

RATIO ENERGIES - LIMITED PARTNERSHIP

Registry Number: 550012777

To: Israel Securities Authority To: Tel Aviv Stock Exchange Ltd. Form T126 (Public) Uploaded to MAGNA: 24/11/2025 Reference: 2025-01-091333

Report on the Company's Obligation Status by Maturity Dates Regulations 9d and 38e of the Securities Regulations (Periodic and Immediate Reports), 1970 Reporting period: 30/09 current year 2025

Below is a detailed statement of the company's obligations by payment dates:

A. BONDS series issued to the public by the reporting entity and held by the public, excluding BONDS series held by the parent company, controlling shareholder, companies under their control, or companies controlled by the entity - based on standalone financial statements of the entity ("Solo" reports) (in thousands of NIS)

PAYMENT OF PRINCIPAL

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[Other detailed tables (Bonds, Non-bank credit, Bank credit in Israel and abroad, summary tables) all indicate 0 amounts unless specifically mentioned below.]

H. Total bank credit balances, non-bank credit, and BONDS series for all consolidated companies (excluding reporting corporations and excluding the data of the reporting entity already shown above) (in thousands of NIS):

PAYMENT OF PRINCIPAL

	NIS CPI Linked	NIS Non- Linked	Euro	Dollar	_____	_____	Other	Gross Interest Payments (without tax deduction)	Total by years
Year 1	0	0	0	62,727	0	0	0	99,119	161,846
Year 2	0	0	0	147,366	0	0	0	86,108	233,474
Year 3	0	0	0	147,549	0	0	0	80,635	228,184
Year 4	0	0	0	155,194	0	0	0	70,679	225,873
Year 5+	0	0	0	974,864	0	0	0	111,669	1,086,533
Total	0	0	0	1,487,700	0	0	0	448,210	1,935,910

K. Total bank credit balances, non-bank credit, and BONDS series for all consolidated companies (excluding reporting corporations and excluding the data of the reporting entity already shown above) (in thousands of NIS):

PAYMENT OF PRINCIPAL

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	NIS CPI Linked	NIS Non- Linked	Euro	Dollar	_____	_____	Other	Gross Interest Payments (without tax deduction)	Total by years
Year 1	0	0	0	110,984	0	0	0	115,164	226,148
Year 2	0	0	0	195,623	0	0	0	99,403	295,026
Year 3	0	0	0	215,913	0	0	0	90,606	306,519
Year 4	0	0	0	225,569	0	0	0	76,696	302,265
Year 5+	0	0	0	1,045,238	0	0	0	113,675	1,158,913
Total	0	0	0	1,793,327	0	0	0	495,544	2,288,871

Authorized signatories to sign on behalf of the entity:

#	Name	Position
1	Ligad Rotlevi	Other - Chairman of the Board of Directors of the General Partner

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted according to these regulations shall be signed by those authorized to sign on behalf of the entity. The staff position on the matter can be found on the ISA website: [Click here](#)

Current as at the balance sheet date and the date of approval of the financial statements, the partnership holds approximately 2.91% of the total par value of the BONDS (Series 4) of Ratio Energies Financing Ltd. (a wholly owned subsidiary of the partnership). For further details, see Note 11b5a to the 2024 financial statements. For the purpose of this report, regarding loans from banking corporations, the following assumptions were used:

1. Interest payments from 15 October 2025 calculated at a fixed TERM SOFR rate of 3.90454%.
2. In calculating the interest payments, the existing interest rate hedges on the loan as of 30 September 2025 as described in Note 11a5 to the 2024 annual financial statements and Note 5 to the financial statements were taken into account.
3. Principal repayments in the above tables are shown in accordance with the repayment dates stipulated in the loan agreement, and additional amounts repaid on account of the principal, at varying rates based on certain debt coverage ratios as set in the agreement (Cash Sweep), as mentioned in Note 5 to the financial statements.

Securities of the entity are listed for trading on the Tel Aviv Stock Exchange Short name: Ratio Participating Unit Address: Yehuda Halevi 85, Tel Aviv, 6579614, Tel: 03-5661338, Fax: 03-5661280 Email: info@ratioenergies.com Website: www.ratioenergies.com

Previous names of reporting entity: Ratio Oil Explorations (1992) - Limited Partnership

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