



הבורסה לניירות ערך תל אביב
TEL AVIV STOCK EXCHANGE

October 4, 2020
375112

RATIO – Rights Offering and Identifying Details for New Securities

1. On Thursday, 8 October 2020, the participation unit Ratio L (Security ID 394015 / ISIN IL0003940157) and Ratio WL18 (Security ID 3940285 / ISIN IL0039402859) will be traded *ex-rights*.
2. The *ex-rights* base price of Ratio L will be calculated by B&S formula.
3. The *ex-rights* base price of Ratio WL18 shall be C, as stipulated below:

$$C = \text{Max}\{D - [(B - A) * 0.125], 1\}$$

A= the *ex-rights* price of Ratio L on Wednesday.

B= the closing price of Ratio L on Wednesday, 7 October 2020.

D= the closing price of Ratio WL18 on Wednesday, 7 October 2020.

4. Rights trading will not take place.
5. Identifying details for the new securities shall be as follows:

| Security ID | Security Name | ISIN | Symbol |
|-------------|---------------|--------------|----------|
| 3940327 | RATIO R12 | IL0039403279 | RTI.R12 |
| 3940319 | RATIO WL19 | IL0039403196 | RTI.WL19 |

Respectfully,

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Trading and Indices Unit

הבורסה לניירות ערך בתל אביב בע"מ

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