

February 8, 2018

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

The Director
Supervision and Enforcement Department
Securities & Exchange Commission of Pakistan
NIC Building, 63rd Jinnah Avenue,
Blue Area,
Islamabad.

Re: Disclosure of Material Information

Dear Sir,

In accordance with Section 96 and 131 of the Securities Act 2015, and Clause 5.19.13 (c) the Rule Book of the Pakistan Stock Exchange Limited, we hereby convey the following information:

Subject to obtaining of all relevant Regulatory and General Meeting approvals, Faysal Bank Limited intends to acquire 50% shares of Faysal Asset Management Limited (an associated company) i.e. 7,500,000 shares, from Islamic Investment Company of the Gulf (Bahamas) Ltd (IICGB), at the rate of PKR. 30/- per share, the valuation of shares calculated by KPMG Taseer Hadi & Company, Chartered Accountants and recommended by the Board of Directors of the Faysal Bank Limited for approval of the shareholders in a General Meeting to be convened on March 6, 2018.

A disclosure form as required under S.R.O. 143(1)/2012 dated December 5, 2012 read with Section 131 of the Securities Act 2015 is also enclosed as Annexure – A.

Yours truly,



Aurangzeb Amin
Company Secretary &
Head of Legal

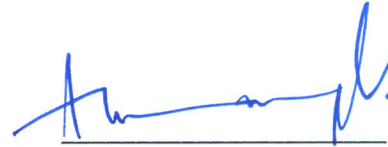
ANNEXURE – A**DISCLOSURE FORM****IN TERMS OF SECTION 96 AND 131 OF THE SECURITIES ACT, 2015**

Name of Company:	Faysal Bank Limited
Date of Report:	February 08, 2018
Contact information:	<p>Aurangzeb Amin Company Secretary & Head of Legal Faysal Bank Limited Faysal House, St-02, Commercial Lane, Main Shahrah-e-Faisal, Karachi</p> <p>Phone No. (+92-21) 32765260 Fax No. (+92-21) 32795225 Email Address: aurangzebamin@faysalbank.com</p>

[] Disclosure of inside information by Listed Company

Public disclosure of price sensitive / inside information, which directly concerns the listed securities.

Subject to obtaining of all relevant Regulatory and General Meeting approvals, Faysal Bank Limited intends to acquire 50% shares of Faysal Asset Management Limited (an associated company) i.e. 7,500,000 shares, from Islamic Investment Company of the Gulf (Bahamas) Ltd (IICGB), at the rate of PKR. 30/- per share, the valuation of shares calculated by KPMG Taseer Hadi & Company, Chartered Accountants and recommended by the Board of Directors of the Faysal Bank Limited for approval of the shareholders in a General Meeting to be convened on March 6, 2018.



Aurangzeb Amin
Company Secretary &
Head of Legal