fauji foods

Lahore
31 July, 2018

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi - 74000, Pakistan

Director/HOD (Enforcement Department)
Securities and Exchange Commission of Pakistan
NIC Building, Jinnah Avenue
Islamabad-44000
Pakistan

Dear Sirs,

Subject: Disclosure of Material Information by Fauji Foods Limited

Pursuant to Section 96 of the Securities Act, 2015 read with Clause 5.19.13(c) (Code of Corporate Governance) of the Rule Book of the Pakistan Stock Exchange and Regulation 5(1)(c) of the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2017 ("**Takeover Regulations**"), we write to disclose that pursuant to Regulation 6 of the Takeover Regulations, we have received a notice of public announcement of intention from a potential acquirer, Inner Mongolia Yili Industrial Group Company Limited, whereby the potential acquirer has expressed its intention to enter into negotiations or discussions with Fauji Fertilizer Bin Qasim Limited ("FFBL") for the proposed acquisition of up to 51% of the voting shares and/or control in Fauji Foods Limited, from FFBL and other shareholders.

The disclosure mentioned above, is in the format prescribed by the Securities and Exchange Commission of Pakistan and is enclosed herewith as the Schedule.

Yours faithfully,

Brig. Zahid Nawaz Mann (Retd),
Company Secretary

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SCHEDULE

Disclosure Form
In terms of Sections 96 and 131 of the Securities Act, 2015

Lahore
31 July, 2018

Name of the Company	Fauji Foods Limited
Date of Report	31 July, 2018
Contact Information	Brig. Zahid Nawaz Mann (Retd), Company Secretary, Fauji Foods Limited, 3rd Floor, Bahria Complex, 103 A/B, Shahrah-e-Quaid-e-Azam, Lahore, Pakistan Ph: +92-42-99205933-34 Fax: + 92-42-99205935 Email: secretary@faujifoods.com

Please mark the appropriate box below:

☑ **Disclosure of inside information by listed company in terms of Section 96.**

Pursuant to Regulation 6 of the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2017, we have received a notice of public announcement of intention from a potential acquirer, Inner Mongolia Yili Industrial Group Company Limited, whereby the potential acquirer has expressed its intention to enter into negotiations or discussions with Fauji Fertilizer Bin Qasim Limited ("FFBL") for the proposed acquisition of up to 51% voting shares and/or control in Fauji Foods Limited, from FFBL and other shareholders.

☒ **Intimation of decision of the listed company to delay disclosure of inside information.**

NIL

☒ **Disclosure of inside information by listed company where the listed company or person acting on its behalf discloses inside information to third party.**

NIL

☒ **Disclosure of transactions conducted by persons discharging managerial responsibilities within a listed company or persons closely associated with them.**

NIL

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SIGNATURE

In case of company, the company has duly caused this form/statement to be signed on its behalf by the undersigned hereunto duly authorized.

Brig. Zahid Nawaz Mann (Retd),
Company Secretary,
Fauji Foods Limited