

RATIO ENERGIES - LIMITED PARTNERSHIP

Registry Number: 550012777

To: Israel Securities Authority

To: Tel Aviv Stock Exchange Ltd.

Form Number: T126 (Public)

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Israel Securities Authority Website: www.isa.gov.il

Tel Aviv Stock Exchange Website: www.tase.co.il

Reference: 2025-01-061872

Report on the Corporation's Liabilities by Maturity Dates

Regulations 9d and 38e to the Securities Regulations (Periodic and Immediate Reports), 1970

Reporting Period: 30/06 for the year Current Year 2025

Below is a detailed breakdown of the corporation's liabilities by maturity dates:

A. Bonds Issued to the Public by the Reporting Corporation and Held by the Public, Excluding Bonds Held by the Parent Company, Controlling Shareholder, Companies Controlled by Any of Them, or Companies Controlled by the Corporation - Based on Separate Financial Statements of the Corporation ("Solo" Reports) (in thousands of NIS)

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	NIS CPI Linked	NIS Non- Linked	Euro	Dollar	_____	_____	Other	Gross Interest Payments (before tax)	Total by Years
First Year	0	0	0	0	0	0	0	0	0
Second Year	0	0	0	0	0	0	0	0	0
Third Year	0	0	0	0	0	0	0	0	0
Fourth Year	0	0	0	0	0	0	0	0	0
Fifth Year+	0	0	0	0	0	0	0	0	0
Total	0	0	0	0	0	0	0	0	0

B. Private Bonds and Non-Bank Credit, Excluding Bonds or Credit Provided by the Parent Company, Controlling Shareholder, Companies Controlled by Any of Them or by the Corporation - Based on Separate Financial Statements of the Corporation ("Solo" Reports) (in thousands of NIS)

Table structure identical to above, all values are 0.

C. Bank Credit from Banks in Israel - Based on Separate Financial Statements of the Corporation ("Solo" Reports) (in thousands of NIS)

Table structure identical to above, all values are 0.

D. Bank Credit from Banks Abroad - Based on Separate Financial Statements of the Corporation ("Solo" Reports) (in thousands of NIS)

Table structure identical to above, all values are 0.

E. Summary Table for Tables A-D, Total Bank Credit, Non-Bank Credit, and Bonds - Based on Separate Financial Statements of the Corporation ("Solo" Reports) (in thousands of NIS)

Table structure identical to above, all values are 0.

F. Off-Balance Sheet Credit Exposure (for Financial Guarantees and Credit Granting Commitments) - Based on Separate Financial Statements of the Corporation ("Solo" Reports) (in thousands of NIS)

Table structure identical to above, all values are 0.

G. Off-Balance Sheet Credit Exposure (for Financial Guarantees and Credit Granting Commitments) of All Consolidated Companies, Excluding Companies that are Reporting Corporations and Excluding Data of the Reporting Corporation Entered in Table F Above (in thousands of NIS)

Table structure identical to above, all values are 0.

H. Total Balances of Bank Credit, Non-Bank Credit, and Bonds of All Consolidated Companies, Excluding Companies that are Reporting Corporations and Excluding Data of the Reporting Corporation Entered in Tables A-D Above (in thousands of NIS)

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	NIS CPI Linked	NIS Non- Linked	Euro	Dollar	_____	_____	Other	Gross Interest Payments (before tax)	Total by Years
First Year	0	0	0	22,761	0	0	0	94,553	117,314
Second Year	0	0	0	119,349	0	0	0	100,430	219,779
Third Year	0	0	0	135,493	0	0	0	93,993	229,486
Fourth Year	0	0	0	144,232	0	0	0	84,573	228,805
Fifth Year+	0	0	0	1,095,565	0	0	0	151,925	1,247,490
Total	0	0	0	1,517,400	0	0	0	525,474	2,042,874

I. Balances of Credit Granted to the Reporting Corporation by the Parent Company or Controlling Shareholder and Balances of Bonds Issued by the Reporting Corporation Held by the Parent Company or Controlling Shareholder (in thousands of NIS)

Table structure identical to above, all values are 0.

J. Balances of Credit Granted to the Reporting Corporation by Companies Controlled by the Parent Company or Controlling Shareholder and Not Controlled by the Reporting Corporation, and Balances of Bonds Issued by the Reporting Corporation Held by Such Companies (in thousands of NIS)

Table structure identical to above, all values are 0.

K. Balances of Credit Granted to the Reporting Corporation by Consolidated Companies and Balances of Bonds Issued by the Reporting Corporation Held by Consolidated Companies (in thousands of NIS)

	NIS CPI Linked	NIS Non- Linked	Euro	Dollar	_____	_____	Other	Gross Interest Payments (before tax)	Total by Years
First Year	0	0	0	71,981	0	0	0	110,919	182,900
Second Year	0	0	0	168,569	0	0	0	113,990	282,559
Third Year	0	0	0	205,222	0	0	0	104,163	309,385
Fourth Year	0	0	0	216,012	0	0	0	90,710	306,722
Fifth Year+	0	0	0	1,167,345	0	0	0	153,971	1,321,316
Total	0	0	0	1,829,129	0	0	0	573,753	2,402,882

Details of the Authorized Signatories on Behalf of the Corporation:

No.	Name	Position
1	Ligad Rotlevi	Other: Chairman of the Board of the General Partner

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. The staff's position on the matter can be found on the Authority's website: [Click here](#).

As of the balance sheet date and the date of approval of the financial statements, the partnership holds about 2.91% of the total par value of the bonds (Series 4 of Ratio Energies Financing Ltd., a wholly owned subsidiary of the partnership). For more details, see Note 11b'5a' to the 2024 financial statements. For the purpose of this report, regarding loans from banking corporations, the following assumptions were taken into account:

1. Interest payments from July 15, 2025, were calculated at a fixed TERM SOFR rate of 4.31755%.
2. In calculating interest payments, the interest rate hedges on the existing loan as of June 30, 2025, as described in Note 11a'5 to the 2024 annual financial statements and Note 5 to the financial statements, were taken into account.
3. Principal payments in the tables above are presented according to the repayment dates set in the loan agreement, and repayments of additional amounts on account of the principal, at varying rates according to certain debt coverage ratios set in the agreement (Cash Sweep), as stated in Note 5c to the financial statements.

Reference Numbers of Previous Documents on the Subject (the mention does not constitute inclusion by reference):

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Form Structure Update Date: 04/02/2025

Short Name: RATIO ENERGIES - LIMITED PARTNERSHIP

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Company Website: www.ratioenergies.com

Previous Names of the Reporting Entity: Ratio Oil Exploration (1992) - Limited Partnership

Electronic Reporter Name: Pasis Moran

Position: Attorney/Legal Advisor

Employer Company Name:

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