



NewMed Energy - Investors Presentation
February 2022



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Natural Gas Operations



Alternative Energies



Regional Ties



Sustainability & ESG





A World Class Asset

NewMed Energy's core asset Leviathan ranks as one of the world's most attractive gas fields



Vast Reserve and Resource Base

High Quality Reservoir

22.3 TCF (631 BCM) Gross 2P+2C Gas Resources

2P Reserves

2C Resources

13.4 TCF (371 BCM)

8.9 TCF (271 BCM)

High permeability

Sweet, lean gas

High connectivity

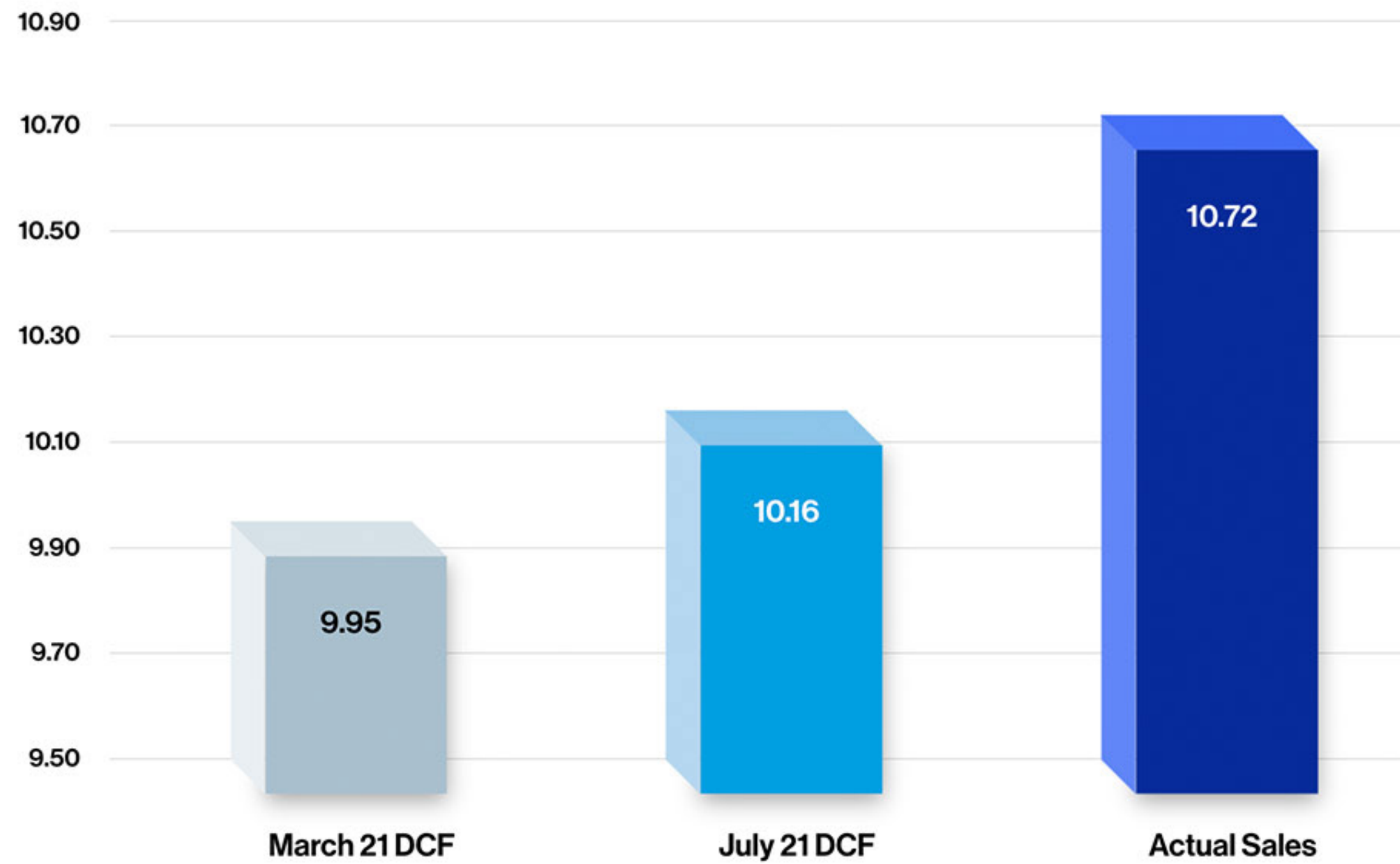
Ultra-high flow rate wells Up to 400mmcf/d

Low opex \$0.6/mcf3

Low well-count



Sales VS Forecast 2021 (BCM)

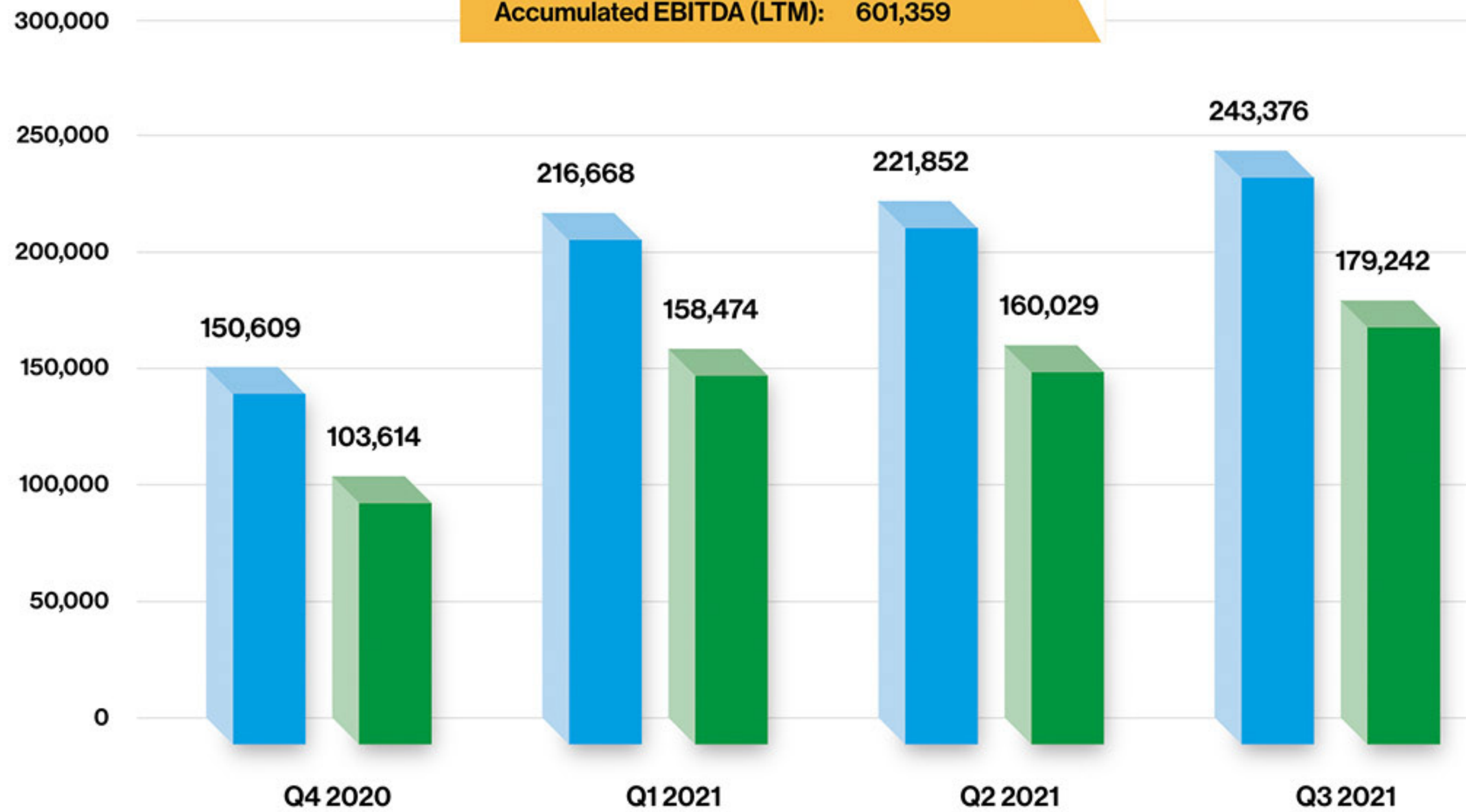




Revenue and **EBITDA** (\$'000)

Accumulated Revenue (LTM): 832,505

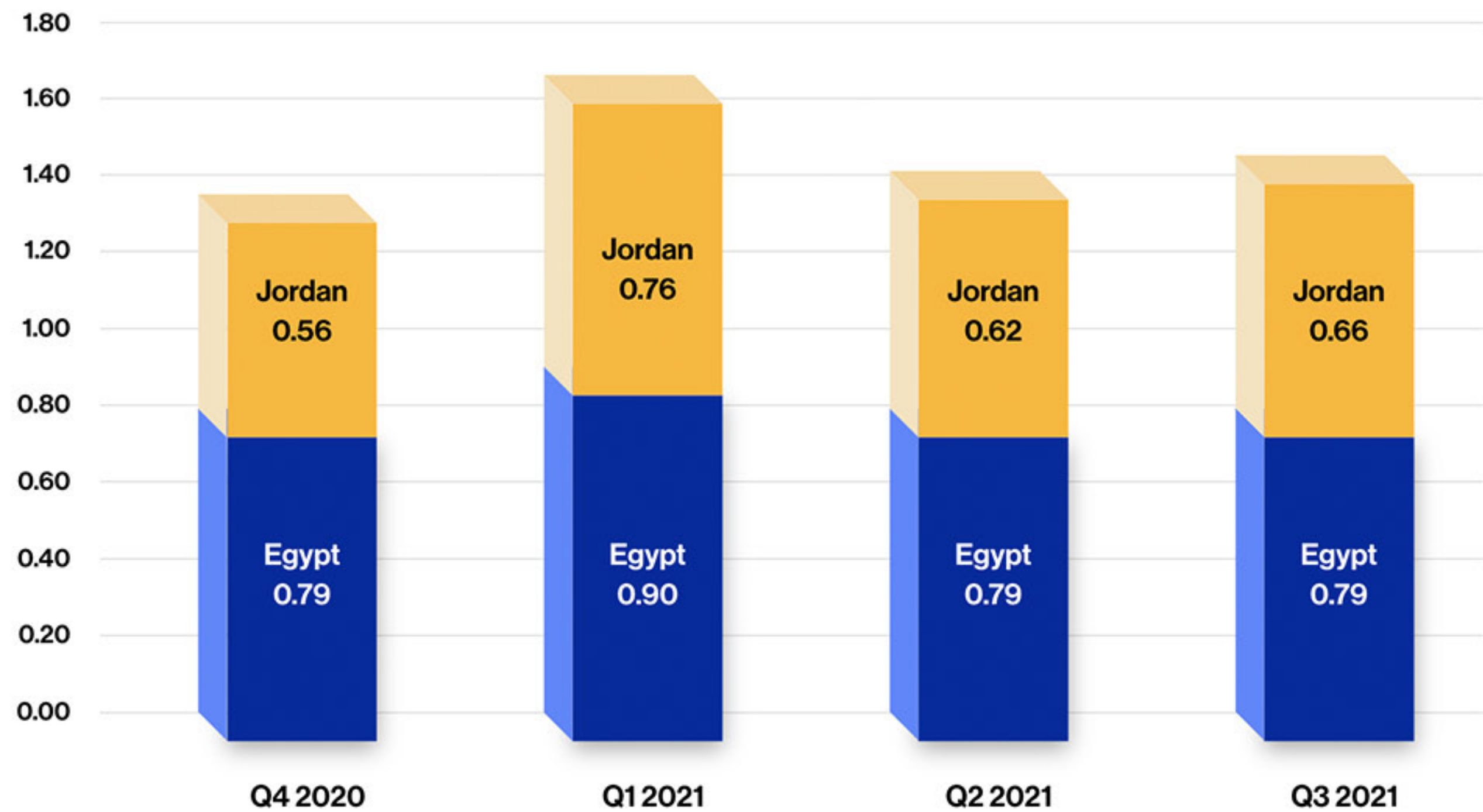
Accumulated EBITDA (LTM): 601,359





Leviathan Export Data

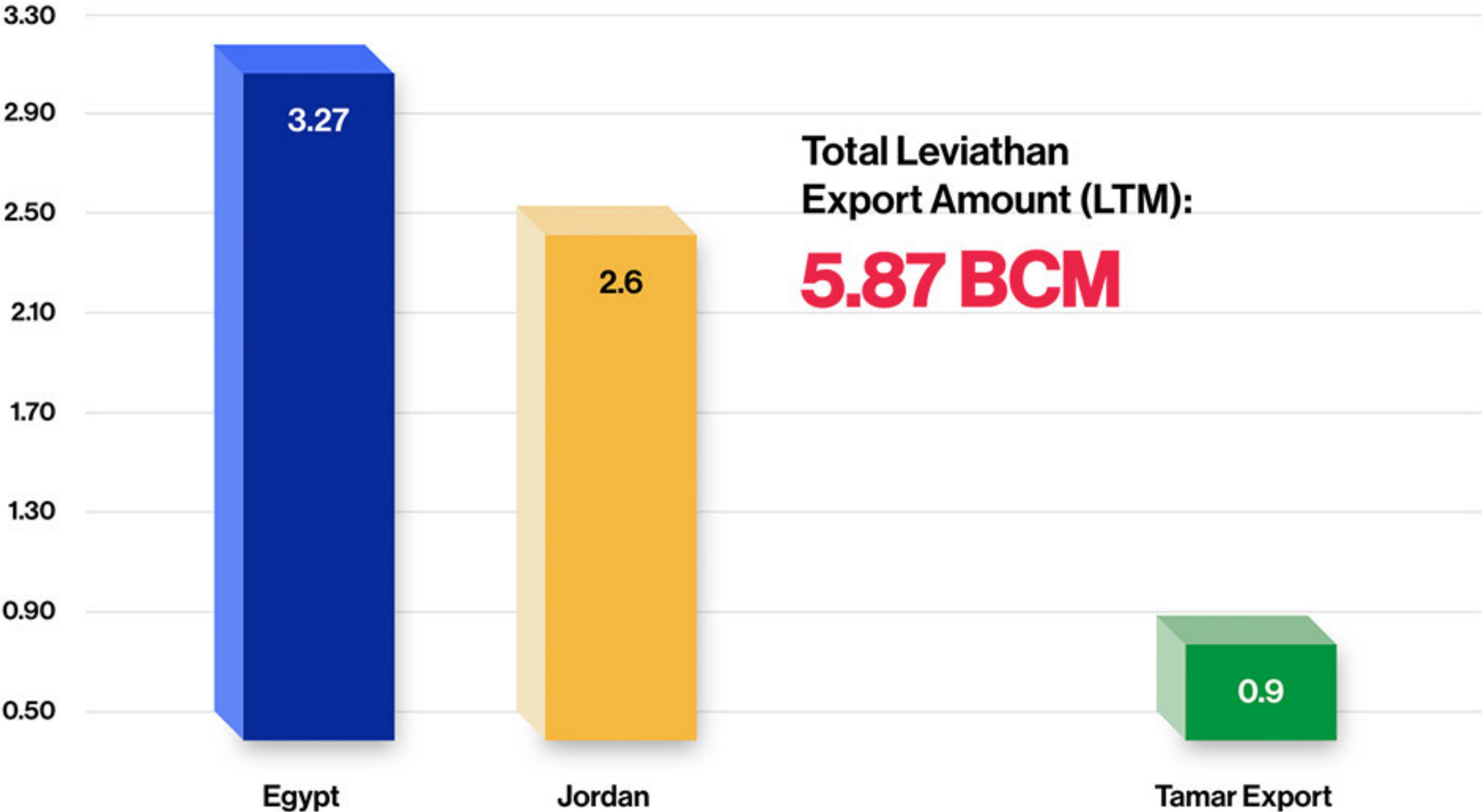
Egypt and Jordan (BCM)





Leviathan Export Data

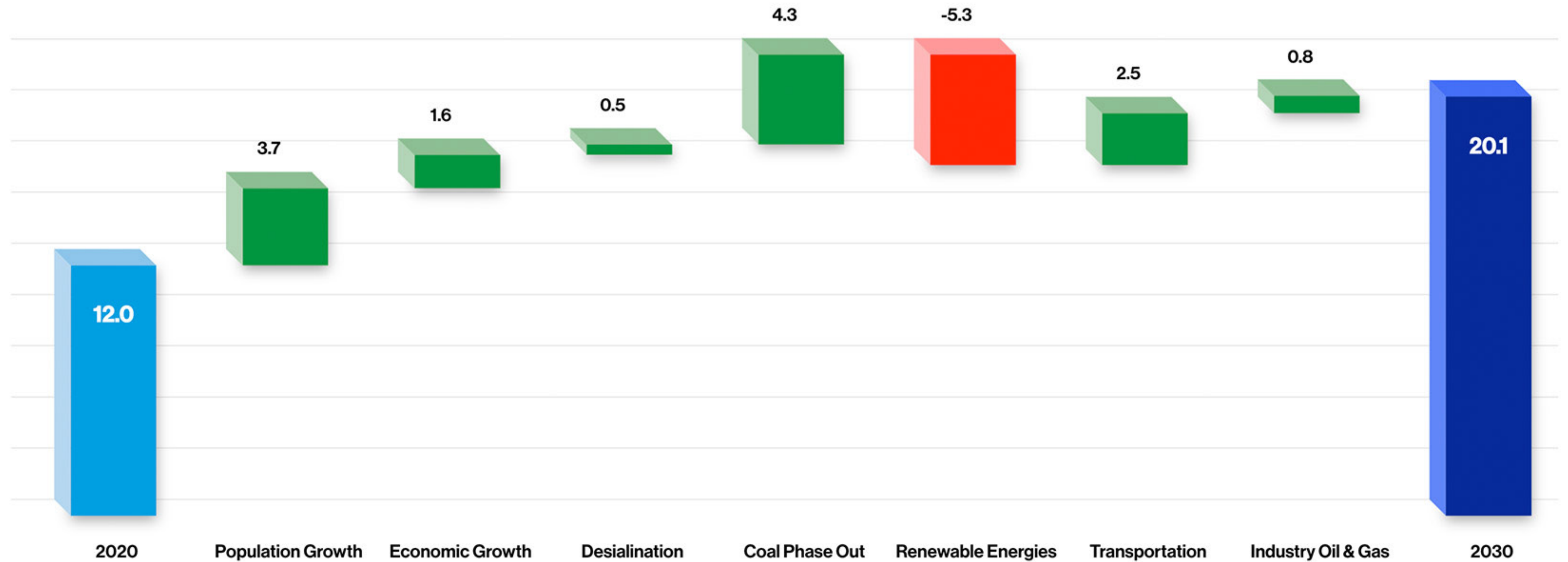
Egypt and Jordan (BCM)



Partnership reports



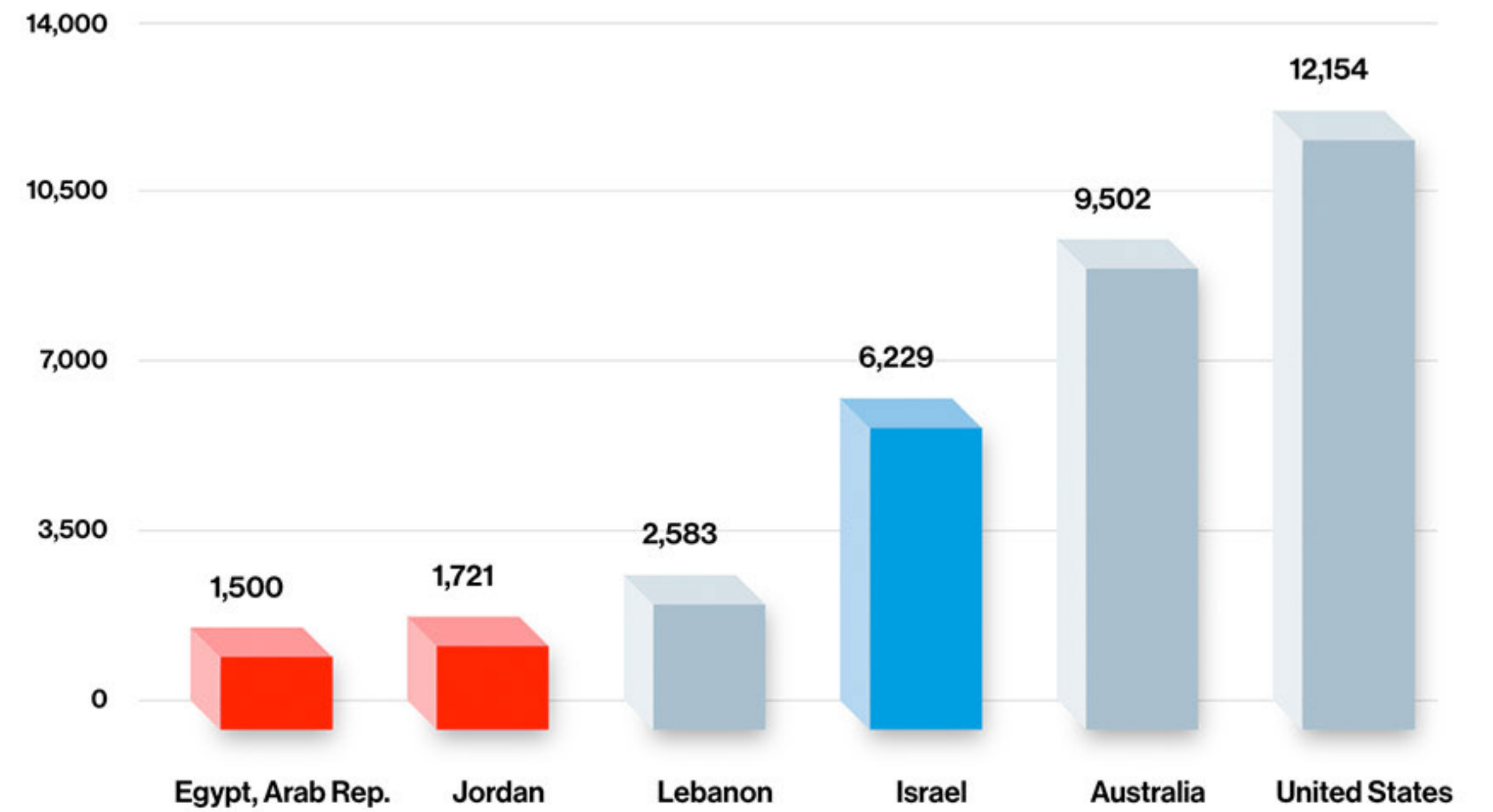
Israel Market Forecast 2020-2030 (BCM)





Jordan

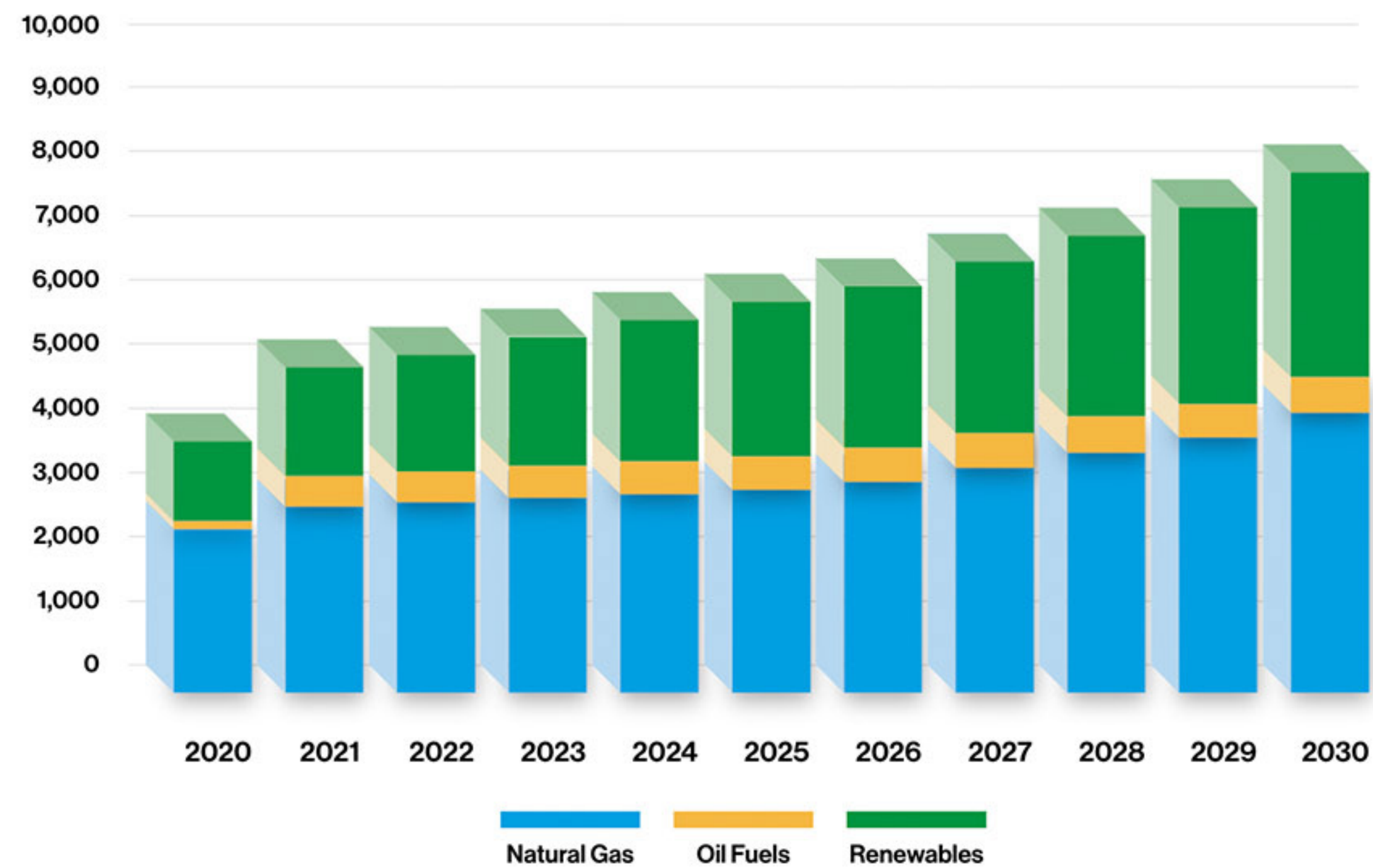
Electricity Consumption kWh per Capita





Jordan

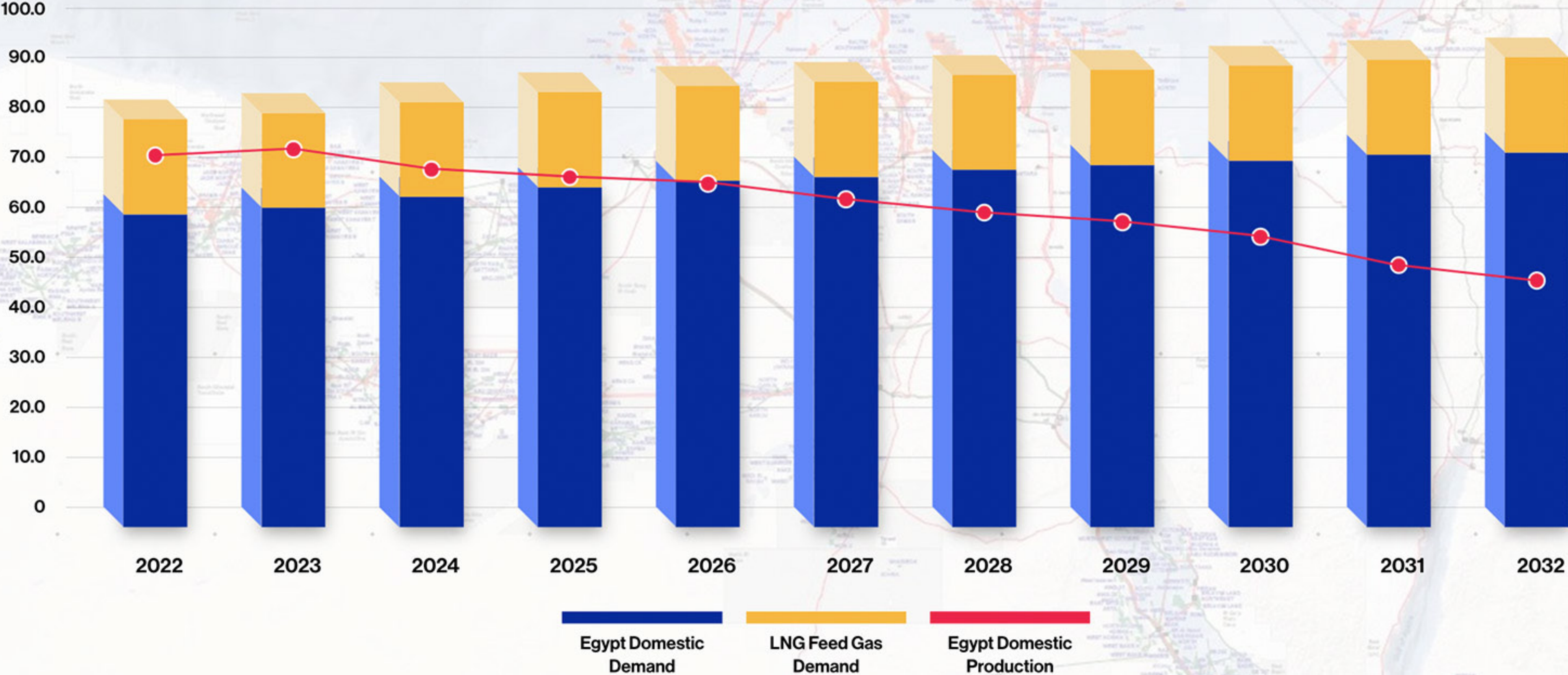
Installed Capacity - Power Capacity by Fuel, MW





Egypt

Potentially Limitless Market Size (BCM)



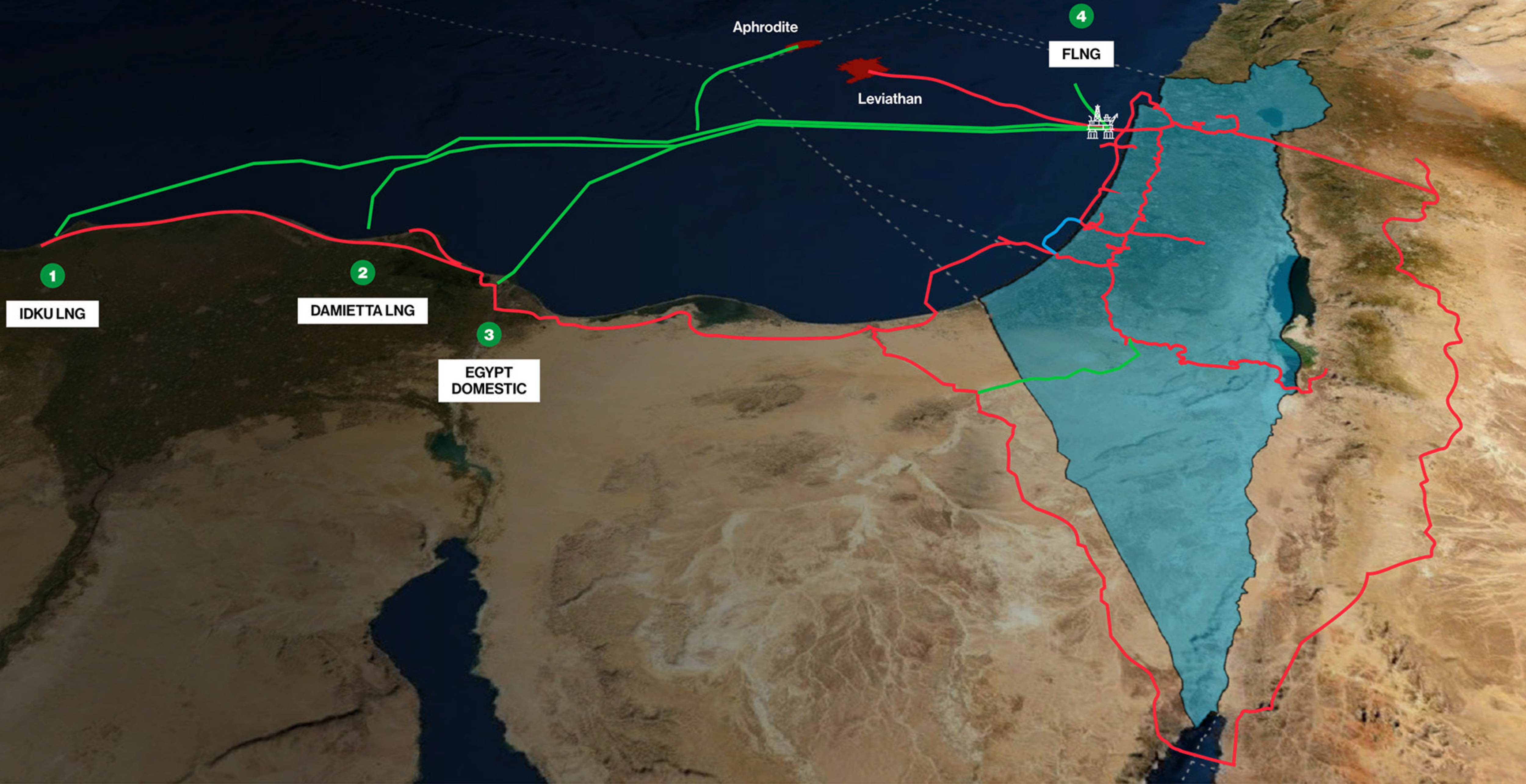


Aphrodite

Leviathan



Target:
FID Leviathan Phase B







NewMed Energy

Regional Ties



08:58, 03.11.2019 | ליאור גוטמן



הנהגת משרד המסחר והתעשייה עם נציגים של חברות ישראליות

08:58, 03.11.2019 | ליאור גוטמן



2022 Launching Exploration in Morocco





Integrity, Reliability, Mutual Respect and Responsibility

We at NewMed Energy strive to conduct ourselves with the above and to be a leader and a force for innovation and positive change in the areas of our operations.



Impact



SDG



Vision
and Strategy

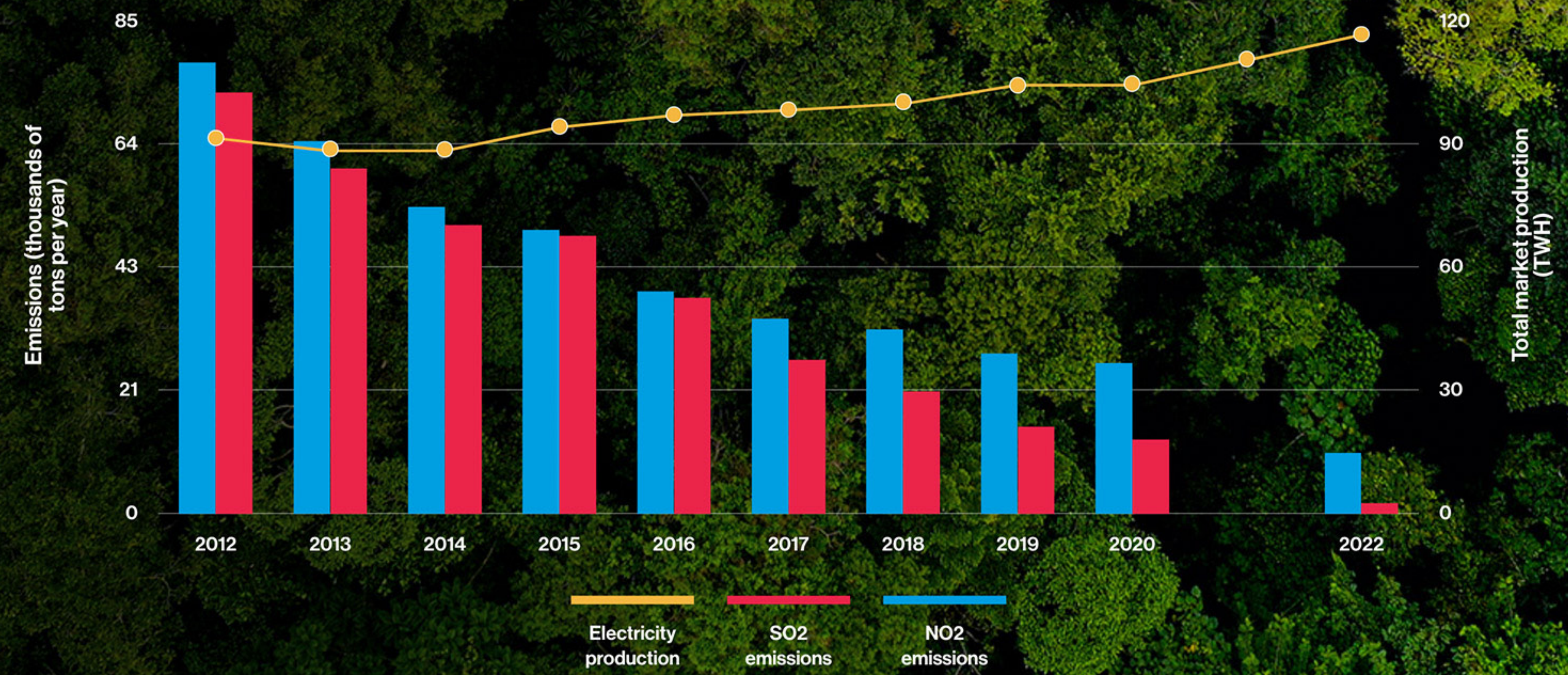


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A Dramatic Drop in Pollutant Emissions

In the power sector



Israel Public Utility Authority

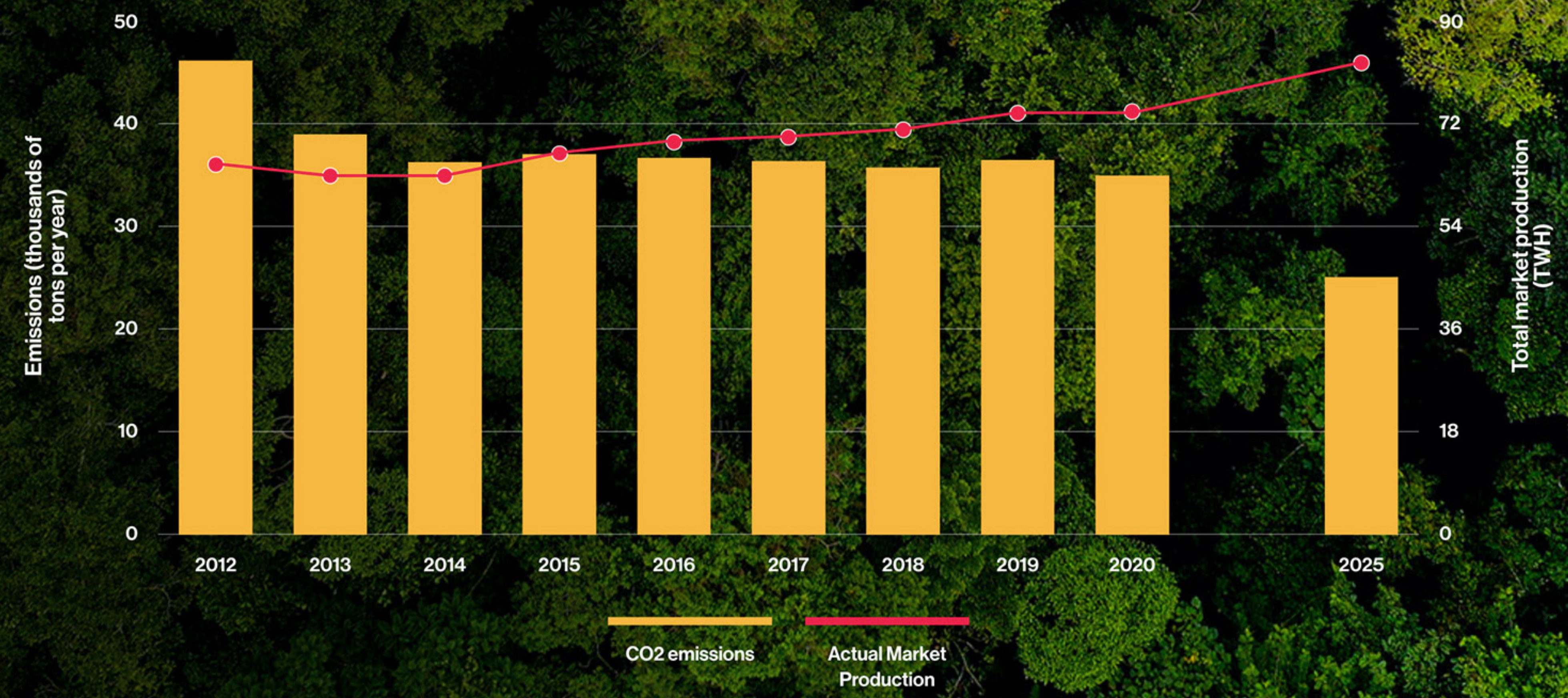


Inter
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Res

We at Ne
the above
positive

A Significant Decrease in CO2 Emissions

In the power sector



Israel Public Utility Authority



Integrity, Reliability, Mutual Responsibility

We at NewMed Energy strive to be the best of the above and to be a leader in creating positive change in the area of

SDG (Sustainable Development Goals)



Climate Action



Life Below Water



Affordable and Clean Energy



Partnership for The Goals



Industry, Innovation and Infrastructure

and Strategy



Integrity, Reliability, Mutual Respect Responsibility

We at NewMed Energy strive to conduct the above and to be a leader and a force for positive change in the areas of our operations

Vision and Strategy



A leader and a force for innovation and positive change in the areas of our operations.



Making meaningful and material improvements in the environment in air quality and climate



Linkages with stakeholder in the Middle East and beyond



Ethical business culture: professionalism and transparency - key values

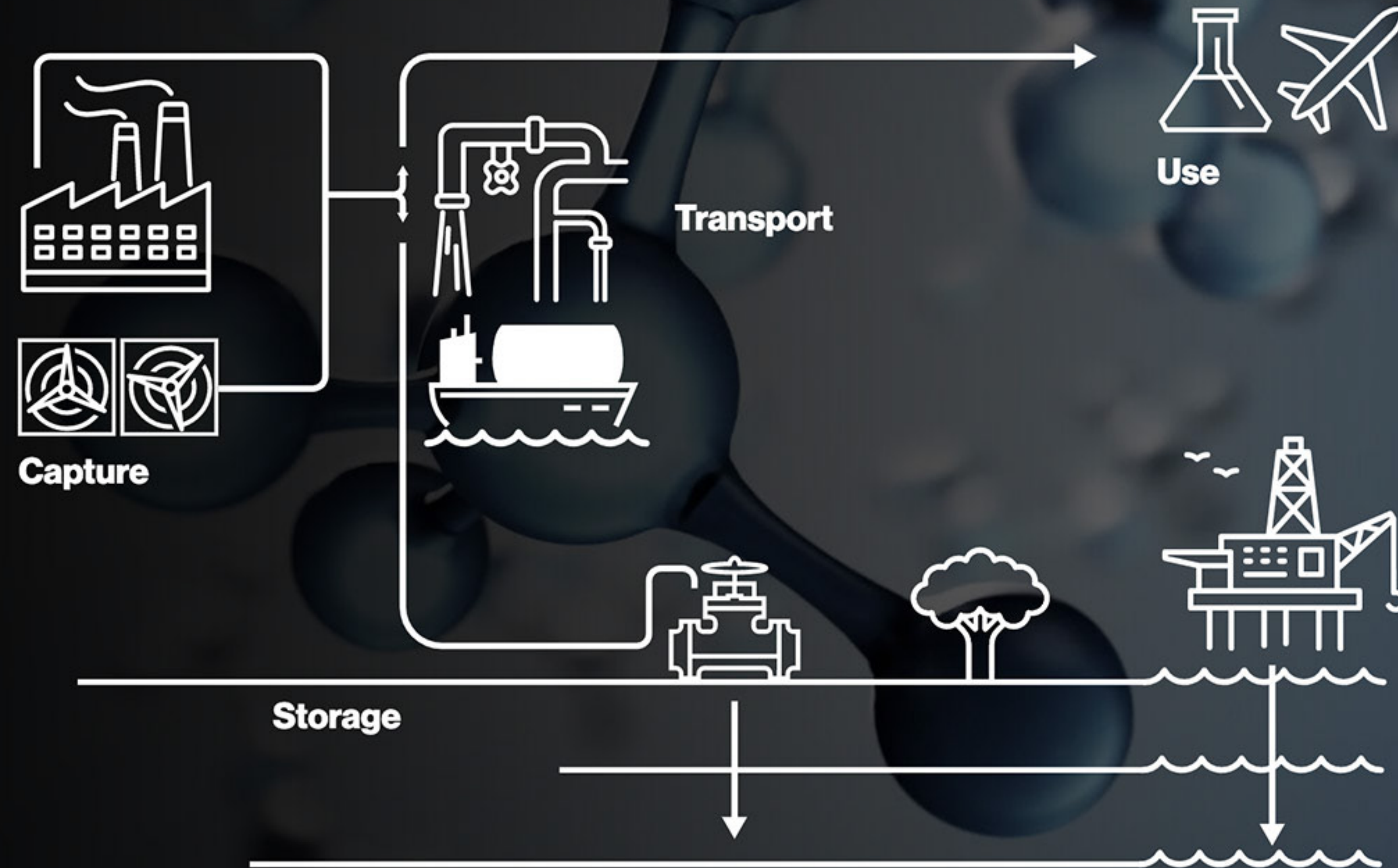
Vision
and Strategy



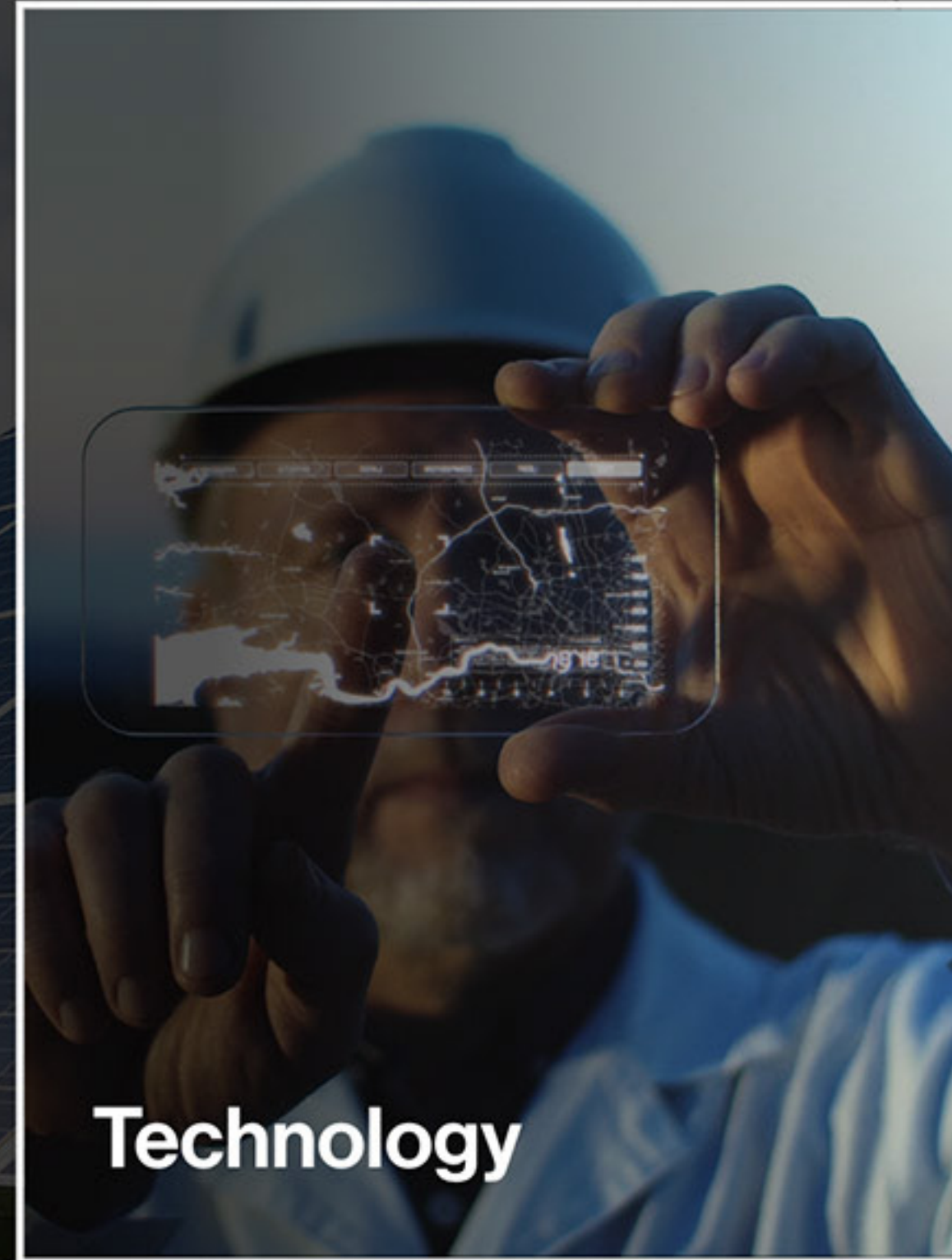
From a Local Gas Partnership to a Global Energy Player



Hydrogen & Carbon Capture



Renewable Energies





Our Added Value



In depth understanding and experience in the energy markets



Long term established relationships in the power sector



Vast experience and know how in development of mid and large-scale projects



Access to capital



Entrepreneurial DNA

Hydrogen &
Carbon Capture

