ZETRIX AI BERHAD
(fka MY E.G. SERVICES BERHAD)

Registration No. 200001003034 (505639-K)
(Incorporated in Malaysia)

INTERIM FINANCIAL STATEMENTS
FOR THE FINANCIAL PERIOD ENDED 31 MARCH 2026

ZETRIX AI BERHAD (fka MY E.G. SERVICES BERHAD)
Registration No. 200001003034 (505639-K)

FIRST QUARTERLY REPORT FOR THE FINANCIAL PERIOD ENDED 31 MARCH 2026

Condensed Consolidated Statements of Profit or Loss and Other Comprehensive Income for the First Quarter ended March 31, 2026
(The figures have not been audited)

	Individual Quarter 3 Months Ended			Cumulative Quarter 3 Months Ended		
	31.03.2026	31.03.2025	Changes	31.03.2026	31.03.2025	Changes
	RM'000	RM'000	%	RM'000	RM'000	%
Revenue	386,296	299,985	28.8	386,296	299,985	28.8
Operating Expenses	(43,327)	(73,995)	(41.4)	(43,327)	(73,995)	(41.4)
Operating Profit	342,969	225,990	51.8	342,969	225,990	51.8
Depreciation and Amortisation	(36,880)	(11,502)	220.6	(36,880)	(11,502)	220.6
Interest Income	611	81	>100.0	611	81	>100.0
Other (Expense) / Income	(28)	(39)	(28.2)	(28)	(39)	(28.2)
Fair value loss on other investments	(9,098)	(15,758)	(42.3)	(9,098)	(15,758)	(42.3)
Share of results of a joint venture	101	423	(76.1)	101	423	(76.1)
Profit Before Interest and Taxation	297,675	199,195	49.4	297,675	199,195	49.4
Interest Expense	(26,161)	(17,595)	48.7	(26,161)	(17,595)	48.7
Profit Before Taxation	271,514	181,600	49.5	271,514	181,600	49.5
Taxation	(409)	(28)	>100.0	(409)	(28)	>100.0
Profit After Taxation	271,105	181,572	49.3	271,105	181,572	49.3
Other Comprehensive Income	1,020	1	>100.0	1,020	1	>100.0
Total Comprehensive Income for the financial period	272,125	181,573	49.9	272,125	181,573	49.9
Profit After Taxation attributable to:						
Owners of the Company	271,330	181,643	49.4	271,330	181,643	49.4
Non-controlling interest	(225)	(71)	>100.0	(225)	(71)	>100.0
	271,105	181,572	49.3	271,105	181,572	49.3
Total Comprehensive Income attributable to:						
Owners of the Company	272,350	181,644	49.9	272,350	181,644	49.9
Non-controlling interest	(225)	(71)	>100.0	(225)	(71)	>100.0
	272,125	181,573	49.9	272,125	181,573	49.9
Earnings per share ("EPS") attributable to the equity holders of the Company (sen)						
- Basic EPS	3.5	2.4		3.5	2.4	
- Diluted EPS	Not Applicable	Not Applicable		Not Applicable	Not Applicable	

Note: The Condensed Consolidated Statements of Profit or Loss and Other Comprehensive Income should be read in conjunction with the Audited Financial Statements for the financial year ended 31 December 2025 and the accompanying notes to the Interim Financial Statements.

ZETRIX AI BERHAD (fka MY E.G. SERVICES BERHAD)
Registration No. 200001003034 (505639-K)

Condensed Consolidated Statements of Financial Position
As at March 31, 2026

	Unaudited As at 31.03.2026 RM'000	Audited As at 31.12.2025 RM'000
ASSETS		
NON-CURRENT ASSETS		
Property and equipment	324,297	332,508
Investment properties	36,808	37,029
Right-of-use assets	93,600	91,663
Development costs	3,237,221	2,854,275
Investment in associates	353	353
Investment in joint ventures	11,502	11,916
Other investments	321,264	330,362
Goodwill on consolidation	20,008	20,008
Financing receivables	110,084	120,922
	4,155,137	3,799,036
CURRENT ASSETS		
Inventories	2,449	2,660
Financing receivables	44,705	45,219
Trade receivables	378,006	323,709
Other receivables, deposits and prepayments	542,659	465,493
Amount due from associates	340	326
Amount due from joint ventures	3,942	5,695
Tax recoverable	4,566	4,112
Digital assets	425,560	376,612
Cash and cash equivalents	691,540	533,063
	2,093,767	1,756,889
TOTAL ASSETS	6,248,904	5,555,925
EQUITY		
Share capital	1,458,799	1,304,784
Treasury shares	(97,973)	(50,725)
Reserves	5,549	4,529
Retained profits	2,745,391	2,474,061
Equity attributable to the owners of the Company	4,111,766	3,732,649
Non-controlling interests	(5,713)	(5,488)
TOTAL EQUITY	4,106,053	3,727,161
LIABILITIES		
NON-CURRENT LIABILITIES		
Long term loans and borrowings	1,538,951	1,236,388
Long term lease liabilities	7,650	8,070
Deferred tax liabilities	6,889	6,932
	1,553,490	1,251,390
CURRENT LIABILITIES		
Trade payables	32,943	24,605
Other payables and accruals	105,522	95,467
Contract liabilities	741	869
Amount due to associates	322	324
Amount due to joint ventures	291	294
Tax payable	255	349
Short term loans and borrowings	440,498	444,769
Short term lease liabilities	8,789	10,697
	589,361	577,374
TOTAL LIABILITIES	2,142,851	1,828,764
TOTAL EQUITY AND LIABILITIES	6,248,904	5,555,925
Net assets attributable to ordinary equity holders of the parent	4,111,766	3,732,649
Net assets per share attributable to ordinary equity holders of the parent (sen)	51.78	47.85

Note: The Condensed Consolidated Statements of Financial Position should be read in conjunction with the Audited Financial Statements for the financial year ended 31 December 2025 and the accompanying notes to the Interim Financial Statements.

ZETRIX AI BERHAD (fka MY E.G. SERVICES BERHAD)
Registration No. 200001003034 (505639-K)

Condensed Consolidated Statements of Changes in Equity
For the First Quarter ended March 31, 2026
(The figures have not been audited)

	<----------------- Non-Distributable	-----------------	-------------->				
	Share Capital	Treasury Shares	Foreign Exchange Reserve	Distributable Retained Profits	Attributable to Owners of the Company	Non-controlling Interests	Total Equity
	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000
As at 1 January 2025	1,024,711	(81,643)	14,235	1,886,589	2,843,892	(2,692)	2,841,200
Profit after tax for the financial period	-	-	-	181,643	181,643	(71)	181,572
Other comprehensive income for the financial period	-	-	1	-	1	-	1
Total comprehensive income for the financial period	-	-	1	181,643	181,644	(71)	181,573
Issuance of ordinary shares pursuant to Private Placement	190,705	-	-	-	190,705		190,705
Cancellation of treasury shares	(10,000)	81,686	-	(71,686)	-	-	-
Purchase of treasury shares	-	(19,300)	-	-	(19,300)	-	(19,300)
Acquisition of subsidiary's shares from NCI	-	-	-	-	-	(2)	(2)
Dividends to NCI	-	-	-	-	-	(443)	(443)
As at 31 March 2025	1,205,416	(19,257)	14,236	1,996,546	3,196,941	(3,208)	3,193,733
As at 1 January 2026	1,304,784	(50,725)	4,529	2,474,061	3,732,649	(5,488)	3,727,161
Profit after tax for the financial period	-	-	-	271,330	271,330	(225)	271,105
Other comprehensive income for the financial period	-	-	1,020	-	1,020	-	1,020
Total comprehensive income for the financial period	-	-	1,020	271,330	272,350	(225)	272,125
Issuance of ordinary shares pursuant to Private Placement	154,015	-	-	-	154,015		154,015
Purchase of treasury shares	-	(47,248)	-	-	(47,248)	-	(47,248)
As at 31 March 2026	1,458,799	(97,973)	5,549	2,745,391	4,111,766	(5,713)	4,106,053

Note: The Condensed Consolidated Statements of Changes in Equity should be read in conjunction with the Audited Financial Statements for the financial year ended 31 December 2025 and the accompanying notes to the Unaudited Financial Statements.

ZETRIX AI BERHAD (fka MY E.G. SERVICES BERHAD)
Registration No. 200001003034 (505639-K)

Condensed Consolidated Statements of Cash Flows for the First Quarter ended March 31, 2026
(The figures have not been audited)

	Current Period Ended 31.03.2026 RM'000	Corresponding Period Ended 31.03.2025 RM'000
CASH FLOWS FROM OPERATING ACTIVITIES		
Profit before taxation	271,514	181,600
Adjustments for:-		
Amortisation of development costs	26,085	4,083
Depreciation of equipment	8,892	5,674
Depreciation of right-of-use assets	2,042	1,961
Depreciation of investment properties	221	198
Dividend income	(62)	-
Fixed assets written off	7	22
Gain on disposal of fixed assets	(2)	-
Gain on disposal of ROU assets	-	(17)
Fair value loss on other investments	9,098	15,757
Impairment losses on investment in joint ventures	515	-
Interest expense	25,925	17,263
Interest expense on lease liabilities	241	345
Share of results for joint ventures	(101)	(423)
Interest income	(611)	(81)
Impairment (gain)/loss on trade and financing receivables	(122)	106
Operating profit before working capital changes	343,642	226,488
(Decrease)/Increase in deferred revenue	(128)	289
Decrease/(increase) in inventories	211	(69)
Decrease in financing receivables	11,354	10,807
Increase in trade and other receivables	(131,343)	(14,458)
Increase/(Decrease) in trade and other payables	18,393	(43,974)
CASH FLOWS FROM OPERATIONS	242,129	179,083
Income tax paid	(1,000)	(796)
Interest paid	(25,925)	(17,263)
NET CASH FROM OPERATING ACTIVITIES	215,204	161,024
CASH FLOWS FOR INVESTING ACTIVITIES		
Development costs paid	(409,031)	(294,444)
Interest received	611	81
Purchase of property and equipment	(671)	(8,000)
Additions of right-of-use assets	(3,644)	(1,661)
Proceeds from disposal of property and equipment	3	-
Proceeds from disposal of other investment	-	15,757
(Additions)/Disposal of digital assets	(48,948)	35,776
NET CASH FOR INVESTING ACTIVITIES	(461,680)	(252,491)

ZETRIX AI BERHAD (fka MY E.G. SERVICES BERHAD)
Registration No. 200001003034 (505639-K)

Condensed Consolidated Statements of Cash Flows for the First Quarter ended March 31, 2026
(The figures have not been audited) (Cont'd)

	Current Period Ended 31.03.2026 RM'000	Corresponding Period Ended 31.03.2025 RM'000
CASH FLOWS FOR FINANCING ACTIVITIES		
Dividends paid	-	-
Dividends received	62	-
Increase in amount due from associates	(16)	-
Decrease in amount due from joint ventures	1,750	-
Purchase of treasury shares	(47,248)	(19,300)
Proceeds from private placement	154,015	190,705
Drawdown of term loans	20,000	-
Repayment of term loans	(8,174)	(9,762)
Repayment of revolving credit	(1,400)	(800)
Repayment of short term borrowings	(2,134)	-
Drawdown of SUKUK	290,000	-
Repayment of lease liabilities	(2,683)	(2,822)
Interest expenses on lease liabilities paid	(241)	(345)
NET CASH FOR FINANCING ACTIVITIES	403,931	157,676
NET INCREASE IN CASH AND BANK BALANCES	**157,457**	**66,209**
EFFECT OF EXCHANGE RATE FLUCTUATIONS ON CASH HELD	**1,020**	**62**
CASH AND BANK BALANCES AT BEGINNING OF THE FINANCIAL PERIOD	**533,063**	**374,194**
CASH AND BANK BALANCES AT END OF THE FINANCIAL PERIOD	**691,540**	**440,465**

Notes: The Condensed Consolidated Statements of Cash Flows should be read in conjunction with the Audited Financial Statements for the financial year ended 31 December 2025 and the accompanying notes to the Unaudited Financial Statements.

<u>Notes To The Interim Financial Report For the Financial Period ended March 31, 2026</u>

A Explanatory Notes Pursuant To Malaysian Financial Reporting Standard ("MFRS") 134

A1. Basis of Preparation

The interim financial statements are unaudited and have been prepared in accordance with the MFRS 134 Interim Financial Reporting and Paragraph 9.22 and Appendix 9B of the Main Market Listing Requirements of Bursa Malaysia Securities Berhad ("Bursa Securities").

The interim financial statements should be read in conjunction with the audited financial statements of Zetrix AI Berhad (fka My E.G. Services Bhd) and its subsidiaries ("the Group") for the financial year ended 31 December 2025.

The same accounting policies and methods of computation adopted in these interim financial statements are consistent with the annual financial statements for the financial year ended 31 December 2025.

During the current financial period, the Group has adopted the following new accounting standards and/or interpretations (including the consequential amendments, if any):-

- Amendments to MFRS 9 and MFRS 7: Amendments to the Classification and Measurement of Financial Instruments
- Amendments to MFRS 9 and MFRS 7: Contracts Referencing Nature-dependent Electricity
- Annual improvements to MFRS Accounting Standards – Volume 11
  - Amendments to MFRS 1 – First-time Adoption of Malaysian Financial Reporting Standards
  - Amendments to MFRS 7 – Financial Instruments: Disclosures
  - Amendments to MFRS 9 – Financial Instruments
  - Amendments to MFRS 10 – Consolidated Financial Statements
  - Amendments to MFRS 107 – Statement of Cash Flows

The adoption of the above accounting standard(s) and/or interpretation(s) (including the consequential amendments, if any) did not have any material impact on the Group's consolidated financial statements.

The Group has not applied in advance the following accounting standards and/or interpretations (including the consequential amendments, if any) that have been issued by the Malaysian Accounting Standards Board ("MASB"):-

MFRSs and/or IC Interpretations (Including The Consequential Amendments)	**Effective Date**
MFRS 18: Presentation and Disclosure in Financial Statements	1 January 2027
MFRS 19: Subsidiaries without Public Accountability: Disclosures	1 January 2027
Amendments to MFRS 19: Subsidiaries without Public Accountability: Disclosures	1 January 2027
Amendments to MFRS 121: Sale or Contribution of Assets between an Investor and its Associate of Joint Venture	1 January 2027
Amendments to MFRS 10 and MFRS 128: Sale or Contribution of Assets between an Investor and its Associate or Joint Venture	Deferred

The adoption of the above accounting standards and/or interpretations (including the consequential amendments, if any) is expected to have no material impact on the financial statements of the Group upon their initial application.

A2. Auditors' Report on Preceding Annual Financial Statements

The auditors' report on the financial statements for the financial year ended 31 December 2025 was not qualified.

A3. Seasonal and Cyclical Factors

The Group's business operations were previously subjected to seasonality factors but it had since diminished commencing from Financial Year ("FY") ended 30 June 2015. For the current period under review, the Group's business operations were not materially affected by seasonal or cyclical factors.

A4. Unusual Items Affecting Assets, Liabilities, Equity, Net Income or Cash Flow

There were no unusual items affecting the assets, liabilities, equity, net income or cash flow of the Group during the current financial quarter under review, that are unusual by reason of their nature, size or incidence.

A5. Material Changes in Estimates

There were no changes in estimates of amounts reported in prior financial years, which have a material effect on the current quarter's results.

A6. Debt and Equity Securities

There were no issuance and repayment of debt and equity securities, share buy-back, share cancellation, shares held as treasury shares and resale of treasury shares for the current quarter under review, saved for the share buy-backs disclosed below which the total considerations were financed from internally generated funds and the treasury shares were treated in accordance with the requirement of Section 127 of the Companies Act 2016:

(i) Share Buy-backs

Date of buy back	No of shares purchase (units)	Total (RM)
21.01.2026	1,000,000	818,504.50
22.01.2026	3,500,000	2,847,848.71
06.02.2026	2,000,000	1,379,413.81
23.02.2026	987,400	823,066.50
25.02.2026	2,000,000	1,616,313.00
26.02.2026	15,000,000	12,115,191.00
27.02.2026	10,000,000	8,056,090.00
02.03.2026	14,000,000	10,976,525.90
04.03.2026	7,000,000	5,408,170.00
11.03.2026	3,000,000	2,318,623.00
13.03.2026	977,000	734,704.00
31.03.2026	202,900	150,792.49

The total shares purchased during the financial quarter ended 31 March 2026 amounted to 59,667,300 (31 March 2025: 20,945,800) Zetrix AI shares.

A6. Debt and Equity Securities (Cont'd)

(ii) Share cancellation

None of the treasury shares held were resold or cancelled during the financial quarter ended 31 March 2026 (31 March 2025 : 100,000,000).

As at 31 March 2026, a total of 117,278,800 (31 March 2025: 20,572,000) Zetrix AI shares were retained as treasury shares in the Company. None of the treasury shares held were resold or cancelled during the financial quarter ended 31 March 2026 saved as disclosed above.

A7. Dividends Paid

No dividends were paid during the current financial quarter under review.

A8. Segmental Information

(i) Business Segments

Segmental reporting is not presented as the Group is principally engaged in the business of development and implementation of E-Government services project and the provision of other upstream and downstream related services for the electronic government services project, which are substantially within a single business segment and operates wholly in Malaysia.

(ii) Geographical information

Revenue is based on the countries in which the customers are located.

The information on the disaggregation of revenue based on the countries which the customers are based is summarized below:

	Revenue from contracts with customers		Revenue from financing receivables	Revenue from other sources	
	Point in time	Over time			Group
	RM'000	RM'000	RM'000	RM'000	RM'000
Cumulative quarter ended 31 March 2026					
Malaysia	149,090	2,890	2,805	4,085	158,870
Outside Malaysia	227,426	-	-	-	227,426
	376,516	2,890	2,805	4,085	386,296
Cumulative quarter ended 31 March 2025					
Malaysia	150,189	2,455	3,563	3,458	159,665
Outside Malaysia	140,320	-	-	-	140,320
	290,509	2,455	3,563	3,458	299,985

A9. Valuation of Property, Plant and Equipment

There has been no valuation on any of the Group's property, plant and equipment during the current financial quarter under review.

A10. Subsequent Events

There were no material events subsequent to the end of the current financial quarter under review.

A11. Changes in the Composition of the Group

There were no changes in the composition of the Group during the current financial quarter under review.

A12. Contingent Liabilities

The Directors are of the opinion that the Group has no contingent liabilities, which, upon crystallisation would have a material impact on the financial position and business of the Group.

A13. Capital Commitments

There were no capital commitments during the current financial quarter under review.

B Explanatory Notes Pursuant To Appendix 9B Of The Main Market Listing Requirements Of Bursa Malaysia Securities Berhad

B1. Performance of the Group

The Group posted Revenue and Profit after Taxation ("PAT") of RM386.30 million and RM271.11 million respectively for the first quarter financial period ended 31 March 2026 ("Q1 FY2026") as compared to RM299.99 million and RM181.57 million respectively in the corresponding quarter last year ("Q1 FY2025"). The increase in Revenue of RM86.31 million (or 28.77%) and the increase in PAT of RM89.54 million (or 49.31%) was a result of:

i) contribution from web3 application service fees on the Zetrix blockchain platform ("Zetrix") such as the Malaysia Blockchain Infrastructure ("MBI"), ZTrade, ZCert, global voting applications and Digital ID registrations and transactions; and
ii) contribution from the sale of Zetrix layer-1 nodes.

However, the increase in PAT was offset by the impairment loss amounting to RM9.10 million from the recognition of the investment in HeiTech Padu Berhad as a result of mark-to-market practice.

B2. Comparison with Preceding Quarter's Results

	Q1 2026 RM'000	Q4 2025 RM'000	Changes %
Revenue	386,296	385,744	0.14
Operating Profit	342,969	340,668	0.68
Profit Before Interest and Taxation	297,675	290,288	2.54
Profit Before Taxation	271,514	267,264	1.59
Profit After Taxation	271,105	266,806	1.61
Profit attributable to Ordinary Equity Holders of the Parent	271,330	267,156	1.56

For the Quarter under review, the Group recorded a Revenue of RM386.30 million as compared to the preceding quarter Q4 FY2025 Revenue of RM385.74 million. The Group's PAT amounted to RM271.11 million in Q1 FY2026 as compared to Q4 FY2025 PAT of RM266.81 million.

The slight increase of 0.14% in Revenue and 1.61% in PAT was due to the continuous contribution from web3 application service fees on the Zetrix such as the MBI, ZTrade, ZCert, global voting applications and Digital ID registrations and transactions as well as sale of Zetrix layer-1 nodes.

B3. Prospect of the Group

For the financial year ending 31 December 2026 ("FYE2026"), Zetrix AI expects to continue its initiatives in its Zetrix blockchain as well as Artificial Intelligence ("AI") technology to drive our organic growth.

In addition, with a valuable partner, namely the International Finance Corporation ("IFC"), which is the private sector arm of the World Bank Group, the Board believes that the push to expand its Zetrix blockchain and AI technology globally will be faster. Together with the China Asean AI Lab ("the Lab"), Zetrix will focus on the convergence of Blockchain, AI and Robotics with localisation and customisation of these technologies to suit local market demand worldwide.

B3. Prospect of the Group (Cont'd)

At the same time, the Board continues to explore a carve out of projects from the Lab to be structured into a new subsidiary with the intention to list on an international stock exchange such as US-based Nasdaq or similar exchange globally. A successful listing will enable the Company to tap on a bigger pool of global capital to further propel Zetrix's push to be one of the leading AI companies.

Barring any unforeseen circumstances, the Board is cautiously optimistic that the long-term outlook for Zetrix AI remains positive as we continue to introduce innovative services in Malaysia as well as globally.

B4. Variance from Profit Forecast

Not applicable as there was no financial forecast issued for the current financial period.

B5. Taxation

The taxation figures are as follows:

	Individual Quarter 3 months ended			Cumulative Quarter 3 months ended		
	31.03.2026	31.03.2025	Changes	31.03.2026	31.03.2025	Changes
	RM'000	RM'000	%	RM'000	RM'000	%
Current taxation	452	28	>100.0	452	28	>100.0
Deferred taxation	(43)	-	>100.0	(43)	-	>100.0
	409	28	>100.0	409	28	>100.0

The effective tax rate for the current taxation for cumulative year to date is 0.15% as compared to the statutory tax rate of 24%. The lower effective tax rate is primarily because a significant proportion of the Group's revenue and PBT are mainly contributed by subsidiaries providing cloud computing services, software development specifically in blockchain as well as management and support services with tax incentives.

B6. Status of Corporate Proposals

There were no corporate proposals announced but not completed as at the date of this announcement, save as disclosed below.

On 28 February 2025, AmInvestment Bank Berhad had on behalf of the Board of Directors of Zetrix AI announced that the Company proposed to undertake the private placement of up to 376,520,137 new Zetrix AI Shares ("Private Placement 1"), representing up to 5.0% of the total number of issued Zetrix AI Shares (excluding treasury shares) ("Placement Shares 1"). On 6 March 2025, Bursa Securities has vide its letter, approved the listing and quotation of up to 376,520,137 Placement Shares 1.

The first tranche of the Private Placement 1 was completed on 10 March 2025 following the listing and quotation of 206,217,600 Placement Shares 1 on the Main Market of Bursa Securities. As at the current quarter under review, proceeds raised from the first tranche of the Private Placement 1 amounting to RM190.75 million have been fully utilized.

The second tranche of the Private Placement 1 was completed on 3 March 2026 following the listing and quotation of 170,302,537 Placement Shares 1 on the Main Market of Bursa Securities.

B6. Status of Corporate Proposals (Cont'd)

The status of the actual proceeds raised from the second tranche of the Private Placement 1 amounting to RM132.84 million are as follow:

Descriptions	Proposed Utilisation	Actual Proceeds Raised from Tranche 1	Actual Proceeds Raised from Tranche 2	Actual Utilisation from Tranche 2	Balance	Estimated timeframe for the utilisation of proceeds from the date of listing of the Placement Shares 1
	RM'000	RM'000		RM'000	RM'000	
Development of blockchain infrastructure in Malaysia	85,000	44,200	40,800	-	40,800	Within 24 months
Development of blockchain applications and associated agentic Artificial Intelligence	225,000	113,670	90,601	-	90,601	Within 24 months
Working capital	30,380	30,380	-	-	-	Within 24 months
Estimated expenses for the Proposed Placement	7,900	2,500	1,435	1,435	-	Within 1 month
	348,280	190,750	132,836	1,435	131,401	

On 25 February 2026, AmInvestment Bank Berhad had on behalf of the Board of Directors of Zetrix AI announced that the Company proposes to undertake the private placement of up to 389,823,174 new Zetrix AI Shares ("Private Placement 2"), representing up to 5.0% of the total number of issued Zetrix AI Shares (excluding treasury shares) ("Placement Shares 2"). On 2 March 2026, Bursa Securities has vide its letter, approved the listing and quotation of up to 389,823,174 Placement Shares 2.

The first tranche of the Private Placement 2 was completed on 3 March 2026 following the listing and quotation of 29,252,616 Placement Shares 2 on the Main Market of Bursa Securities.

The status of the actual proceeds raised from the first tranche of the Private Placement 2 amounting to RM22.82 million are as follow:

Descriptions	Proposed Utilisation	Actual Proceeds Raised from Tranche 1	Actual Utilisation	Balance	Estimated timeframe for the utilisation of proceeds from the date of listing of the Placement Shares 2
	RM'000	RM'000	RM'000	RM'000	
Development of blockchain infrastructure in Malaysia	110,000	7,819.0	-	7,819.0	Within 24 months
Development of blockchain applications and associated agentic Artificial Intelligence	165,000	7,819.0	-	7,819.0	Within 24 months
Working capital	22,300	6,702.0	-	6,702.0	Within 24 months
Estimated expenses for the Proposed Placement	6,800	477.0	477.0	-	Within 1 month
	304,100	22,817.0	477.0	22,340.0	

B7. Group Borrowings

Details of the Group's borrowings as at March 31, 2026 were as follow:-

	As at 31.03.2026		
	Non-Current RM'000	Current RM'000	Total RM'000
Secured^			
Term Loan	86,451	50,398	136,849
Islamic Medium Term Notes	1,452,500	325,000	1,777,500
Unsecured^			
Revolving Credit	-	65,100	65,100
Total Borrowings	1,538,951	440,498	1,979,449

	As at 31.03.2025		
	Non-Current RM'000	Current RM'000	Total RM'000
Secured^			
Term Loan	132,414	50,735	183,149
Islamic Medium Term Notes	1,000,000	-	1,000,000
Unsecured^			
Revolving Credit	-	71,193	71,193
Total Borrowings	1,132,414	121,928	1,254,342

^ The borrowings are denominated in RM.

The weighted average interest rate of borrowings as at Q1 FY2026 was 4.43%.

B8. Off Balance Sheet Financial Instruments

As at the date of this report, there are no off-balance sheet financial instruments.

B9. Profit Before Taxation

Profit before taxation is arrived at after (crediting)/charging:-

	Individual Quarter 3 months ended			Cumulative Quarter 3 months ended		
	31.03.2026 RM'000	31.03.2025 RM'000	Changes %	31.03.2026 RM'000	31.03.2025 RM'000	Changes %
Interest Income	(611)	(81)	>100.0	(611)	(81)	>100.0
Other (Expense) / Income	28	39	(28.2)	28	39	(28.2)
Interest Expense	25,925	17,263	50.2	25,925	17,263	50.2
Interest Expense on Lease Liabilities	241	345	(30.1)	241	345	(30.1)
Depreciation and Amortisation	37,240	11,916	>100.0	37,240	11,916	>100.0
Impairment (Gain) /Loss on Trade and Financing Receivables	(122)	106	(>100.0)	(122)	106	(>100.0)
Fixed Assets Written Off	7	22	(68.2)	7	22	(68.2)
Loss on Foreign Exchange						
- Realised	364	4	>100.0	364	4	>100.0
- Unrealised	482	76	>100.0	482	76	>100.0

Save as disclosed above and in the Condensed Consolidated Statements of Profit or Loss and Other Comprehensive Income, the other items under Appendix 9B, Part A (16) of the Bursa Listing Requirements are not applicable.

B10. Material Litigations

As at the date of this announcement, there are no material litigations against the Group or taken by the Group.

B11. Dividends

For the financial year ended 31 December 2025, the Directors have proposed the declaration of a final dividend of 2.89 sen per ordinary share (2024 – 2.49 sen) for the shareholders' approval at the forthcoming Annual General Meeting to be held on 24 June 2026.

B12. EPS

i. Basic

The basic EPS is computed by dividing the net profit for the financial quarter and financial period by the number of ordinary shares in issue during the period:

	Individual Quarter 3 months ended		Cumulative Quarter 3 months ended	
	31.03.2026 RM'000	31.03.2025 RM'000	31.03.2026 RM'000	31.03.2025 RM'000
Net profit attributable to ordinary shareholders	271,330	181,643	271,330	181,643
Weighted average number of ordinary shares in issue ('000s)	7,785,608	7,540,667	7,785,608	7,540,667
Basic EPS (sen)	3.5	2.4	3.5	2.4

ii. Diluted

The company does not have any convertible shares or convertible financial instruments for the current financial quarter and financial year to date.

B13. Additional Disclosure Requirement

Update on Memorandum of Understanding ("MOU") pursuant to Paragraph 9.29, Chapter 9 of the Main Market Listing Requirements of Bursa Malaysia Securities Berhad

i) The Company had on 24 November 2021 entered into a MOU with A Tech Insure Sdn Bhd to provide Malaysian civil servants with a platform to purchase motor vehicle takaful coverage together with road tax renewal by way of an interest-free Shariah compliant Qard loan facility that enables instalment payments via a salary deduction plan of up to 10 months.

ii) The Company had on 14 June 2023 entered into a non-binding MOU with Oyika Green Technologies Sdn Bhd in relation to a collaboration on the use of electric motorcycles and placement of battery swapping stations at designated locations for a trial period, in line with MYEG's ongoing efforts to reduce carbon emissions as part of its overarching commitment to reaching net zero by 2050.

B13. Additional Disclosure Requirement (Cont'd)

Update on Memorandum of Understanding ("MOU") pursuant to Paragraph 9.29, Chapter 9 of the Main Market Listing Requirements of Bursa Malaysia Securities Berhad (Cont'd)

iii) The Company's joint venture company MYEG Philippines, Inc, had on 27 July 2023 entered into a MOU with MYEG Ventures Inc., Cargo Data Exchange Center Inc., and the Philippines Bureau of Customs ("BOC"). The purpose of this MOU is to establish a deployment of Zetrix blockchain-based customs clearance and processing services for the BOC.

iv) The Company had on 26 February 2024 entered into a non-binding MOU with Sarawak Digital Economy Corporation Berhad in relation to a collaboration to provide Electronic Government Services in Sarawak.

v) Zetrix Foundation, a sub-subsidiary of the Company had on 23 April 2024 entered into a MOU with MaiCapital Limited, a licensed virtual asset manager ("MaiCapital") in Hong Kong, to collaborate on the launch of a Securities & Futures Commission of Hong Kong ("SFC") approved Exchange Traded Fund ("ETF") of a basket of digital assets which may include Bitcoin and Zetrix.

vi) The Company had on 17 December 2024 entered into a MOU with Federation of Malaysian Freight Forwarders ("FMFF") with the intent to advance and implement ZTrade, a blockchain based trade document system, as the National Single Window Initiative for Malaysia.

vii) The Company had on 10 April 2025 entered into a MOU with Huawei Technologies (Malaysia) Sdn Bhd and Heitech Padu Berhad with the intent to work together for the purpose of Cloud and Artificial Intelligence enabled smart government services cooperation.

viii) The Company had on 26 May 2025 entered into a MOU with Singapore Trade Data Exchange Services Pte. Ltd. (collectively referred to as "the Party(ies)") to establish a framework for strategic collaboration between the Parties to explore opportunities to connect their respective networks, pursue knowledge sharing and technical collaboration, and jointly develop new products and services for the mutual benefit of the Parties and their respective customers.

ix) The Company had on 22 May 2026 entered into a MOU with Shenzhen Data Exchange Co. Ltd. ("SZDEX") with the intention to jointly establish a platform to secure the monetisation of data as a strategic asset class in ASEAN and enable the orderly movement of data products between the region and China.

There has been no material update, and no subsequent agreement has been entered arising from the MOU as at the date of this announcement.

By Order of the Board
Chin Wai Yi
Secretary
25 May 2026