

NewMed Energy - Limited Partnership

Registered Number: 550013098

To:

- Israel Securities Authority (www.isa.gov.il)
- Tel Aviv Stock Exchange Ltd. (www.tase.co.il)

Form Number: T126 (Public) Transmitted via MAGNA: 10/11/2025 Reference: 2025-01-085258

Report on the Corporation's Liability Status by Maturity Dates

Regulations 9d and 38e of the Securities Regulations (Periodic and Immediate Reports), 1970

Reporting period: 30/09 for the current year, 2025

Below is a breakdown of the corporation's liabilities by maturity dates:

A. BONDS series issued to the public by the reporting corporation and held by the public, excluding BONDS series held by the corporation's parent company, controlling shareholder, companies controlled by any of them, or companies controlled by the corporation - based on stand-alone financial statements (in thousands of NIS):

	NIS CPI Linked	NIS Non- Linked	Euro	Dollar	Other Currencies	Other	Other	Gross Interest Payments (before tax)	Total per year
Year 1	0	0	0	0	0	0	0	0	0
Year 2	0	0	0	0	0	0	0	0	0
Year 3	0	0	0	0	0	0	0	0	0
Year 4	0	0	0	0	0	0	0	0	0
Year 5+	0	0	0	0	0	0	0	0	0
Total	0	0	0	0	0	0	0	0	0

B. BONDS series and non-bank credit, excluding BONDS/credit provided by the corporation's parent company, controlling shareholder, companies controlled by any of them, or companies controlled by the corporation - based on stand-alone financial statements (in thousands of NIS):

(All values are zero, no payments due)

C. Bank Credit from Israeli Banks — based on stand-alone financial statements (in thousands of NIS):

	Dollar	Gross Interest Payments	Total per year
Year 1	0	57,030	57,030
Year 2	0	55,214	55,214
Year 3	45,458	53,989	99,447
Year 4	90,915	49,716	140,631
Year 5+	772,778	82,867	855,645
Total	909,151	298,816	1,207,967

D. Bank Credit from Foreign Banks — based on stand-alone financial statements (in thousands of NIS):

(All values are zero, no payments due)

E. Summary Table for Tables A-D, total bank and non-bank credit and BONDS series — based on stand-alone financial statements (in thousands of NIS):

Same as the figures above (see Table C).

F. Off-balance sheet credit exposure (for financial guarantees and lending commitments) — based on stand-alone financial statements (in thousands of NIS):

(All values are zero, no payments due)

G. Off-balance sheet credit exposure of all consolidated companies, except reporting corporations and excluding data provided in Table F above (in thousands of NIS):

(All values are zero, no payments due)

H. Balance of bank credit, non-bank credit, and BONDS series for all consolidated companies, except reporting corporations and excluding data in tables A-D above (in thousands of NIS):

(All values are zero, no payments due)

I. Bank credit balances given to the reporting corporation by the parent company or controlling shareholder and BONDS series balances held by the parent or controlling shareholder (in thousands of NIS):

(All values are zero, no payments due)

J. Bank credit balances given to the reporting corporation by entities controlled by the parent or controlling shareholder and not by the reporting corporation, and BONDS series balances held by such entities (in thousands of NIS):

(All values are zero, no payments due)

K. Bank credit balances given to the reporting corporation by consolidated companies and BONDS series held by consolidated companies (in thousands of NIS):

	Dollar	Gross Interest Payments	Total per year
Year 1	0	251,669,250	251,669,250
Year 2	1,983,600,000	251,669,250	2,235,269,250
Year 3	0	122,735,250	122,735,250
Year 4	0	122,735,250	122,735,250
Year 5+	1,818,300,000	122,735,250	1,941,035,250
Total	3,801,900,000	871,544,250	4,673,444,250

Authorized Signatories on behalf of the Corporation

No.	Signatory Name	Role
1	Gabi Last	Chairman of the Board
2	Yossi Abu	CEO
3	Chaim Tzach Chabusha	CFO

Explanation: According to Regulation 5 of the Securities (Periodic and Immediate Reports) Regulations (1970), a report submitted in accordance with these regulations must be signed by the authorized signatories of the corporation. The Staff's position can be found on the Authority's website: [Click here](#). (In Hebrew)

The corporation's traded securities are listed on the Tel Aviv Stock Exchange.

Short Name: NewMed Energy Participating Unit

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Email: info@newmedenergy.com | **Website:** www.newmedenergy.com

Previous entity names: Delek Drilling - Limited Partnership

Electronic Signatory Name: Abu Yosef

Role: CEO

Contact: Shd. Aba Even 19, Herzliya, 4672537

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The translation follows the required glossary for specific corporate, legal, and financial terms as provided.