FECTO CEMENT LTD.
Head Office : 35, Darul Aman Housing Society, Block 7/8, Shahrah-e-Faisal, Karachi - 75350, Pakistan.
Phones : (+9221) 34530120-2 & 4 *Fax* : (+9221) 34530123 & 34546455
E-mail : cement@cyber.net.pk *Website* : www.fectogroup.com

FCL/SHD/47-2016/ 2072

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building,
Stock Exchange Road,
Karachi – 74000

June 12, 2017

Subject: **Disclosure of Material Information**

Dear Sir,

In accordance with Section 96 and 131 of Securities Act 2015 and Regulation No(s) 5.19.13(c), 5.6.1 and 5.19.15 of the PSX Rule Book we hereby inform you that we have been informed by the directors namely Mr. Mohammed Yasin Fecto and Mr. Mohammed Asad Fecto that they have entered into an agreement dated June 12, 2017 whereby Mr. Mohammed Yasin Fecto has agreed to purchase/acquire entire shareholding of Mr. Mohammed Asad Fecto i.e. 8,371,146 shares of Fecto Cement Limited at agreed price of Rs. 80/- per share. Mr. Mohammed Asad Fecto, accordingly has tendered his resignation from the directorship of the Company. Shares will be transmitted in the CDS System

In addition to above, Mr.Mohammed Yasin Fecto has also agreed to purchase/acquire following number of shares in physical form from his sisters at Rs. 80/- per share:

Mrs. Sher Bano	2,084,958 shares
Mrs. Khair un Nisa	2,084,958 shares

We are enclosing herewith Schedule II as required under Regulation 4 of the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2008 received from Mr. Mohammed Yasin Fecto.

Yours truly,
For Fecto Cement Limited

Abdul Samad
Company Secretary

CC: Director/HOD
Surveillance, Supervision and Enforcement Department
Securities and Exchange Commission of Pakistan
63, Jinnah Avenue, Blue Area
Islamabad

The General Manager
Companies Affairs
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi,

June 12, 2017

Sub: **Material information acquisition of shares- Fecto Cement Limited**
Disclosure under Section 109(2) of the Securities Act 2015

Dear Sir,

This is with reference to the captioned subject. I would like to inform you that I have agreed to acquire 8,371,146 shares of the Company from my brother Mr. Mohammed Asad Fecto and 2,084,958 shares each from my sisters namely Mrs. Khair un Nisa and Mrs. Sher Bano.

This information is being provided as required under Section 109(2) of the Securities Act, 2015 and Regulation 4 of the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2008 which requires mandatory disclosure of exempted transactions.

I am also enclosing herewith Schedule II as required under Regulation 4 (2) of the above Regulations.

This is for your kind information and record.

Yours Truly

Mohammed Yasin Fecto
Director/Chief Executive
Fecto Cement Limited

Schedule II

<u>Disclosure required under regulation 4</u>

(This list is not intended to be exhaustive. The acquirer must disclosed any information which is important to the shareholders of the company of which the shares have been acquired)

If acquirer (s) is an Individual

1	Name(s) and Address		MOHAMMAD YASIN FECTO 35,DARUL AMAN HOUSING SOCIETY,BLOCK 7/8 SHAHRAH-E-FAISAL, KARACHI
2	CNIC Number(s) or Passport or NICOP Number		42201-8666459-3
3	Total number of voting shares of the target company held by the acquirer after acquisition, along with breakup of what was held and what has been acquired.		Already Held 10,153,036 To be Acquired 12,541,062 **Total: 22,694,098**
4	Mode of acquisition		Privately negotiated deal through agreement.
5	Price per shares paid for the acquisition where paid.		Rs. 80/- Per Share

Signature ....

Name **MOHAMMAD YASIN FECTO**

Designation **Chief Executive Officer/Director**

CNIC Number **42201-8666459-3**