The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building,
Stock Exchange Road,
Karachi.

February 17, 2020

Dear Sir,

Material Information – Habib Bank Limited, New York Branch

In accordance with Section 15D of the Securities and Exchange Ordinance 1969 and Clause 5.6.1 of the Rule Book of the Exchange, we hereby convey the following information:

We write to inform you that on or before March 31, 2020, Habib Bank Limited (**HBL**) will complete the voluntary closure of its New York branch in coordination with the New York State banking regulators. Upon such closure, HBL will no longer operate any bank branch in the United States.

HBL wishes to thank the State Bank of Pakistan, the New York State Department of Financial Services, and the Federal Reserve Bank of New York for their consistent support and cooperation throughout the process of winding down and closing the New York branch.

HBL remains committed to engaging in progressive banking practices while ensuring compliance with all international and local laws and regulations across its network.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

Yours faithfully,

Neelofar Hameed
Company Secretary

Cc:
1. Director / HOD Surveillance, Supervision and Enforcement Department, Securities & Exchange Commission of Pakistan, NIC Building Jinnah Avenue, Islamabad.

Habib Bank Limited
Corporate Secretariat
(Registered Office)
9th Floor,
Habib Bank Tower,
Jinnah Avenue, Blue Area,
Islamabad

Phone 051-2270856
051-2821183
Fax 051-2872205
www.hbl.com

Note: A disclosure form as required under S.R.O. 143/(1)/2012 dated December 5, 2012 read with Section 15D of the Securities and Exchange Ordinance, 1969 is also enclosed as **Annexure A.**

Annexure A

DISCLOSURE FORM
IN TERMS OF SECTION 15D OF THE
SECURITIES AND EXCHANGE ORDINANCE, 1969

Name of Company:	Habib Bank Limited
Date of Report:	February 17, 2020
Address of Registered Office:	9th Floor, Habib Bank Tower, Jinnah Avenue, Blue Area, Islamabad
Contact Information	Ms. Neelofar Hameed, Company Secretary

[*] Disclosure of inside information by listed company in terms of section 15D(l).

Material Information - Habib Bank Limited, New York Branch

We write to inform you that on or before March 31, 2020, Habib Bank Limited (HBL) will complete the voluntary closure of its New York branch in coordination with the New York State banking regulators. Upon such closure, HBL will no longer operate any bank branch in the United States.

HBL wishes to thank the State Bank of Pakistan, the New York State Department of Financial Services, and the Federal Reserve Bank of New York for their consistent support and cooperation throughout the process of winding down and closing the New York branch.

HBL remains committed to engaging in progressive banking practices while ensuring compliance with all international and local laws and regulations across its network.

[ ] Intimation of decision of the listed company to delay disclosure of inside information in terms of section 15(D(2).

Not Applicable

[] Disclosure of inside information by listed company where the listed company or person acting on its behalf discloses inside information to third party in terms of section 15(D(3).

Not Applicable

[ ] Disclosure of transactions conducted by Persons discharging managerial responsibilities within a listed company or persons closely associated with them in terms of section 15D(S).

Not Applicable

SIGNATURES

In case of company pursuant to the requirements of the Securities Exchange Ordinance of 1969 (XVII of 1969), the company has duly caused this form / statement to be signed on its behalf by the undersigned hereunto duly authorized.

DATED: February 17, 2020

Neelofar Hameed
Company Secretary
Habib Bank Limited