

# DEWAN CEMENT LIMITED

**FORM - 25**

February 21, 2017

**"UNDER SEALED COVER"**

**The General Manager**  
**Pakistan Stock Exchange Limited**  
Stock Exchange Building  
Stock Exchange Road  
Karachi

**Subject: Disclosure of Material Information**

Dear Sirs,

In accordance with Sections 96 and 131 of the Securities Act, 2015 and Clause 5.19.13(c) of the Rule Book of the Pakistan Stock Exchange Limited, we hereby convey the following:

"Dewan Cement Limited ("**Company**") has entered into a non-binding memorandum of understanding ("**MOU**") with Bestway Cement Limited for the proposed sale of the north plant of the Company located at Kamilpur Near Hattar District, Haripur, Khyber Pakhtoonkhwa.

Pursuant to the MOU, Bestway has been afforded an exclusivity period of 15 (fifteen) days to negotiate the deal terms and enter into definitive documents.

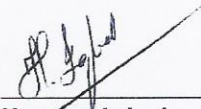
Notwithstanding the above, the Potential Sale shall be subject to obtaining of all relevant corporate, regulatory and creditor consents and approvals."

A disclosure form as required under S.R.O. 143(1)/2012 dated December 5, 2012 read with Section 131 of the Securities Act, 2015 is also enclosed as **Annexure A**.

Yours faithfully,



**Muhammad Hanif German**  
**Company Secretary**



**Haroon Iqbal**  
**Director**

**Cc: The Commissioner, SMD**  
**Securities and Exchange Commission of Pakistan**  
**NIC Building, Jinnah Avenue, Islamabad.**



**DEWAN CEMENT LIMITED**

Registered Office: 7th Floor, Block 'A', Finance & Trade Centre  
Shahrah-e-Faisal, Karachi-75350 Pakistan  
Fax +92 21 35630860 | UAN +92 21 111 364 111

Corporate Office: 2nd Floor, Block 'A', Finance & Trade Centre  
Shahrah-e-Faisal, Karachi-75350 Pakistan  
Fax +92 21 35630884, 35630873 | UAN +92 21 111 364 111

## ANNEXURE A

### DISCLOSURE FORM IN TERMS OF SECTIONS 96 AND 131 OF THE SECURITIES ACT, 2015

<b>Name of Company:</b>	Dewan Cement Limited
<b>Date of Report:</b>	February 21, 2017
<b>Contact Information:</b>	<b>Muhammad Hanif German</b> Company Secretary 7 <sup>th</sup> Floor, Block-A, Finance & Trade Centre, Shahrah-e-Faisal, Karachi Telephone Number: (+92-21) 35204552 Fax Number: (+92-21-35630860 Email Address: dcl.corp@yousufdewan.com

Please mark the appropriate box below (see General Instruction A.1 below before filing the details).

**Disclosure of price sensitive / inside information by listed company.**

Public disclosure of price sensitive / inside information, which directly concerns the listed securities.

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Pursuant to the MOU, Bestway has been afforded an exclusivity period of 15 (fifteen) days to negotiate the deal terms and enter into definitive documents.

Notwithstanding the above, the Potential Sale shall be subject to obtaining of all relevant corporate, regulatory and creditor consents and approvals."

The company has duly caused this form / statement to be signed / on its behalf by the undersigned hereunto duly authorized.

**Muhammad Hanif German**  
Company Secretary

Dated: February 21, 2017



**YD** | A YOUSUF DEWAN COMPANY

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