](http://www.yochananof.co.il)

**Electronic reporter's name:** Hezi Sidon **Position:** Legal advisor and company secretary **Employer company name:** **Address:** 10 Moti Kind, Rehovot, 7638519 **Telephone:** 076-8175717 **Fax:** 08-9448179 **Email:** [hezi@yochananof.co.il](mailto:hezi@yochananof.co.il)

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